

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

BlockFi, Inc., *et al.*,¹

Debtors.

)
) Chapter 11
) Case No. 22- 19361 (MBK)
) (Jointly Administered)
)
) **Objection Deadline:** Jun. 6, 2023 at 4:00pm
)

**FIRST MONTHLY COMPENSATION AND STAFFING REPORT OF
BERKELEY RESEARCH GROUP, LLC DURING THE PERIOD
FROM DECEMBER 27, 2022 THROUGH JANUARY 31, 2023**

Name of Applicant:	Berkeley Research Group, LLC
Authorized to Provide Professional Services to:	The debtors and debtors in possession (“ <u>Debtors</u> ”)
Date of Retention:	February 9, 2023 effective as of November 28, 2022
Period for which Compensation and Reimbursement is Sought:	December 27, 2023 through January 31, 2023
Actual Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$2,379,898.26 ²
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<u>\$2,538.93³</u>
Total Compensation and Expenses Requested:	<u>\$2,382,437.19</u>

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors’ service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

² This amount is inclusive of CRO fees of \$209,032.26 for the months of December (\$29,032.26) and January (\$180,000.00).

³ The date listed for expenses contained in Exhibit E does not necessarily reflect the date on which the expense was actually incurred by Applicant.

Relief Requested

This is Berkeley Research Group, LLC's ("BRG") first monthly compensation and staffing report (the "Monthly Report") for the period December 27, 2022 through January 31, 2023 (the "Fee Period") filed pursuant to the *Order (I) Authorizing the Retention and Employment of Berkeley Research Group, LLC as Financial Advisor to the Debtors, effective as of the Petition Date through the CRO Appointment Date, and (II) Authorizing Berkeley Research Group, LLC to Provide a Chief Restructuring Officer and Additional Personnel, effective as of the CRO Appointment Date* [Docket No. 494] (the "Retention Order")⁴. BRG requests: (a) the allowance of compensation in the amount of \$2,379,898.26 (which includes \$209,032.26 in CRO fees and \$2,170,866.00 in Additional Personnel fees) for actual, reasonable and necessary professional services rendered to the Debtors by BRG during the Fee Period, and (b) reimbursement of actual and necessary charges and disbursements in the amount of \$2,538.93 incurred by BRG during the Fee Period in the rendition of required professional services on behalf of the Debtors.

Services Rendered and Disbursements Incurred

Attached as **Exhibit A1** is the schedule of professionals who rendered CRO services to the Debtors during the Fee Period, including the blended rate and **Exhibit A2** is the schedule of professionals who rendered Additional Personnel services to the Debtors during the Fee Period including each person's bill rate and the blended rate. **Exhibit B1** shows the schedule of fees expended during the Fee Period by task code for the CRO and **Exhibit B2** shows the schedule of fees expended during the Fee Period by task code by the Additional Personnel. Attached as **Exhibit C1** are the detailed time descriptions for the Fee Period which describe the time spent by

⁴ Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Retention Order.

the CRO while **Exhibit C2** contains the detailed time descriptions for the Fee Period which describe the time spent by the Additional Personnel.

BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. A summary schedule of expenses incurred by category during the Fee Period is attached as **Exhibit D**. An itemized schedule of expenses within each category, including description, incurred during the Fee Period in connection with the Cases and the amounts for which reimbursement is requested is annexed hereto as **Exhibit E**.

The scope of services to be performed by BRG is set forth in the Engagement Letter, pursuant to which Mr. Mark Renzi agreed to assume the role of Chief Restructuring Officer (“CRO”) with the support of the Additional Personnel. During the Fee Period, Mr. Renzi and the Additional Personnel have provided interim management and advisory assistance to the Debtors consistent with the Scope of Services, which is set forth below:

- a) in consultation with management of the Debtors and subject to the approval of the Board, develop and implement a chosen course of action to preserve asset value and maximize recoveries to stakeholders;
- b) oversee the activities of the Debtors in consultation with other advisors and the management team to effectuate the selected course of action;
- c) assist the Debtors and their management in developing cash flow projections and related methodologies and assist with planning for alternatives as requested by Debtors;
- d) assist the Debtors in preparing for and operating in a chapter 11 bankruptcy proceeding, including negotiations with stakeholders, and the formulation of a reorganization strategy and plan of reorganization directed to preserve and maximize value;
- e) assist as requested by management in connection with the Debtors’ development of their business plan, and such other related forecasts as may be required by creditor constituencies in connection with negotiations;
- f) provide information deemed by the CRO to be reasonable and relevant to stakeholders and consult with key constituents as necessary;

- g) to the extent reasonably requested by the Debtors, offer testimony before the Court with respect to the services provided by the CRO and the Additional Personnel, and participate in depositions, including by providing deposition testimony, related thereto; and
- h) provide such other services as mutually agreed upon by the CRO, BRG and the Debtors.

Notice and Objection Procedures

BRG provided notice of this Fee Statement to: (a) the office of the U.S. Trustee for the District of New Jersey; (b) the Committee; (c) the United States Attorney's Office for the District of New Jersey; (d) the Internal Revenue Service; (e) the U.S. Securities and Exchange Commission; (f) the attorneys general in the states where the Debtors conduct their business operations; and (g) any party that has requested notice pursuant to Bankruptcy Rule 2002.

In accordance with the Retention Order, objections to this Monthly Report must be filed and served to the undersigned within fourteen (14) days of the date of this filing. The Court will review and consider such objection in the event any objection is filed.

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Wherefore, pursuant to the Retention Order, and pending the expiration of the objection deadline, if no objections to the Monthly Report are received, BRG respectfully requests allowance of \$2,382,437.19, comprised of 100% of BRG's total fees for services rendered and disbursements incurred during the Fee Period.

Date: 5/23/2023

Berkeley Research Group, LLC

By: /s/ Mark A. Renzi
Mark A. Renzi
Managing Director
99 High Street, Suite 2700
Boston, MA 02110
(617) 785-0177



Exhibit A1: Fees By Professional

Berkeley Research Group, LLC

For the Period 12/27/2022 through 1/31/2023

Professional	Title	Hours	Fees
M. Renzi	Managing Director	234.0	
Total		234.0	\$209,032.26
Blended Rate			\$893.30



Exhibit A2: Fees By Professional

Berkeley Research Group, LLC

For the Period 12/27/2022 through 1/31/2023

Professional	Title	Billing Rate	Hours	Fees
E. Hengel	Managing Director	\$1,150.00	156.3	\$179,745.00
M. Canale	Managing Director	\$1,150.00	201.0	\$231,150.00
M. Shankweiler	Managing Director	\$1,250.00	219.6	\$274,500.00
M. Weinsten	Managing Director	\$1,250.00	2.5	\$3,125.00
R. Duffy	Managing Director	\$1,250.00	3.0	\$3,750.00
C. Goodrich	Director	\$900.00	35.1	\$31,590.00
D. Zugay	Director	\$900.00	207.8	\$187,020.00
M. Vaughn	Director	\$900.00	2.1	\$1,890.00
S. Pal	Director	\$990.00	0.6	\$594.00
L. Furr	Associate Director	\$550.00	11.2	\$6,160.00
L. Gudaitus	Associate Director	\$550.00	4.0	\$2,200.00
G. Pantelis	Senior Managing Consultant	\$755.00	27.0	\$20,385.00
J. McCarthy	Senior Managing Consultant	\$755.00	219.7	\$165,873.50
M. Slattery	Senior Managing Consultant	\$600.00	63.8	\$38,280.00
R. Cohen	Senior Managing Consultant	\$775.00	1.0	\$775.00
A. Probst	Managing Consultant	\$710.00	257.4	\$182,754.00
J. McCarthy	Managing Consultant	\$730.00	34.8	\$25,404.00
A. Probst	Consultant	\$680.00	15.9	\$10,812.00
J. Barbarito	Consultant	\$700.00	346.6	\$242,620.00
J. Racy	Consultant	\$680.00	67.2	\$45,696.00
D. Collins	Senior Associate	\$525.00	2.4	\$1,260.00
E. Rovegno	Senior Associate	\$525.00	212.0	\$111,300.00

Professional	Title	Billing Rate	Hours	Fees
S. Kirschman	Senior Associate	\$525.00	312.3	\$163,957.50
C. Stec	Associate	\$425.00	1.8	\$765.00
E. Rovegno	Associate	\$475.00	13.5	\$6,412.50
J. Rogala	Associate	\$425.00	262.1	\$111,392.50
S. Kirschman	Associate	\$475.00	30.3	\$14,392.50
S. Mack	Associate	\$425.00	225.1	\$95,667.50
M. Haverkamp	Case Manager	\$350.00	28.1	\$9,835.00
H. Henritzky	Case Assistant	\$240.00	6.5	\$1,560.00
Total			2,970.7	\$2,170,866.00
Blended Rate				\$730.76



Exhibit B1: Fees By Task Code

Berkeley Research Group, LLC

For the Period 12/27/2022 through 1/31/2023

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	10.4	
05. Professional Retention/ Fee Application Preparation	2.1	
07. Interaction/ Meetings with Debtors/ Counsel	7.9	
08. Interaction/ Meetings with Creditors/ Counsel	33.3	
09. Employee Issues/KEIP	6.0	
10. Recovery/ SubCon/ Lien Analysis	53.2	
11. Claim Analysis/ Accounting	4.7	
12. Statements and Schedules	14.4	
13. Intercompany Transactions/ Balances	6.3	
18. Operating and Other Reports	26.7	
19. Cash Flow/Cash Management/ Liquidity	8.4	
20. Projections/ Business Plan/ Other	10.1	
22. Preference/ Avoidance Actions	15.9	
24. Liquidation Analysis	1.5	
31. Planning	14.8	
34. Customer Management/ Retention	1.9	
35. Employee Management/ Retention	1.1	
36. Operation Management	13.0	
39. Overseas/Foreign Entity Proceedings	2.3	
Total	234.0	\$209,032.26
Blended Rate		\$893.30



Exhibit B2: Fees By Task Code

Berkeley Research Group, LLC

For the Period 12/27/2022 through 1/31/2023

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	25.2	\$21,415.50
05. Professional Retention/ Fee Application Preparation	40.1	\$18,000.00
06. Attend Hearings/ Related Activities	10.2	\$10,835.00
07. Interaction/ Meetings with Debtors/ Counsel	107.3	\$75,705.00
08. Interaction/ Meetings with Creditors/ Counsel	447.0	\$339,099.50
09. Employee Issues/KEIP	13.5	\$14,150.00
10. Recovery/ SubCon/ Lien Analysis	401.5	\$268,372.00
11. Claim Analysis/ Accounting	84.9	\$59,177.50
12. Statements and Schedules	176.5	\$159,003.00
13. Intercompany Transactions/ Balances	65.1	\$53,102.00
17. Analysis of Historical Results	0.9	\$612.00
18. Operating and Other Reports	640.4	\$437,927.00
19. Cash Flow/Cash Management/ Liquidity	216.2	\$154,283.00
20. Projections/ Business Plan/ Other	250.7	\$181,212.50
22. Preference/ Avoidance Actions	51.0	\$47,335.00
24. Liquidation Analysis	37.9	\$30,894.50
27. Plan of Reorganization/ Disclosure Statement	1.1	\$1,265.00
31. Planning	65.1	\$55,615.00
32. Document Review	11.5	\$7,695.00
34. Customer Management/ Retention	13.1	\$11,582.50
35. Employee Management/ Retention	47.8	\$31,882.50
36. Operation Management	116.2	\$85,638.00

Task Code

Hours

Fees

37. Vendor Management	13.4	\$12,122.50
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39. Overseas/Foreign Entity Proceedings	48.7	\$37,542.00
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40. Business Transaction Analysis	85.4	\$56,400.00
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Total	2,970.7	\$2,170,866.00
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Blended Rate		\$730.76
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Exhibit C1: Time Detail

Berkeley Research Group, LLC

For the Period 12/27/2022 through 1/31/2023

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
1/6/2023	M. Renzi	2.6	Analyzed asset sale process CIM provided by Moelis.
1/13/2023	M. Renzi	2.3	Reviewed mining rig fair market value summary.
1/14/2023	M. Renzi	2.1	Commented on Bitcoin mining model.
1/17/2023	M. Renzi	1.7	Reviewed BRG analysis of bitcoin miner values.
1/18/2023	M. Renzi	1.7	Reviewed CIM provided by Moelis.
Task Code Total Hours		10.4	
05. Professional Retention/ Fee Application Preparation			
1/30/2023	M. Renzi	2.1	Reviewed UST comments related to retention application.
Task Code Total Hours		2.1	
07. Interaction/ Meetings with Debtors/ Counsel			
1/3/2023	M. Renzi	0.4	Participated in daily strategy update call led by BlockFi (F. Marquez).
1/4/2023	M. Renzi	0.3	Participated in daily strategy update call led by BlockFi (F. Marquez).
1/5/2023	M. Renzi	0.4	Participated in daily strategy update call led by BlockFi (F. Marquez).
1/21/2023	M. Renzi	1.8	Reviewed 1/24/23 Board presentation slides.
1/22/2023	M. Renzi	1.9	Reviewed 1/24/23 Board presentation slides.
1/24/2023	M. Renzi	0.5	Met with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff) and Moelis (C. Morris) to discuss case issues.
1/25/2023	M. Renzi	1.9	Participated in Board meeting with BlockFi (Z. Prince, M. Henry, A. Cheela), K&E (J. Sussberg, C. Okike), H&B (R. Kanowitz, A. Grishman), and Moelis.
1/25/2023	M. Renzi	0.7	Participated in call with BlockFi (M. Henry) to discuss operations and strategy.
Task Code Total Hours		7.9	

Date	Professional	Hours	Description
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08. Interaction/ Meetings with Creditors/ Counsel
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12/29/2022	M. Renzi	1.6	Prepared comments on UCC onboarding presentation.
12/30/2022	M. Renzi	0.5	Reviewed revised version of UCC onboarding presentation.
1/2/2023	M. Renzi	2.4	Prepared responses to questions from UCC FA.
1/4/2023	M. Renzi	0.5	Participated in call with BlockFi (Z. Prince) and K&E (C. Okike) to discuss UCC materials.
1/5/2023	M. Renzi	2.8	Prepared comments on UCC advisors presentation.
1/6/2023	M. Renzi	1.0	Participated in kickoff meeting with K&E (J. Sussberg, C. Okike), H&B (R. Kanowitz), Moelis (J. Dermont, B. Tichenor), C Street (J. Henes), Brown Rudnick (R. Stark, B. Silverberg), M3 (M. Manning, K. Ehrler) and Elementus (B. MacKinnon).
1/8/2023	M. Renzi	2.4	Analyzed UCC request list items.
1/9/2023	M. Renzi	2.2	Prepared comments on draft of Wallet presentation for UCC.
1/9/2023	M. Renzi	1.1	Reviewed Wallet data for presentation to UCC.
1/9/2023	M. Renzi	1.0	Attended BlockFi UCC meeting on coin security with BlockFi (A. Cheela, M. Henry, A. Healy, M. Edwards), M3 (K. Ehrler) and Elementus (B. Young).
1/11/2023	M. Renzi	2.9	Reviewed updated wallet presentation for UCC.
1/12/2023	M. Renzi	0.8	Participated in weekly call with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning) to discuss case issues with UCC advisors.
1/18/2023	M. Renzi	2.1	Reviewed UCC diligence requests.
1/18/2023	M. Renzi	0.5	Attended meeting with M3 (K. Ehrler) and Elementus (B. Young) on diligence requests.
1/19/2023	M. Renzi	0.8	Participated in weekly status meeting with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
1/20/2023	M. Renzi	2.1	Updated UCC weekly reporting package for week ending 1/14.
1/23/2023	M. Renzi	0.7	Reviewed documents related to the UCC diligence request list.
1/24/2023	M. Renzi	2.7	Attended BlockFi Committee/Debtor meeting.
1/24/2023	M. Renzi	1.3	Reviewed UCC weekly finance update for week ending 1/21.

Date	Professional	Hours	Description
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08. Interaction/ Meetings with Creditors/ Counsel

1/26/2023	M. Renzi	0.6	Met with all UCC, M3 (M. Manning), K&E (F. Petrie), and H&B (R. Kanowitz) to discuss case issues.
1/28/2023	M. Renzi	1.1	Reviewed updated diligence request and tracker from M3 (S. Herman).
1/30/2023	M. Renzi	1.1	Prepared comments on first draft of 2/2 UCC presentation.
1/31/2023	M. Renzi	1.1	Reviewed draft of 2/2 UCC presentation.

Task Code Total Hours**33.3****09. Employee Issues/KEIP**

1/11/2023	M. Renzi	0.6	Participated in call with M3 (K. Ehrler, M. Manning) and BlockFi (M. Crowell) to discuss KERP.
1/14/2023	M. Renzi	2.9	Analyzed KERP documents in response to UCC request.
1/16/2023	M. Renzi	2.5	Analyzed KERP documents in response to UCC request.

Task Code Total Hours**6.0****10. Recovery/ SubCon/ Lien Analysis**

1/2/2023	M. Renzi	2.2	Prepared comments on crypto assets in custodians summary.
1/3/2023	M. Renzi	2.1	Reviewed coin position analysis.
1/3/2023	M. Renzi	1.9	Reviewed custody counterpart analysis.
1/4/2023	M. Renzi	2.4	Prepared comments on latest coin asset summary.
1/4/2023	M. Renzi	0.7	Met with BRG (S. Kirschman) re: updates to be made to the coin analysis.
1/8/2023	M. Renzi	2.6	Prepared comments on coin analysis draft.
1/10/2023	M. Renzi	2.1	Reviewed Core Scientific data analysis.
1/10/2023	M. Renzi	1.5	Reviewed standalone coin analysis.
1/10/2023	M. Renzi	1.2	Met with BRG (S. Kirschman) re: standalone coin analysis.
1/10/2023	M. Renzi	0.3	Discussed coin analysis with BRG (E. Hengel).
1/11/2023	M. Renzi	1.0	Participated in call with M3 (K. Ehrler, M. Manning), BlockFi (A. Cheela, R. Loban, M. Henry) and BRG (M. Renzi) to discuss Wallet features.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/11/2023	M. Renzi	0.5	Participated in call with H&B (R. Kanowitz, M. Ferris) to discuss mining loan portfolio.
1/12/2023	M. Renzi	2.2	Reviewed updated coin analysis.
1/12/2023	M. Renzi	1.6	Evaluated Core Scientific RSA.
1/12/2023	M. Renzi	1.4	Discussed Core Scientific RSA with BRG (S. Kirschman).
1/12/2023	M. Renzi	0.6	Met with BRG (G. Pantelis) re: summary of Core Scientific Restructuring Support Agreement.
1/13/2023	M. Renzi	1.0	Met with PJT (A. Midha) re: Core Scientific Restructuring Support Agreement recovery for mining financing claims.
1/13/2023	M. Renzi	0.5	Met with BRG (G. Pantelis) re: Core Scientific Restructuring Support Agreement.
1/13/2023	M. Renzi	0.5	Met with PJT (A. Midha) re: BlockFi recovery.
1/15/2023	M. Renzi	1.7	Analyzed data related to creditor class treatment questions.
1/15/2023	M. Renzi	0.6	Prepared responses to creditor class treatment questions.
1/16/2023	M. Renzi	1.8	Reviewed Core Scientific declaration for motion for adequate protection.
1/16/2023	M. Renzi	1.6	Analyzed custody counterparty analysis.
1/17/2023	M. Renzi	2.1	Reviewed Core Scientific declaration.
1/17/2023	M. Renzi	0.7	Met with BRG (M. Renzi) re: Core Scientific Restructuring Support Agreement.
1/18/2023	M. Renzi	1.6	Reviewed official Core Scientific RSA.
1/19/2023	M. Renzi	2.5	Reviewed Core Scientific data analysis.
1/19/2023	M. Renzi	1.2	Reviewed updated coin analysis.
1/19/2023	M. Renzi	0.5	Participated in call with BlockFi (M. Henry) to discuss wallet issues.
1/21/2023	M. Renzi	2.2	Analyzed dynamic pricing tables based on various criteria.
1/21/2023	M. Renzi	1.6	Reviewed Wallet data supporting analysis.
1/22/2023	M. Renzi	2.5	Edited dynamic toggles in the custody counterparty analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/24/2023	M. Renzi	1.6	Met with BRG (S. Kirschman) re: coin analysis.
1/24/2023	M. Renzi	1.0	Participated in call to discuss equipment lender recoveries with H&B (M. Frankle).
1/24/2023	M. Renzi	0.4	Met with BRG (S. Kirschman) re: custody counterparty analysis.
1/31/2023	M. Renzi	2.3	Reviewed coin analysis.
1/31/2023	M. Renzi	1.0	Met with BRG (C. Goodrich) re: Core Scientific recovery analysis in meeting.
Task Code Total Hours		53.2	
11. Claim Analysis/ Accounting			
1/17/2023	M. Renzi	2.6	Reviewed claims related to Estate assets locked on the FTX platform.
1/25/2023	M. Renzi	1.2	Reviewed draft presentation of claims filing process.
1/26/2023	M. Renzi	0.9	Reviewed comments on POC forms.
Task Code Total Hours		4.7	
12. Statements and Schedules			
1/6/2023	M. Renzi	1.8	Reviewed SOFA/SOAL data analysis and notes.
1/7/2023	M. Renzi	2.7	Analyzed SOFA/SOAL data reconciliation.
1/9/2023	M. Renzi	2.8	Analyzed SOFA/SOAL data reconciliation.
1/10/2023	M. Renzi	2.4	Prepared comments on Schedule F reconciliation.
1/11/2023	M. Renzi	1.9	Analyzed detailed SOFA/SOAL analysis and commented on summary.
1/11/2023	M. Renzi	0.6	Prepared comments on summary of SOFA/SOAL analysis.
1/30/2023	M. Renzi	2.2	Prepared comments on SOFA/SOAL packages.
Task Code Total Hours		14.4	
13. Intercompany Transactions/ Balances			
1/26/2023	M. Renzi	2.1	Reviewed intercompany presentation.
1/27/2023	M. Renzi	2.1	Reviewed draft of intercompany presentation.
1/31/2023	M. Renzi	2.1	Reviewed intercompany claims draft presentation.

Date	Professional	Hours	Description
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13. Intercompany Transactions/ Balances

Task Code	Total Hours
	6.3

18. Operating and Other Reports

12/27/2022	M. Renzi	2.5	Reviewed November MOR data, initial notes and supporting schedules.
12/28/2022	M. Renzi	1.2	Reviewed November MOR notes and supporting schedules.
12/29/2022	M. Renzi	0.9	Reviewed updates to Global Notes for November MORs.
1/2/2023	M. Renzi	2.9	Reviewed November MOR drafts prior to filing.
1/3/2023	M. Renzi	2.6	Prepared comments on November MOR drafts.
1/4/2023	M. Renzi	1.5	Met with BRG (E. Hengel) to review other MOR files.
1/4/2023	M. Renzi	1.0	Met with BRG (E. Hengel) to review Inc and Intl MOR.
1/4/2023	M. Renzi	0.6	Participated in call with BlockFi (R. Loban, M. Henry) to discuss MOR data.
1/5/2023	M. Renzi	2.3	Reviewed November MOR data reconciliation.
1/5/2023	M. Renzi	0.5	Participated in call with BlockFi (R. Loban) and BRG (M. Shankweiler, E. Hengel) to discuss MOR.
1/6/2023	M. Renzi	1.6	Reviewed coin asset and liability reconciliation.
1/7/2023	M. Renzi	2.0	Met with BRG (S. Mack) to review all MORs in preparation for filing.
1/13/2023	M. Renzi	2.7	Reviewed BRG response to UST questions re: November MORs.
1/16/2023	M. Renzi	2.1	Reviewed the updated control asset and liability schedule.
1/23/2023	M. Renzi	2.3	Analyzed notes on December MOR for each Debtor entity.

Task Code	Total Hours
	26.7

19. Cash Flow/Cash Management/ Liquidity

1/12/2023	M. Renzi	0.9	Participated in call with M3 (K. Ehrler, S. Herman) and BlockFi (A. Cheela, R. Loban) discuss cash management.
1/20/2023	M. Renzi	2.2	Reviewed extended view of cash forecast model.
1/23/2023	M. Renzi	2.6	Edited Reconciliation bank statement and modern treasury activity variances.

Date	Professional	Hours	Description
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19. Cash Flow/Cash Management/ Liquidity

1/25/2023	M. Renzi	2.7	Reviewed the 1/28/23 UCC weekly finance packages for coin and cash data.
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Task Code Total Hours	8.4
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20. Projections/ Business Plan/ Other

1/15/2023	M. Renzi	2.7	Reviewed draft of business plan provided by BRG (A. Probst).
1/21/2023	M. Renzi	1.9	Reviewed business plan provided by BRG (A. Probst).
1/22/2023	M. Renzi	2.7	Prepared comments for BRG (A. Probst) on the business plan.
1/25/2023	M. Renzi	1.0	Participated in call with BlockFi (Z. Prince, M. Henry) and Moelis (M. Mestayer, C. Morris) re: standalone Plan of Reorganization business plan model.
1/26/2023	M. Renzi	1.8	Analyzed business plan assumptions.

Task Code Total Hours	10.1
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22. Preference/ Avoidance Actions

1/8/2023	M. Renzi	1.5	Reviewed 90-day transaction history summary.
1/27/2023	M. Renzi	2.4	Examined wallet data from Company related to preference analysis.
1/28/2023	M. Renzi	2.5	Confirmed mapping of wallet data from step 9 file to step 10 file.
1/28/2023	M. Renzi	1.9	Validated wallet data in first file in step 1 filter.
1/29/2023	M. Renzi	2.5	Verified mapping of wallet data from step 3 file to step 4 file.
1/29/2023	M. Renzi	2.5	Verified mapping of wallet data from step 5 file to step 6 file.
1/29/2023	M. Renzi	0.5	Verified mapping of wallet data from step 7 file to step 8 file.
1/30/2023	M. Renzi	2.1	Reviewed analysis of waterfall of wallet data.

Task Code Total Hours	15.9
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24. Liquidation Analysis

1/20/2023	M. Renzi	1.5	Analyzed self-liquidating analysis.
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Task Code Total Hours	1.5
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31. Planning

Date	Professional	Hours	Description
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31. Planning

12/27/2022	M. Renzi	0.5	Met with BRG (M. Shankweiler, S. Kirschman, J. Rovegno) re: case status.
12/28/2022	M. Renzi	0.5	Met with BRG (M. Shankweiler, E. Hengel, S. Kirschman, D. Zugay, J. Rovegno) re: case status.
12/29/2022	M. Renzi	0.5	Met with BRG (E. Hengel, M. Canale, D. Zugay, S. Kirschman, J. Rovegno) re: case status.
12/30/2022	M. Renzi	0.5	Met with BRG (E. Hengel, M. Canale, D. Zugay, S. Kirschman, J. Barbarito, J. Rovegno) re: case status.
1/3/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Shankweiler, M. Canale, D. Zugay, J. Barbarito, S. Kirschman) re: case status.
1/4/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Canale, J. Barbarito, D. Zugay, S. Kirschman) re: case status.
1/5/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Renzi, M. Canale, J. Barbarito, D. Zugay, S. Kirschman) re: case status.
1/6/2023	M. Renzi	0.5	Met with BRG (M. Shankweiler, M. Canale, D. Zugay, S. Kirschman, J. Barbarito) re: case status.
1/8/2023	M. Renzi	0.5	Met with BRG (E. Hengel) re: case issues.
1/9/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Canale, S. Kirschman, J. Barbarito, S. Mack) re: case status.
1/10/2023	M. Renzi	0.5	Met with BRG (M. Canale, S. Kirschman, S. Mack) re: case status.
1/11/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Canale, D. Zugay, S. Kirschman, J. Barbarito) re: case status.
1/12/2023	M. Renzi	0.5	Met with BRG (M. Canale, D. Zugay, S. Kirschman, J. Barbarito) re: case status.
1/13/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Canale, D. Zugay, S. Kirschman, J. Barbarito) re: case status.
1/17/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Canale, D. Zugay, S. Kirschman, J. Barbarito) re: case status.
1/17/2023	M. Renzi	0.4	Met with BRG (E. Hengel) re: case issues.
1/18/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Canale, D. Zugay, S. Kirschman, J. Barbarito, D. Collins) re: case status.
1/19/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Canale, D. Zugay, S. Kirschman, J. Barbarito) re: case status.

Date	Professional	Hours	Description
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31. Planning

1/19/2023	M. Renzi	0.3	Met with BRG (E. Hengel) re: case issues.
1/20/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Canale, D. Zugay, S. Kirschman, J. Barbarito, S. Mack) re: case status.
1/22/2023	M. Renzi	0.4	Met with BRG (E. Hengel) re: case issues.
1/23/2023	M. Renzi	0.6	Met with BRG (E. Hengel) re: case issues.
1/23/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Shankweiler, M. Canale, D. Zugay, S. Kirschman, J. Barbarito, S. Mack) re: case status.
1/24/2023	M. Renzi	0.5	Met with BRG (E. Hengel, D. Zugay, S. Kirschman, J. Barbarito, S. Mack) re: case status.
1/25/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Canale, D. Zugay, S. Kirschman, J. Barbarito, S. Mack) re: case status.
1/26/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Shankweiler, M. Canale, D. Zugay, S. Kirschman, J. Barbarito, S. Mack) re: case status.
1/27/2023	M. Renzi	0.6	Met with BRG (E. Hengel) re: case issues.
1/27/2023	M. Renzi	0.5	Met with BRG (E. Hengel, D. Zugay, S. Kirschman, J. Barbarito, S. Mack) re: case status.
1/30/2023	M. Renzi	0.5	Met with BRG (M. Canale, D. Zugay, S. Kirschman, J. Barbarito, S. Mack) re: case status.
1/31/2023	M. Renzi	0.5	Met with BRG (M. Canale, S. Kirschman, S. Mack) re: case status.

Task Code Total Hours	14.8
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34. Customer Management/ Retention

1/27/2023	M. Renzi	1.9	Validated customer account data.
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Task Code Total Hours	1.9
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35. Employee Management/ Retention

1/18/2023	M. Renzi	1.1	Reviewed headcount reductions presentation.
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Task Code Total Hours	1.1
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36. Operation Management

1/7/2023	M. Renzi	2.8	Reviewed loan book summary.
1/9/2023	M. Renzi	0.4	Reviewed draft Board presentation for 1/11 meeting.

Date	Professional	Hours	Description
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36. Operation Management

1/13/2023	M. Renzi	0.5	Participated in call with Weil (R. Berkovich), PJT (J. Singh) and H&B (M. Ferris) to discuss institutional loan treatment.
1/18/2023	M. Renzi	0.5	Participated in call to discuss loans receivable with H&B (R. Kanowitz, M. Ferris).
1/19/2023	M. Renzi	2.2	Edited a certain counterparty's workout proposal.
1/20/2023	M. Renzi	1.7	Discussed the FTX assets and Alameda loan analysis with BRG (S. Kirschman).
1/23/2023	M. Renzi	1.3	Reviewed presentation for a certain counterparty's settlement agreement.
1/26/2023	M. Renzi	2.1	Analyzed institutional loan performance summary data for week ending 1/21/23.
1/27/2023	M. Renzi	0.5	Participated in call with BlockFi (Y. Mushkin) to discuss hedging opportunity.
1/31/2023	M. Renzi	1.0	Met with M3 (K. Ehrler), Elementus (R. MacKinnon) and BlockFi (A. Healy) re: security account settings.

Task Code Total Hours	13.0
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39. Overseas/Foreign Entity Proceedings

12/28/2022	M. Renzi	1.3	Reviewed JPL materials for distribution.
1/5/2023	M. Renzi	1.0	Participated in call with EY (J. Haghiri), K&E (C. Okike), H&B (R. Kanowitz) and BlockFi (A. Cheela) to discuss BlockFi International case progress.

Task Code Total Hours	2.3
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Total Hours	234.0
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Exhibit C2: Time Detail

Berkeley Research Group, LLC

For the Period 12/27/2022 through 1/31/2023

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
12/31/2022	A. Probst	0.5	Participated in call with Moelis (C. Morris, A. Tan, J. Rotbard) re: customer account platform confidential information memorandum (CIM).
1/4/2023	M. Canale	0.4	Reviewed draft bidding procedures motion.
1/6/2023	E. Hengel	2.8	Reviewed CIM provided by Moelis to assess asset sale strategy.
1/6/2023	E. Hengel	0.9	Prepared comments for BRG (A. Probst) on customer account marketing materials.
1/8/2023	M. Canale	0.9	Reviewed mining CIM provided by Moelis.
1/8/2023	M. Canale	0.2	Drafted email to Moelis (J. Dermont) confirming mining CIM information provided to M3.
1/13/2023	S. Kirschman	2.1	Performed research to form a view on the market price for various kinds of bitcoin mining rigs.
1/13/2023	S. Kirschman	1.7	Continued to perform research to form a view on the market price for various kinds of bitcoin mining rigs.
1/13/2023	G. Pantelis	0.8	Analyzed recent transactions for equipment mining machines in regards to recoveries.
1/13/2023	G. Pantelis	0.3	Met with BRG (C. Goodrich) re: valuation of equipment - mining machines.
1/13/2023	C. Goodrich	0.3	Met with BRG (G. Pantelis) re: valuation of equipment - mining machines.
1/14/2023	G. Pantelis	0.6	Continued to analyze recent transactions for equipment mining machines.
1/17/2023	G. Pantelis	1.4	Continued to analyze recent transactions for equipment mining machines.
1/17/2023	D. Zugay	1.4	Researched market value and ROI of crypto mining machines.
1/17/2023	G. Pantelis	0.4	Met with BRG (C. Goodrich) re: valuation of equipment - mining machines.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
1/17/2023	C. Goodrich	0.4	Met with BRG (G. Pantelis) re: valuation of equipment - mining machines.
1/17/2023	G. Pantelis	0.4	Met with BRG (S. Kirschman) re: valuation of miner equipment.
1/17/2023	S. Kirschman	0.4	Participated in call with BRG (G. Pantelis) to discuss valuation of miner equipment.
1/18/2023	E. Hengel	1.4	Reviewed CIM provided by Moelis to support asset sale effort.
1/19/2023	M. Canale	0.7	Attended Moelis sale process update call with M3 (M. Manning, K. Ehrler, S. Herman) and Moelis (B. Tichenor, M. DiYanni).
1/19/2023	A. Probst	0.7	Participated in call with M3 (S. Herman) and Moelis (M. Mestayer, M. DiYanni) re: sale process update.
1/19/2023	E. Hengel	0.7	Participated in call with M3 (S. Herman) and Moelis (M. Mestayer, M. DiYanni) to discuss asset sale progress.
1/23/2023	M. Canale	0.9	Reviewed draft customer account platform business plan provided by BRG (A. Probst).
1/24/2023	A. Probst	0.9	Participated in call with Moelis (C. Morris, J. Rotbard, A. Tan) re: customer account platform model.
1/24/2023	A. Probst	0.7	Reviewed 11/28 control assets and customer liabilities analysis in order to respond to sale process bidder diligence question.
1/25/2023	S. Kirschman	1.1	Continued to analyze market data relating to bitcoin mining rigs.
1/25/2023	M. Canale	0.3	Corresponded with Moelis (C. Morris) regarding updated Customer CIM information uploaded to data room.
1/29/2023	S. Kirschman	0.3	Reviewed the Tichenor Declaration posted to the docket re: bidding procedures.
1/31/2023	J. Racy	1.6	Prepared update for Moelis on 11/28 coin balances and prices to inform the slide on the CIM.
Task Code Total Hours		25.2	
05. Professional Retention/ Fee Application Preparation			
12/28/2022	M. Haverkamp	2.9	Edited updated draft of BRG retention application.
12/28/2022	M. Haverkamp	1.5	Continued editing updated retention application.
12/28/2022	M. Haverkamp	1.4	Continued to edit updated draft of BRG retention application.
12/28/2022	E. Hengel	0.4	Edited retention application materials.

Date	Professional	Hours	Description
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05. Professional Retention/ Fee Application Preparation

12/28/2022	M. Haverkamp	0.3	Met with K&E (F. Petrie, B. Nakhaimousa) and Cole Schotz (F. Yudkin, R. Hollander) re: edits to BRG retention application.
12/29/2022	M. Haverkamp	0.2	Emailed with Counsel (C. Okike, R. Hollander, B. Nakhaimousa, R. Jacobson, F. Yudkin) regarding BRG retention application.
12/30/2022	M. Haverkamp	1.2	Reviewed Counsel updated BRG retention application package.
12/30/2022	M. Haverkamp	0.8	Updated declaration schedules for filing.
12/30/2022	M. Haverkamp	0.6	Performed final review of retention application in advance of filing.
12/30/2022	E. Hengel	0.3	Edited retention application materials.
1/6/2023	M. Haverkamp	1.2	Drafted response to UST on BRG BlockFi retention.
1/6/2023	M. Haverkamp	0.9	Reviewed comments, questions, and draft order edits from UST on BRG BlockFi retention.
1/6/2023	E. Hengel	0.8	Reviewed updated retention materials from BRG (M. Haverkamp) which reflect UST comments including providing comments.
1/6/2023	M. Haverkamp	0.3	Reviewed US Trustee edits to interim compensation order for BlockFi.
1/7/2023	M. Haverkamp	0.3	Prepared UST response regarding BRG BlockFi retention.
1/9/2023	M. Haverkamp	2.7	Developed response to UST regarding BlockFi BRG retention.
1/9/2023	E. Hengel	0.4	Commented on retention application based on guidance from BRG (M. Haverkamp).
1/10/2023	M. Haverkamp	2.4	Drafted response to US Trustee on BRG retention.
1/10/2023	M. Haverkamp	1.8	Continued to draft response to US Trustee on BRG retention.
1/10/2023	E. Hengel	0.4	Reviewed billing issues at the request of BlockFi (A. Cheela).
1/11/2023	M. Haverkamp	0.1	Reviewed status and next steps on UST response on retention.
1/12/2023	E. Hengel	0.4	Reviewed professional fee estimates provided by BRG (J. McCarthy).
1/17/2023	M. Haverkamp	1.1	Edited draft response to UST questions on BRG retention.
1/17/2023	M. Haverkamp	0.7	Edited draft Pillowtex analysis for BlockFi.
1/17/2023	M. Haverkamp	0.4	Continued to edit draft response to UST on BRG retention.
1/20/2023	M. Haverkamp	0.7	Held call with K&E (B. Nakhaimousa) re: UST response on retention.

Date	Professional	Hours	Description
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05. Professional Retention/ Fee Application Preparation

1/20/2023	M. Haverkamp	0.3	Reviewed discussion points ahead of call with Counsel on UST response.
1/24/2023	M. Haverkamp	2.8	Edited UST response on BRG retention.
1/24/2023	M. Shankweiler	1.7	Prepared responses regarding comments from UST related to retention issues.
1/24/2023	M. Haverkamp	0.6	Continued to edit UST response on BRG retention.
1/25/2023	M. Haverkamp	0.8	Edited UST response on retention.
1/27/2023	M. Haverkamp	0.3	Reviewed follow-up response on retention from UST.
1/27/2023	M. Haverkamp	0.2	Prepared Nov-Dec fee application.
1/30/2023	M. Haverkamp	0.8	Edited updated responses to UST communication on BRG retention.
1/30/2023	M. Shankweiler	0.7	Reviewed comments of UST related to retention application.
1/30/2023	M. Haverkamp	0.4	Held call with K&E (R. Jacobson, B. Nakhaimousa) re: BRG UST response on retention.
1/30/2023	M. Shankweiler	0.4	Participated in call with K&E (R. Jacobson, B. Nakhaimousa) re: retention application issues related to UST comments.
1/31/2023	H. Henritzy	2.9	Continued to prepare Nov/Dec fee application.
1/31/2023	H. Henritzy	2.9	Prepared Nov/Dec fee application.
1/31/2023	H. Henritzy	0.7	Continued to prepare Nov/Dec fee application.
1/31/2023	M. Haverkamp	0.2	Edited November application.
1/31/2023	M. Haverkamp	0.2	Edited UST response on BRG retention.

Task Code	Total Hours	40.1
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06. Attend Hearings/ Related Activities

1/9/2023	E. Hengel	2.0	Participated in Court status conference
1/9/2023	M. Shankweiler	1.8	Attended a portion of Court status conference.
1/9/2023	M. Canale	1.0	Attended a portion of the status conference via phone.
1/17/2023	M. Canale	0.5	Attended second day hearing.
1/17/2023	E. Hengel	0.5	Participated in second day hearing.

Date	Professional	Hours	Description
06. Attend Hearings/ Related Activities			
1/23/2023	E. Hengel	1.0	Participated in status conference call with Court.
1/27/2023	E. Hengel	0.4	Participated in part of Court hearing on KERP telephonically.
1/30/2023	J. Barbarito	2.5	Reconciled Schedule F coin pricing to coin analysis file for accuracy.
1/30/2023	M. Shankweiler	0.5	Attended virtual hearing regarding the bar date motion and other issues.
Task Code Total Hours		10.2	
07. Interaction/ Meetings with Debtors/ Counsel			
1/3/2023	E. Hengel	0.4	Participated in daily strategy update call led by BlockFi (F. Marquez).
1/4/2023	E. Rovegno	1.3	Created first draft of 1/11 Board presentation.
1/4/2023	M. Shankweiler	0.6	Participated in call with Cole Schotz (F. Yudkin) re: case issues.
1/4/2023	E. Hengel	0.3	Participated in daily strategy update call led by BlockFi (F. Marquez) and other Management personnel.
1/4/2023	M. Canale	0.3	Reviewed draft Board update presentation for 1/11 meeting.
1/5/2023	E. Hengel	0.4	Participated in daily strategy update call led by BlockFi (F. Marquez).
1/6/2023	E. Rovegno	2.8	Analyzed first set of cash and coin data to be included in 1/11 Board presentation.
1/6/2023	E. Rovegno	2.8	Incorporated initial internal comments into 1/11 Board presentation.
1/6/2023	E. Rovegno	2.6	Reviewed 1/11 Board presentation for accuracy.
1/6/2023	E. Rovegno	1.7	Updated 1/11 Board presentation structure for first round of comments from BRG team.
1/7/2023	E. Rovegno	2.7	Revised 1/11 Board presentation with updated internal actuals.
1/7/2023	E. Rovegno	2.5	Reconciled financial data for 1/11 Board presentation.
1/7/2023	E. Rovegno	2.3	Continued to update 1/11 Board presentation to incorporate internal comments.
1/8/2023	E. Rovegno	1.8	Updated 1/11 Board presentation material to reflect up-to-date financials.
1/8/2023	M. Canale	0.6	Drafted agenda for call with BlockFi regarding coin security, Wallet/Flow of Funds, Wallet product meeting.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
1/8/2023	E. Hengel	0.6	Revised Board presentation outline for 1/11 meeting.
1/9/2023	E. Rovegno	2.9	Integrated additional internal comments into 1/11 Board presentation.
1/9/2023	E. Rovegno	2.8	Analyzed updated financial data to incorporate into 1/11 Board presentation.
1/9/2023	E. Rovegno	2.7	Reviewed 1/11 Board presentation material from other professionals for data consistency.
1/9/2023	S. Mack	2.6	Created slides for Board presentation.
1/9/2023	E. Rovegno	2.6	Updated 1/11 Board presentation to incorporate internal comments.
1/9/2023	E. Rovegno	2.2	Continued to update 1/11 Board presentation to incorporate internal comments.
1/9/2023	E. Hengel	1.1	Reviewed submissions from other retained professionals for 1/11 Board presentation.
1/9/2023	E. Rovegno	0.8	Continued to update 1/11 Board presentation to incorporate internal comments.
1/9/2023	E. Hengel	0.8	Prepared comments for BRG (J. Rovegno) and BRG team on Board presentation.
1/10/2023	S. Mack	2.7	Edited Board presentation for team comments.
1/10/2023	E. Hengel	0.8	Edited Board materials for distribution to BlockFi Management.
1/10/2023	E. Hengel	0.7	Prepared comments for BRG (J. McCarthy, S. Kirschman) on related to Board materials.
1/10/2023	E. Hengel	0.4	Reviewed update risk slides for 1/11 Board presentation provided by BlockFi (Y. Mushkin).
1/11/2023	S. Mack	1.2	Updated 1/11 Board presentation.
1/11/2023	E. Hengel	0.9	Edited Board presentation for redistribution to BlockFi team.
1/11/2023	M. Canale	0.7	Reviewed Moelis status update slides.
1/11/2023	E. Hengel	0.6	Created external meeting cadence schedule at request of BlockFi (F. Marquez).
1/11/2023	E. Hengel	0.4	Participated in strategy call with BlockFi (F. Marquez) and other BlockFi Management.
1/13/2023	M. Canale	0.5	Participated in call with K&E (R. Jacobson) to discuss diligence items.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
1/16/2023	E. Hengel	0.6	Created list of external meetings, as requested by Management.
1/16/2023	E. Hengel	0.5	Participated in call with K&E (M. Slade, L. Kliff) to discuss diligence requests.
1/16/2023	M. Canale	0.5	Participated in meeting with K&E (M. Slade, L. Kliff) to discuss diligence items and responses.
1/17/2023	J. Racy	1.9	Created new slides for Board presentation related to coin view.
1/17/2023	E. Rovegno	1.9	Prepared initial draft of 1/25 Board presentation.
1/18/2023	E. Rovegno	2.9	Reconciled financial data for 1/25 Board presentation.
1/18/2023	E. Rovegno	2.3	Updated 1/25 Board presentation to incorporate updated coin data.
1/18/2023	E. Hengel	0.9	Edited 1/25 Board presentation outline at the request of BlockFi (F. Marquez).
1/18/2023	D. Collins	0.4	Edited slides for 1/25 Board meeting.
1/19/2023	E. Rovegno	2.8	Edited 1/25 Board presentation material to reflect up-to-date financials.
1/19/2023	E. Rovegno	2.5	Reviewed latest draft of 1/25 Board presentation.
1/20/2023	E. Rovegno	2.4	Updated 1/25 Board presentation material to reflect comments from BRG team regarding formatting.
1/20/2023	E. Rovegno	2.2	Updated 1/25 Board presentation to incorporate comments regarding slides built by M3.
1/20/2023	M. Canale	1.4	Reconciled Brown Rudnick diligence request list with files received.
1/20/2023	D. Zugay	1.3	Reviewed Board presentation for Voyager liquidation analysis.
1/20/2023	M. Canale	1.1	Reviewed approved diligence request documentation from K&E.
1/20/2023	D. Zugay	1.1	Reviewed preliminary draft Board presentation for 1/25 meeting.
1/21/2023	E. Hengel	2.6	Edited 1/25 Board presentation.
1/22/2023	E. Hengel	1.8	Edited 1/25 Board presentation.
1/22/2023	S. Kirschman	0.9	Reviewed 1/25/23 Board presentation slides provided by Moelis.
1/22/2023	M. Canale	0.7	Reviewed draft Board update presentation for 1/25 meeting.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
1/23/2023	E. Rovegno	2.9	Updated 1/25 Board presentation to incorporate internal comments regarding financial data.
1/23/2023	E. Rovegno	2.6	Updated 1/25 Board presentation to incorporate internal comments for financials.
1/23/2023	E. Rovegno	2.0	Updated 1/25 Board presentation material to reflect up-to-date coin balances.
1/23/2023	E. Rovegno	0.5	Participated in meeting with BRG (M. Canale) regarding diligence request items.
1/23/2023	E. Hengel	0.4	Integrated risk slides from BRG (Y. Mushkin) into Board materials after review.
1/23/2023	E. Hengel	0.4	Prepared schedule of external meetings at request of BlockFi (F. Marquez).
1/23/2023	M. Canale	0.2	Prepared response to email from BlockFi (M. Henry) regarding diligence request items for BRG.
1/24/2023	E. Rovegno	2.8	Integrated edits into 1/25 Board presentation for distribution to BRG team for final review.
1/24/2023	E. Rovegno	2.5	Incorporated edits and comments from BRG team into 1/25 Board presentation.
1/24/2023	M. Canale	1.2	Reviewed Board update package for additional required edits.
1/24/2023	E. Hengel	0.8	Edited 1/25 Board presentation at request of BlockFi (F. Marquez).
1/24/2023	E. Hengel	0.8	Updated 1/25 Board presentation to reflect edits from Moelis and K&E.
1/24/2023	E. Hengel	0.5	Participated in call with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff) and Moelis (C. Morris) to discuss case issues.
1/24/2023	M. Canale	0.5	Participated in diligence request workforce coordination call with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff) and Moelis (C. Morris).
1/25/2023	E. Hengel	1.9	Participated in Board meeting with BlockFi (Z. Prince, M. Henry, A. Cheela), K&E (J. Sussberg, C. Okike), H&B (R. Kanowitz, A. Grishman), and Moelis.
1/25/2023	J. Racy	0.6	Updated Board presentation with latest views from coin analysis.
1/25/2023	M. Canale	0.5	Participated in diligence request workforce coordination call with BlockFi (Z. Prince), K&E (M. Slade) and Moelis (C. Morris).

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
1/25/2023	M. Shankweiler	0.5	Participated in discussion with BlockFi (R. Loban) re: financial details in First Day Declaration.
1/25/2023	E. Hengel	0.4	Participated in call with BlockFi (M. Henry) to discuss operations and strategy.
1/25/2023	M. Canale	0.3	Drafted email to BlockFi (M. Henry) regarding diligence status update.
1/26/2023	M. Canale	0.5	Participated in diligence request workforce coordination call with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff), and Moelis (C. Morris).
1/26/2023	M. Canale	0.2	Corresponded with K&E (L. Riff, M. Slade) regarding diligence updates.
1/27/2023	M. Canale	0.5	Participated in diligence request workforce coordination call with BlockFi (Z. Prince, M. Henry), K&E (M. Slade, L. Riff), and Moelis (C. Morris).
Task Code Total Hours		107.3	
08. Interaction/ Meetings with Creditors/ Counsel			
12/27/2022	S. Mack	2.1	Updated UCC presentation for 12/28 with new data.
12/27/2022	E. Rovegno	2.0	Updated UCC onboarding presentation based on feedback from other retained Debtor-side professionals and BlockFi Management.
12/27/2022	J. Rogala	1.7	Updated UCC onboarding presentation template for 1/6 meetings with up-to-date actuals and forecasts.
12/27/2022	E. Rovegno	1.2	Updated UCC onboarding presentation with additional data provided by Company.
12/28/2022	J. Barbarito	2.9	Prepared slides for 1/6 UCC onboarding presentation.
12/28/2022	E. Rovegno	2.2	Updated 1/6 UCC onboarding presentation based on internal comments.
12/28/2022	J. McCarthy	1.3	Updated finance materials for week ending 12/24 for UCC onboarding package.
12/28/2022	J. Rogala	1.2	Updated UCC onboarding presentation for 1/6 meetings based on internal and external comments.
12/29/2022	A. Probst	2.9	Prepared UCC onboarding presentation in advance of 1/6 UCC advisor and UCC meetings.
12/29/2022	J. McCarthy	2.9	Updated finance materials for week ending 12/24 for UCC onboarding package.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
12/29/2022	J. McCarthy	1.9	Continued to update finance materials for week ending 12/24 for UCC onboarding package.
12/29/2022	E. Hengel	1.9	Edited UCC advisor onboarding presentation for 1/6 meeting.
12/29/2022	J. Rogala	1.9	Updated UCC onboarding presentation for 1/6 meetings based on internal and external comments.
12/29/2022	S. Mack	1.8	Updated 1/6 UCC onboarding presentation.
12/29/2022	E. Rovegno	1.5	Created new slides for 1/6 UCC advisor onboarding presentation with additional outputs.
12/29/2022	S. Mack	1.2	Created new slides within 1/6 UCC onboarding presentation.
12/29/2022	E. Hengel	0.9	Prepared comments for BRG (J. McCarthy) on finance materials for UCC onboarding presentation.
12/29/2022	M. Canale	0.9	Prepared feedback for BRG team on draft UCC presentation for 1/6 onboarding meetings.
12/29/2022	D. Zugay	0.9	Reviewed UCC onboarding summary for 1/6 meetings.
12/29/2022	E. Hengel	0.8	Prepared comments for BRG (J. Barbarito) on UCC onboarding slides.
12/29/2022	M. Shankweiler	0.7	Prepared comments re: draft onboarding package for UCC.
12/29/2022	E. Hengel	0.4	Prepared comments on 1/6 UCC onboarding materials for distribution to BlockFi (A. Cheela).
12/29/2022	J. McCarthy	0.3	Corresponded with Moelis (C. Morris) re: UCC data room.
12/30/2022	J. McCarthy	2.9	Updated finance materials for week ending 12/24 for UCC onboarding package.
12/30/2022	A. Probst	2.7	Revised UCC onboarding presentation for external comments received in advance of 1/6 meetings.
12/30/2022	A. Probst	2.5	Continued to revise UCC onboarding presentation for external comments received in advance of 1/6 meetings.
12/30/2022	A. Probst	2.4	Continued to revise UCC onboarding presentation for external comments received in advance of 1/6 meetings.
12/30/2022	S. Mack	1.3	Developed new slides in UCC presentation for 1/4.
12/30/2022	E. Hengel	0.8	Edited the 1/6 UCC advisor onboarding presentation prior to distribution.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
12/30/2022	J. McCarthy	0.7	Continued to update finance materials for week ending 12/24 for UCC onboarding package.
12/30/2022	E. Hengel	0.6	Prepared responses to questions from BlockFi (A. Cheela, R. Loban) regarding UCC materials.
12/30/2022	S. Mack	0.5	Edited new version of 1/4 UCC presentation based on comments from BRG (E. Hengel).
12/30/2022	D. Zugay	0.4	Reviewed updated UCC onboarding presentation for 1/6 meetings.
12/31/2022	E. Hengel	0.9	Reviewed revised case milestones after input from Brown Rudnick.
1/1/2023	E. Hengel	0.7	Commented on latest draft of UCC onboarding presentation for 1/6 meetings.
1/2/2023	E. Hengel	0.7	Reviewed initial draft of UCC presentation for 1/6 meeting.
1/3/2023	E. Rovegno	2.8	Modified draft of 1/6 UCC weekly meeting presentation.
1/3/2023	M. Canale	2.2	Prepared UCC presentations for 1/6 meetings.
1/3/2023	J. McCarthy	1.3	Updated UCC onboarding package for 1/6 meetings.
1/3/2023	E. Rovegno	1.2	Compiled diligence request list items.
1/3/2023	E. Hengel	0.9	Prepared comments on draft UCC presentation for 1/6 onboarding meetings.
1/3/2023	M. Canale	0.9	Reviewed emails from K&E and H&B regarding meeting schedule and topics of discussion in preparation for UCC meeting.
1/3/2023	J. McCarthy	0.8	Updated financials for UCC onboarding presentation for 1/6 meetings.
1/3/2023	E. Hengel	0.7	Prepared comments on financials in UCC onboarding presentation for 1/6 meetings for BRG (J. McCarthy).
1/3/2023	E. Hengel	0.7	Prepared reduced version of UCC advisor presentation for distribution to Committee members.
1/3/2023	J. McCarthy	0.3	Corresponded with BRG (E. Hengel, J. Barbarito) and BlockFi (R. Loban) re: financials for UCC onboarding presentation for 1/6 meetings.
1/3/2023	M. Canale	0.3	Reviewed draft UCC onboarding presentation for slides provided by Moelis.
1/3/2023	E. Hengel	0.2	Discussed UCC materials with Moelis (C. Morris).

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/3/2023	A. Probst	0.2	Participated in call with Moelis (C. Morris) re: UCC materials, customer account platform VDR and customer account model.
1/4/2023	J. McCarthy	2.9	Updated new draft of UCC onboarding package for 1/6 meetings.
1/4/2023	M. Canale	2.3	Edited UCC meeting presentation materials for 1/6 onboarding meetings.
1/4/2023	E. Rovegno	2.2	Updated first draft of 1/6 UCC weekly meeting presentation based on BRG edits.
1/4/2023	J. McCarthy	1.6	Continued to update UCC onboarding package for 1/6 meetings.
1/4/2023	E. Rovegno	1.5	Continued to compile diligence request list items.
1/4/2023	E. Hengel	1.3	Edited UCC short form presentation in advance of distribution to BlockFi (Z. Prince, F. Marquez).
1/4/2023	D. Zugay	0.7	Reviewed abbreviated UCC overview.
1/4/2023	E. Hengel	0.5	Participated in call with BlockFi (Z. Prince) and K&E (C. Okike) to discuss UCC onboarding materials.
1/4/2023	M. Canale	0.3	Corresponded with Moelis (C. Morris) regarding UCC presentation materials for onboarding meetings.
1/4/2023	M. Canale	0.3	Reviewed email from BlockFi (Z. Prince) regarding UCC meeting agenda updates and topics for discussion.
1/5/2023	A. Probst	2.9	Continued to revise UCC advisors onboarding presentation for updated balance sheet information provided by the Company.
1/5/2023	A. Probst	2.9	Revised UCC advisors onboarding presentation for updated balance sheet information provided by the Company.
1/5/2023	J. McCarthy	2.9	Updated latest draft of UCC onboarding package for 1/6 meetings.
1/5/2023	M. Canale	2.7	Edited draft UCC advisors meeting presentation materials regarding UCC onboarding.
1/5/2023	E. Rovegno	2.6	Analyzed cash data for inclusion in 1/6 UCC presentation.
1/5/2023	J. McCarthy	2.5	Continued to update latest draft of UCC onboarding package for 1/6 meetings.
1/5/2023	A. Probst	2.5	Prepared UCC onboarding presentation in advance of 1/6 UCC advisor and UCC meetings.
1/5/2023	A. Probst	2.5	Revised UCC advisors onboarding presentation for external comments received in advance of 1/6 meetings.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/5/2023	M. Canale	2.3	Reviewed draft UCC advisors meeting presentation materials re: UCC onboarding.
1/5/2023	E. Rovegno	1.7	Updated 1/6 UCC presentation with new cash data.
1/5/2023	E. Rovegno	1.6	Reviewed UCC diligence request items prior to VDR submission.
1/5/2023	M. Canale	1.2	Updated draft UCC presentations based on feedback from BlockFi (Z. Prince) re: UCC onboarding.
1/5/2023	E. Hengel	1.1	Edited updated draft of UCC onboarding materials for 1/6 meetings.
1/5/2023	E. Hengel	0.8	Reviewed request list from M3 and related items on hand.
1/5/2023	M. Canale	0.8	Updated draft UCC presentations based on feedback from BRG (E. Hengel) re: UCC onboarding.
1/5/2023	E. Hengel	0.7	Prepared comments for BRG (M. Canale) on UCC onboarding presentation for 1/6 meetings.
1/5/2023	M. Shankweiler	0.7	Reviewed draft onboarding presentation to UCC in preparation for 1/5 call with UCC financial advisors.
1/5/2023	M. Canale	0.7	Updated draft UCC presentations based on feedback from Moelis (B. Tichenor) re: UCC onboarding.
1/5/2023	M. Canale	0.5	Attended introduction call with M3 (M. Manning).
1/5/2023	M. Shankweiler	0.5	Participated in introductory call with M3 (M. Manning) as advisors to UCC.
1/5/2023	E. Hengel	0.5	Participated in kickoff call with M3 (M. Manning).
1/5/2023	E. Hengel	0.3	Prepared comments for BRG (J. McCarthy) on UCC onboarding presentation for 1/6 meetings.
1/6/2023	J. McCarthy	2.9	Compiled documents for UCC request list.
1/6/2023	S. Kirschman	2.9	Created slides related to crypto holdings for the development of a draft UCC presentation for 1/12 meeting.
1/6/2023	A. Probst	2.9	Revised UCC advisors presentation for comments received.
1/6/2023	J. McCarthy	2.8	Continued to compile documents for UCC request list.
1/6/2023	S. Kirschman	2.8	Continued to create slides related to crypto holdings for the development of a draft UCC presentation for 1/12.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/6/2023	M. Canale	2.4	Reviewed presentation materials in preparation for UCC meetings at K&E office.
1/6/2023	S. Kirschman	2.4	Updated UCC presentation for 1/6 meeting with crypto holdings slides per internal comments.
1/6/2023	S. Kirschman	2.1	Continued to update the UCC onboarding presentation for 1/6 meeting per internal comments.
1/6/2023	M. Canale	2.1	Reviewed draft diligence support in preparation for 1/6 UCC meeting.
1/6/2023	E. Rovegno	2.1	Validated data to be updated to VDR for requested diligence items.
1/6/2023	A. Probst	2.0	Attended UCC advisors meeting with K&E (J. Sussberg, C. Okike), H&B (R. Kanowitz), Moelis (J. Dermont, B. Tichenor), C Street (J. Henes), Brown Rudnick (R. Stark, B. Silverberg), M3 (M. Manning, K. Ehrler) and Elementus (B. MacKinnon) re: UCC onboarding.
1/6/2023	M. Canale	2.0	Attended UCC advisors meeting with K&E (J. Sussberg, C. Okike), H&B (R. Kanowitz), Moelis (J. Dermont, B. Tichenor), C Street (J. Henes), Brown Rudnick (R. Stark, B. Silverberg), M3 (M. Manning, K. Ehrler) and Elementus (B. MacKinnon) re: UCC onboarding.
1/6/2023	E. Rovegno	2.0	Updated UCC diligence request list tracker.
1/6/2023	A. Probst	1.1	Continued to revise UCC advisors onboarding presentation for comments received.
1/6/2023	A. Probst	1.0	Attended UCC onboarding meeting with K&E (J. Sussberg, C. Okike), H&B (R. Kanowitz), Moelis (J. Dermont, B. Tichenor), C Street (J. Henes), Brown Rudnick (R. Stark, B. Silverberg), M3 (M. Manning, K. Ehrler) and Elementus (B. MacKinnon).
1/6/2023	M. Canale	1.0	Attended UCC onboarding meeting with K&E (J. Sussberg, C. Okike), H&B (R. Kanowitz), Moelis (J. Dermont, B. Tichenor), C Street (J. Henes), Brown Rudnick (R. Stark, B. Silverberg), M3 (M. Manning, K. Ehrler) and Elementus (B. MacKinnon).
1/6/2023	A. Probst	1.0	Created virtual dataroom for UCC advisor data requests.
1/6/2023	E. Hengel	1.0	Participated in UCC onboarding meeting with K&E (J. Sussberg, C. Okike), H&B (R. Kanowitz), Moelis (J. Dermont, B. Tichenor), C Street (J. Henes), Brown Rudnick (R. Stark, B. Silverberg), M3 (M. Manning, K. Ehrler) and Elementus (B. MacKinnon).
1/6/2023	M. Canale	0.8	Updated UCC presentation materials with post meeting follow up items from BlockFi (A. Cheela).
1/6/2023	M. Canale	0.7	Corresponded with Brown Rudnick (B. Silverberg) regarding diligence materials and watermarks.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/6/2023	M. Canale	0.3	Corresponded with K&E (F. Petrie), H&B (R. Kanowitz) and Moelis (C. Morris) regarding UCC materials for meeting.
1/6/2023	M. Canale	0.3	Reviewed diligence request documentation in data room.
1/6/2023	M. Canale	0.2	Prepared response to M3 data room access requests.
1/7/2023	J. McCarthy	2.9	Continued to review documents compiled for UCC request list in preparation for distribution.
1/7/2023	J. McCarthy	2.9	Reviewed documents compiled for UCC request list in preparation for distribution.
1/7/2023	M. Canale	2.6	Reviewed M3 diligence request list.
1/7/2023	E. Rovegno	1.5	Reviewed UCC diligence request list items prior to VDR submission.
1/7/2023	J. McCarthy	1.0	Continued to compile documents for UCC request list.
1/7/2023	E. Hengel	0.8	Reviewed UCC diligence request list.
1/7/2023	M. Canale	0.5	Participated in call with M3 (M. Manning) to discuss diligence list and priorities.
1/7/2023	M. Canale	0.3	Corresponded with M3 (M. Manning) regarding data room access and timing for document uploads.
1/7/2023	M. Canale	0.2	Drafted response to M3 (J. Schiffrin) regarding data room document uploads.
1/8/2023	J. McCarthy	2.9	Compiled documents for UCC request list.
1/8/2023	J. McCarthy	2.9	Continued to compile documents for UCC request list.
1/8/2023	E. Rovegno	2.7	Analyzed data to provide to UCC re: request list items.
1/8/2023	M. Canale	2.5	Met with BRG (J. Rovegno) regarding supporting documentation to data room addressing M3 diligence requests.
1/8/2023	E. Rovegno	2.5	Participated in call with BRG (M. Canale) to discuss data room supporting documentation.
1/8/2023	E. Rovegno	2.1	Reviewed VDR to determine if items on UCC request list have been fulfilled.
1/8/2023	M. Canale	1.9	Reconciled uploaded documentation to M3 request list.
1/8/2023	E. Rovegno	1.7	Updated UCC diligence tracker for new activity as of 1/8.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/8/2023	E. Rovegno	1.2	Corresponded with BRG (M. Canale) re: UCC diligence requests.
1/8/2023	A. Probst	1.0	Reviewed UCC financial advisor data request list outstanding items to provide comment.
1/8/2023	J. McCarthy	0.8	Corresponded with BlockFi (M. Henry) re: UCC request list.
1/8/2023	M. Canale	0.7	Corresponded with BlockFi (M. Henry) to schedule Wallet meeting with UCC.
1/8/2023	M. Canale	0.6	Drafted agenda for call with M3 regarding Wallet, Flow of Funds and coin security.
1/8/2023	M. Shankweiler	0.5	Participated in call with M3 (K. Ehrler, M. Manning) re: UCC document requests status.
1/8/2023	M. Canale	0.5	Participated in call with M3 (K. Ehrler, M. Manning) to review document request and timing of receipt of documents.
1/8/2023	E. Hengel	0.5	Participated in meeting with M3 (K. Ehrler, M. Manning) to discuss diligence requests.
1/8/2023	M. Canale	0.4	Corresponded with BlockFi (A. Cheela) via email regarding approval of diligence request for upload to M3.
1/8/2023	M. Canale	0.3	Drafted email to M3 (M. Manning) with revised diligence request status.
1/8/2023	M. Canale	0.2	Corresponded with BlockFi risk team re: M3 diligence request items.
1/8/2023	M. Canale	0.2	Corresponded with BRG (M. Renzi) regarding priority list from M3.
1/8/2023	M. Canale	0.2	Reviewed draft response email to UCC from BlockFi (F. Marquez).
1/8/2023	M. Canale	0.2	Reviewed list of additional M3 team members requesting access to data room.
1/9/2023	M. Canale	2.7	Prepared initial draft Wallet presentation for meeting with UCC.
1/9/2023	S. Kirschman	1.1	Summarized Court status conference for team.
1/9/2023	M. Canale	0.4	Corresponded with BlockFi (M. Crowell) regarding approval for all wage related diligence responses to be uploaded to data room.
1/10/2023	E. Rovegno	2.9	Incorporated materials received from other professionals for 1/12 UCC presentation.
1/10/2023	E. Rovegno	2.9	Updated UCC diligence tracker for new activity as of 1/10.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/10/2023	E. Rovegno	2.7	Reviewed VDR to determine if items on UCC request list have been fulfilled.
1/10/2023	E. Rovegno	2.5	Updated 1/12 UCC presentation with new cash data.
1/10/2023	M. Canale	0.9	Reconciled uploaded documentation to M3 request list to provide guidance to team on additional sources for information requested.
1/10/2023	M. Canale	0.8	Reviewed prepetition transactions support in response to M3 request list.
1/10/2023	M. Canale	0.5	Participated in call with BlockFi (A. Cheela) to discuss UCC request items and meetings scheduled.
1/10/2023	M. Canale	0.3	Corresponded with BlockFi (A. Cheela) for approval of M3 diligence request.
1/11/2023	S. Mack	2.9	Analyzed data to integrate into UCC skeleton presentation.
1/11/2023	E. Rovegno	2.9	Incorporated materials received from other professionals for 1/12 UCC presentation.
1/11/2023	E. Rovegno	2.9	Reviewed internal data to be used in 1/12 UCC presentation for consistency.
1/11/2023	M. Canale	2.8	Edited Wallet and KERP sections of draft UCC update presentation for 1/12 meeting.
1/11/2023	E. Rovegno	2.6	Continued to incorporate materials received from other professionals for 1/12 UCC presentation.
1/11/2023	S. Mack	2.6	Created skeleton presentation for 1/12 UCC meeting.
1/11/2023	E. Rovegno	2.4	Updated UCC diligence tracker for new activity as of 1/11.
1/11/2023	E. Rovegno	2.2	Reconciled UCC request list items with VDR.
1/11/2023	E. Hengel	1.6	Edited 1/12 presentation for UCC advisors.
1/11/2023	E. Hengel	1.3	Prepared comments for BRG (D. Zugay, J. Rovegno) on UCC presentation.
1/11/2023	D. Collins	0.8	Edited slides for UCC meeting 1/12.
1/11/2023	D. Collins	0.7	Prepared draft UCC materials for introductory UCC advisor onboarding on BRG involvement, various motions, and other deliverable progress.
1/11/2023	S. Mack	0.6	Edited 1/12 UCC presentation based on internal comments.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/11/2023	M. Canale	0.4	Reviewed M3 follow-up diligence questions on BlockFi Wallet with BlockFi (A. Cheela).
1/11/2023	M. Canale	0.3	Prepared comments on draft UCC update presentation for BRG (D. Zugay).
1/12/2023	E. Rovegno	2.9	Updated 1/12 UCC presentation based on internal and external comments.
1/12/2023	E. Rovegno	2.8	Reviewed documents to provide to UCC re: request list.
1/12/2023	E. Rovegno	2.7	Reconciled UCC request list items with VDR.
1/12/2023	S. Mack	2.7	Updated 1/12 UCC presentation based on comments from BRG team.
1/12/2023	E. Rovegno	2.4	Updated UCC diligence tracker for new activity as of 1/12.
1/12/2023	M. Canale	2.3	Edited UCC status update presentation.
1/12/2023	S. Mack	2.3	Updated 1/12 UCC presentation based on comments from Counsel.
1/12/2023	M. Shankweiler	1.9	Reviewed information to be provided based on request lists from UCC FA.
1/12/2023	M. Shankweiler	1.8	Reviewed documents prepared by staff for UCC financial advisors.
1/12/2023	D. Zugay	1.7	Updated UCC presentation with revisions from external advisors.
1/12/2023	S. Mack	1.5	Compiled files from data room for UCC diligence requests.
1/12/2023	D. Zugay	1.4	Revised UCC weekly update presentation for distribution.
1/12/2023	E. Rovegno	1.2	Continued to update 1/12 UCC presentation based on internal and external comments.
1/12/2023	E. Hengel	1.1	Edited 1/12 UCC presentation prior to distribution.
1/12/2023	J. McCarthy	1.1	Updated cash materials in UCC weekly presentation for week ending 1/7/23.
1/12/2023	S. Mack	0.8	Attended UCC update meeting with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
1/12/2023	E. Hengel	0.8	Participated in call with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning) to discuss case issues with UCC advisors.
1/12/2023	M. Shankweiler	0.8	Participated in UCC status call with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/12/2023	J. Barbarito	0.8	Participated in UCC status meeting with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
1/12/2023	M. Canale	0.8	Participated in UCC status meeting with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
1/12/2023	D. Zugay	0.8	Participated in UCC update call with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
1/12/2023	M. Shankweiler	0.8	Prepared comments for BRG (J. McCarthy) on UCC cash management report for week ending 1/7.
1/13/2023	E. Rovegno	2.8	Prepared documents in VDR to fulfill UCC request list items.
1/13/2023	M. Shankweiler	2.8	Reviewed documents prepared by staff re: UCC diligence requests.
1/13/2023	E. Rovegno	2.4	Reviewed documents prior to VDR submission for UCC request list.
1/13/2023	E. Rovegno	2.1	Analyzed mining documents prior to VDR submission for UCC.
1/13/2023	S. Mack	1.7	Compiled all new data to be added to data room.
1/13/2023	E. Rovegno	1.6	Updated UCC diligence tracker for new activity as of 1/13.
1/13/2023	M. Shankweiler	1.3	Reviewed notes from 1/12 UCC meeting re: action items.
1/13/2023	J. McCarthy	1.3	Updated cash materials in UCC weekly presentation for week ending 1/7/23.
1/13/2023	E. Rovegno	1.1	Corresponded with BRG (M. Canale) re: UCC diligence requests.
1/13/2023	M. Canale	0.8	Reviewed documentation supporting responses to UCC diligence requests prior to submission to BlockFi for approval.
1/13/2023	M. Shankweiler	0.6	Participated in call with BlockFi (M. Henry) re: UCC data request process.
1/13/2023	M. Canale	0.5	Participated in meeting with BlockFi (M. Henry) to review outstanding diligence request items.
1/13/2023	M. Canale	0.3	Drafted email to follow-up with K&E regarding Wallet request items from M3.
1/15/2023	J. McCarthy	1.4	Updated cash and coin asset materials in UCC weekly presentation for week ending 1/14/23.
1/15/2023	J. McCarthy	0.7	Corresponded with BRG (E. Hengel) re: UCC weekly reporting package for week ending 1/14.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/15/2023	E. Rovegno	0.7	Corresponded with BRG (M. Canale) re: UCC diligence requests.
1/15/2023	M. Canale	0.5	Reviewed documentation supporting responses to UCC diligence requests prior to submission to BlockFi for approval.
1/15/2023	E. Rovegno	0.3	Updated UCC diligence tracker for new activity as of 1/15.
1/16/2023	J. Barbarito	2.9	Prepared cash reconciliation for 1/19/23 UCC update presentation.
1/16/2023	J. Barbarito	2.9	Prepared slides for 1/19/23 UCC update presentation.
1/16/2023	J. Barbarito	2.9	Reviewed coin analysis for 1/19/23 UCC update presentation.
1/16/2023	E. Rovegno	1.0	Updated UCC diligence tracker for new activity as of 1/16.
1/16/2023	J. Barbarito	0.8	Continued to prepare cash reconciliation for 1/19/23 UCC update presentation.
1/16/2023	J. Barbarito	0.5	Incorporated additional internal comments into 1/19/23 UCC update presentation.
1/17/2023	E. Rovegno	2.8	Drafted 1/19 UCC presentation structure with current financials.
1/17/2023	E. Rovegno	2.4	Incorporated materials received from other professionals for 1/19 UCC presentation.
1/17/2023	E. Rovegno	1.5	Updated UCC diligence tracker for new activity as of 1/17.
1/17/2023	E. Rovegno	1.4	Corresponded with BRG (M. Canale) re: UCC diligence requests.
1/17/2023	M. Canale	1.1	Reviewed documentation supporting responses to UCC diligence requests prior to submission to BlockFi for approval.
1/17/2023	M. Canale	1.1	Updated presentation for UCC with BlockFi business units.
1/18/2023	J. McCarthy	2.9	Created cash forecast variance report for 1/19 weekly UCC update.
1/18/2023	M. Canale	2.8	Reviewed documentation supporting responses to UCC diligence requests prior to submission to BlockFi for approval.
1/18/2023	S. Mack	2.7	Updated 1/19 UCC presentation data and slides based on feedback from H&B, K&E and Moelis.
1/18/2023	E. Rovegno	2.5	Incorporated materials received from other professionals for 1/19 UCC presentation.
1/18/2023	M. Canale	2.2	Reviewed draft UCC presentation including for additional required edits.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/18/2023	E. Rovegno	2.2	Updated 1/19 UCC presentation based on internal and external comments.
1/18/2023	E. Rovegno	2.1	Continued to incorporate materials received from other professionals for 1/19 UCC presentation.
1/18/2023	S. Mack	1.8	Continued to update the 1/19 UCC presentation based on BRG edits.
1/18/2023	S. Mack	1.0	Participated in call with BRG (M. Canale) to discuss UCC presentation.
1/18/2023	M. Canale	1.0	Participated in call with BRG (S. Mack) to review draft UCC presentation.
1/18/2023	M. Shankweiler	0.9	Prepared comments on latest UCC draft report prepared by BRG for 1/9 status meeting.
1/18/2023	E. Hengel	0.8	Edited slides for 1/19 UCC meeting.
1/18/2023	M. Canale	0.5	Attended meeting with M3 (K. Ehrler) and Elementus (B. Young) on diligence requests.
1/18/2023	E. Hengel	0.5	Participated in call with M3 (K. Ehrler) and Elementus (B. Young) to discuss diligence requests.
1/18/2023	E. Hengel	0.4	Reviewed diligence requests from UCC advisors.
1/18/2023	M. Canale	0.3	Corresponded with BlockFi (A. Cheela) for approval to upload coin analysis to UCC data room.
1/19/2023	E. Rovegno	2.9	Incorporated materials received from other professionals for 1/19 UCC presentation.
1/19/2023	S. Mack	2.5	Reviewed 1/19 UCC presentation edits.
1/19/2023	J. McCarthy	2.4	Updated cash forecast variance report for 1/19 weekly UCC update.
1/19/2023	D. Zugay	1.8	Reviewed 1/19 weekly UCC presentation.
1/19/2023	E. Rovegno	1.8	Updated 1/19 UCC presentation based on internal and external comments.
1/19/2023	M. Canale	1.7	Edited UCC status presentation prior to meeting.
1/19/2023	M. Canale	1.7	Reviewed documentation supporting responses to UCC diligence requests prior to submission to BlockFi for approval.
1/19/2023	D. Zugay	1.2	Reviewed slides added to weekly UCC presentation.
1/19/2023	E. Hengel	1.2	Updated financial materials for distribution to UCC advisors.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/19/2023	E. Hengel	0.8	Participated in call with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning) to discuss case issues.
1/19/2023	M. Canale	0.8	Participated in weekly status meeting with K&E (F. Petrie), H&B (R. Kanowitz), Moelis (B. Tichenor) and M3 (K. Ehrler, M. Manning).
1/19/2023	M. Canale	0.5	Attended diligence status call with Brown Rudnick (K. Aulet), M3 (K. Ehrler), H&B (R. Kanowitz) and K&E (C. Okike).
1/19/2023	E. Hengel	0.5	Participated in diligence status call with Brown Rudnick (K. Aulet), M3 (K. Ehrler), H&B (R. Kanowitz) and K&E (C. Okike).
1/20/2023	E. Rovegno	2.9	Compiled documents for UCC based on diligence request list.
1/20/2023	E. Rovegno	2.5	Updated UCC diligence tracker for new activity as of 1/20.
1/20/2023	S. Mack	2.3	Edited UCC presentation for 1/25.
1/20/2023	M. Canale	2.0	Reviewed documentation supporting responses to UCC diligence requests prior to submission to BlockFi for approval.
1/20/2023	J. McCarthy	1.9	Updated UCC weekly reporting package for week ending 1/14/23.
1/20/2023	E. Hengel	0.6	Evaluated outstanding M3 diligence requests.
1/21/2023	J. McCarthy	1.1	Updated UCC weekly reporting package for week ending 1/21/23.
1/21/2023	M. Canale	0.7	Reviewed documentation supporting responses to UCC diligence requests prior to submission to BlockFi for approval.
1/22/2023	J. McCarthy	0.4	Updated UCC weekly reporting package for week ending 1/21/23.
1/23/2023	M. Canale	1.2	Prepared documents related to the UCC diligence request list.
1/23/2023	M. Canale	0.9	Corresponded with K&E (M. Slade, L. Riff) regarding UCC diligence request items and status of approval.
1/23/2023	E. Hengel	0.6	Reviewed responses to UCC requests related to Wallet motion.
1/23/2023	M. Canale	0.5	Participated in meeting with BRG (J. Rovegno) regarding diligence request items.
1/23/2023	M. Canale	0.4	Drafted responses to follow-up items from Elementus regarding requests related to crypto balances and reporting.
1/23/2023	M. Canale	0.3	Reviewed additional questions from M3 (M. Meghji).
1/23/2023	M. Canale	0.3	Reviewed email from M3 (S. Herman) regarding near-term diligence priorities and reporting.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/24/2023	M. Canale	2.4	Prepared documents for the UCC per the diligence request list.
1/24/2023	J. Racy	1.7	Created new view of outstanding loans to be included in the loan summary slide of UCC presentation.
1/24/2023	M. Canale	1.3	Attended BlockFi Committee/Debtor meeting re: case status.
1/24/2023	E. Hengel	1.3	Participated in Committee meeting with all advisors and Management in attendance re: case status.
1/25/2023	M. Canale	2.2	Reviewed documents compiled for UCC per diligence request.
1/25/2023	E. Rovegno	2.1	Corresponded with BRG (M. Canale) re: UCC diligence requests.
1/25/2023	E. Rovegno	2.1	Edited UCC request list items.
1/25/2023	E. Rovegno	1.6	Examined data to be updated to VDR for requested diligence items.
1/25/2023	M. Canale	1.2	Drafted responses to Brown Rudnick regarding data room access issues.
1/25/2023	E. Hengel	1.1	Reviewed responses to UCC data requests in preparation for upcoming meeting.
1/25/2023	J. Racy	0.6	Updated UCC presentation with latest views from coin analysis.
1/25/2023	E. Hengel	0.3	Reviewed UCC settlement document on pending objections.
1/26/2023	S. Mack	2.7	Compiled data from various presentations for UCC data requests.
1/26/2023	E. Rovegno	2.5	Compiled documents for UCC based on diligence request list.
1/26/2023	M. Canale	1.9	Met with BRG (J. Rovegno) to prepare documents related to the diligence request list.
1/26/2023	E. Rovegno	1.9	Prepared documents related to the diligence request list with BRG (M. Canale).
1/26/2023	E. Rovegno	1.8	Continued to compile documents for UCC based on diligence request list.
1/26/2023	E. Rovegno	1.8	Updated data room with most recent acquired request files.
1/26/2023	M. Shankweiler	0.9	Reviewed status update presentation in preparation for 1/26 meeting with UCC.
1/26/2023	M. Canale	0.8	Attended weekly status meeting with M3 (M. Manning, S. Herman), Elementus (B. Young, R. Mackinnon) and BlockFi (M. Henry).

Date	Professional	Hours	Description
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08. Interaction/ Meetings with Creditors/ Counsel
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1/26/2023	M. Shankweiler	0.8	Reviewed document requests from UCC related to financial information.
1/26/2023	D. Zugay	0.6	Corresponded with UCC regarding updated diligence from a certain counterparty.
1/26/2023	E. Hengel	0.6	Participated in call with all UCC, M3 (M. Manning), K&E (F. Petrie), and H&B (R. Kanowitz) to discuss case issues.
1/26/2023	J. Barbarito	0.6	Participated in status meeting with UCC, M3 (M. Manning), K&E (F. Petrie), and H&B (R. Kanowitz).
1/26/2023	M. Shankweiler	0.6	Participated in UCC status call with M3 (M. Manning), K&E (F. Petrie), and H&B (R. Kanowitz).
1/26/2023	M. Canale	0.4	Drafted responses to data room access request for additional Brown Rudnick contacts.
1/26/2023	D. Zugay	0.4	Participated in part of update call with UCC, M3 (M. Manning), K&E (F. Petrie), and H&B (R. Kanowitz).
1/27/2023	E. Rovegno	1.7	Updated UCC diligence request list with items fulfilled as of 1/27.
1/27/2023	E. Hengel	0.6	Reviewed M3 diligence checklist provided by BRG (M. Canale).
1/28/2023	M. Canale	0.5	Reviewed updated diligence request and tracker from M3 (S. Herman).
1/29/2023	M. Canale	0.5	Compiled documents in response to UCC request list.
1/30/2023	E. Rovegno	2.5	Created outline structure for 2/2 UCC presentation.
1/30/2023	E. Rovegno	2.1	Updated UCC diligence request list with items fulfilled as of 1/30.
1/30/2023	E. Rovegno	1.8	Compiled documents for UCC based on diligence request list.
1/30/2023	E. Rovegno	1.6	Edited 2/2 UCC presentation based on first round of internal edits and comments.
1/30/2023	C. Goodrich	0.9	Reviewed draft of 2/2 UCC presentation materials.
1/30/2023	M. Canale	0.3	Drafted responses to data room access request for additional Brown Rudnick contacts.
1/31/2023	J. Barbarito	2.9	Reviewed 2/2/23 coin analysis for UCC update presentation.
1/31/2023	J. Barbarito	2.8	Prepared coin analysis slides for 2/2/23 UCC update presentation.
1/31/2023	E. Rovegno	2.5	Updated the 1/28 UCC presentation based on comments received from BRG team.

Date	Professional	Hours	Description
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08. Interaction/ Meetings with Creditors/ Counsel

1/31/2023	S. Mack	2.2	Prepared cash flow variances for integration into 2/2 UCC presentation slides.
1/31/2023	S. Mack	2.1	Developed chart including pre- versus post-petition charges and payments for 2/2 UCC presentation.
1/31/2023	J. Rogala	2.1	Prepared presentation structure for UCC meeting on 2/2.
1/31/2023	J. Barbarito	2.0	Prepared cash reconciliation for 2/2 UCC update presentation.
1/31/2023	E. Rovegno	1.4	Updated 1/28 UCC presentation based on comments from Counsel.
1/31/2023	M. Canale	0.9	Updated draft UCC presentation based on current diligence status.
1/31/2023	M. Canale	0.5	Participated in meeting with M3 (S. Herman, M. Manning) and Brown Rudnick (P. Gilman) to review diligence request items.

Task Code	Total Hours
	447.0

09. Employee Issues/KEIP

1/7/2023	M. Canale	0.4	Corresponded with M3 (K. Ehrler) regarding KTR bonus.
1/7/2023	E. Hengel	0.4	Reviewed KERP data in response to UCC requests.
1/7/2023	M. Canale	0.3	Corresponded with BlockFi (M. Crowell) regarding additional KERP detail.
1/7/2023	M. Canale	0.3	Corresponded with BlockFi (M. Crowell) regarding M3 KERP request items.
1/7/2023	M. Canale	0.2	Corresponded with M3 (K. Ehrler) regarding additional KERP information.
1/7/2023	M. Canale	0.2	Corresponded with M3 (M. Manning) regarding D&O payment timing.
1/7/2023	M. Canale	0.2	Reviewed WTW report for response to KERP diligence requests.
1/8/2023	M. Canale	0.5	Participated in call with BlockFi (M. Crowell) to discuss KERP detail and M3 follow up questions.
1/8/2023	M. Canale	0.5	Prepared KERP files to share with M3.
1/11/2023	S. Mack	2.2	Updated values for new KERP presentation.
1/11/2023	M. Canale	1.0	Edited KERP presentation with BlockFi (M. Crowell).
1/11/2023	M. Canale	0.9	Reviewed KERP questions from M3 in preparation for KERP meeting.

Date	Professional	Hours	Description
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09. Employee Issues/KEIP

1/11/2023	E. Hengel	0.6	Participated in call with M3 (K. Ehrler, M. Manning) and BlockFi (M. Crowell) to discuss KERP.
1/11/2023	M. Canale	0.6	Participated in meeting with M3 (K. Ehrler, M. Manning) and BlockFi (M. Crowell) regarding KERP.
1/11/2023	M. Canale	0.5	Participated in debrief call with BlockFi (M. Crowell) to discuss follow-up items from KERP call with BlockFi team.
1/14/2023	E. Hengel	0.7	Reviewed KERP term sheet proposed by UCC advisors.
1/25/2023	M. Shankweiler	2.2	Reviewed deposition questions in preparation for depositions on KERP and Moelis retention.
1/25/2023	M. Canale	0.6	Reviewed UCC settlement proposal regarding KERP.
1/25/2023	M. Canale	0.4	Drafted responses to emails regarding KERP settlement.
1/27/2023	M. Canale	0.5	Attended BlockFi KERP hearing by phone.
1/31/2023	M. Canale	0.3	Reviewed KERP pay days information from BlockFi (J. Gragano).

Task Code Total Hours**13.5****10. Recovery/ SubCon/ Lien Analysis**

12/27/2022	S. Kirschman	2.8	Updated the coin position analysis for latest Company provided data.
12/27/2022	S. Kirschman	2.7	Continued to update the coin position analysis for latest Company provided data.
12/27/2022	S. Kirschman	1.7	Updated the custody counterparty analysis with the latest Company provided data.
12/28/2022	S. Mack	1.1	Participated in call with BRG (S. Mack) regarding reconciliation of Company-provided coin data.
12/28/2022	S. Kirschman	1.1	Participated in call with BRG (S. Mack) to discuss reconciliation of Company-provided coin data.
12/28/2022	S. Mack	0.8	Updated coin standalone model.
12/28/2022	E. Hengel	0.4	Prepared feedback for K&E (F. Petrie) re: Wallet asset holdings.
12/29/2022	S. Kirschman	2.8	Reconciled the 12/31/22 to 12/24/22 versions of Company provided crypto holdings data.
12/29/2022	S. Kirschman	2.6	Continued to reconcile the 12/31/22 to 12/24/22 versions of Company provided crypto holdings data.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
12/29/2022	S. Kirschman	2.3	Reconciled the coin position analysis and Custody Counterparty Summary.
12/30/2022	S. Mack	2.4	Updated coin model with coin numbers to match cash and MOR data.
12/30/2022	S. Kirschman	2.3	Adjusted outputs displays re: coin position analysis per comments from BRG (M. Renzi).
12/30/2022	S. Kirschman	2.1	Continued to adjust output displays re: coin position analysis per comments from BRG (M. Renzi).
12/31/2022	E. Hengel	0.4	Reviewed coin pricing changes to assess impact on Wallet asset/liability matching.
1/2/2023	S. Kirschman	2.1	Performed reconciliation of cryptocurrency assets held across various custodians.
1/3/2023	S. Kirschman	2.8	Updated the coin position analysis for latest Company provided data.
1/3/2023	S. Kirschman	2.6	Continued to update the coin position analysis for latest Company provided data.
1/3/2023	S. Kirschman	2.4	Updated the custody counterparty analysis for latest Company provided data.
1/3/2023	S. Kirschman	1.9	Continued to update the custody counterparty analysis for latest Company provided data.
1/4/2023	J. McCarthy	2.9	Analyzed coin assets for week ending 12/31/22.
1/4/2023	S. Kirschman	2.9	Reconciled crypto assets and liabilities to the petition date balances.
1/4/2023	S. Kirschman	2.7	Continued to reconcile crypto assets and liabilities to the petition date balances.
1/4/2023	S. Kirschman	2.6	Created detailed version of the coin analysis output.
1/4/2023	S. Mack	2.1	Reviewed coin model in different view looking at coins in coin amount not dollar amount.
1/4/2023	S. Mack	1.7	Analyzed new coin model data for updated coin view.
1/4/2023	S. Mack	1.3	Updated coin model based on comments from BRG (S. Kirschman).
1/4/2023	S. Kirschman	0.7	Participated in discussion with BRG (M. Renzi) re: updates to be made to the coin analysis.
1/4/2023	J. McCarthy	0.4	Corresponded with BlockFi (M. Henry) re: coin analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/5/2023	S. Kirschman	2.8	Analyzed new version of custodial balances provided by the Company.
1/5/2023	S. Kirschman	2.7	Continued to analyze the new version of custodial balances provided by the Company.
1/5/2023	S. Kirschman	1.8	Reconciled pricing used across Company provided source data.
1/5/2023	J. McCarthy	1.7	Analyzed coin assets for week ending 12/31/22.
1/5/2023	S. Kirschman	0.6	Continued to reconcile pricing used across Company provided source data.
1/5/2023	M. Canale	0.6	Corresponded with BlockFi (A. Cheela) via email regarding Wallet data extraction requests.
1/5/2023	J. McCarthy	0.5	Met with BlockFi (M. Henry) re: coin analysis.
1/5/2023	E. Hengel	0.5	Participated in call with BlockFi (M. Henry) to discuss coin pricing.
1/5/2023	S. Kirschman	0.5	Participated in call with BlockFi (M. Henry) to discuss updated coin pricing.
1/6/2023	S. Kirschman	2.6	Updated the coin analysis per comments from BRG (M. Renzi).
1/6/2023	S. Kirschman	0.9	Analyzed latest loan book data to integrate into the coin analysis.
1/7/2023	M. Shankweiler	1.1	Reviewed data underlying the cryptocurrencies held by the Company on behalf of customers.
1/7/2023	S. Kirschman	0.9	Integrated comments from BRG (M. Renzi) into the geographic breakout of the coin analysis.
1/8/2023	S. Kirschman	2.9	Created draft coin analysis to be distributed externally.
1/8/2023	S. Kirschman	2.8	Analyzed updated coin data as of the Petition Date.
1/8/2023	S. Kirschman	2.7	Continued to create draft coin analysis to be distributed externally.
1/8/2023	S. Kirschman	2.4	Continued to analyze updated coin data as of the Petition Date.
1/8/2023	S. Kirschman	2.3	Created reconciliation table for coin data as of the Petition Date.
1/8/2023	S. Kirschman	1.8	Continued to create reconciliation table for coin data as of the Petition Date.
1/8/2023	M. Canale	0.4	Reviewed BIA to Wallet transfers detail provided by BlockFi (a. Cheela).
1/9/2023	S. Kirschman	2.9	Updated the coin position analysis with the latest data provided by the Company.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/9/2023	S. Kirschman	2.8	Continued to update the coin position analysis with the latest data provided by the Company.
1/9/2023	S. Kirschman	2.8	Continued to update the custody counterparty analysis with the latest data provided by the Company.
1/9/2023	S. Kirschman	2.6	Updated the custody counterparty analysis with the latest data provided by the Company.
1/9/2023	S. Mack	2.4	Analyzed coin data and coin model.
1/9/2023	J. McCarthy	2.2	Analyzed coin asset analysis by coin for week ending 1/7/23.
1/9/2023	S. Mack	1.7	Prepared slides for Wallet presentation.
1/9/2023	J. McCarthy	0.8	Analyzed coin assets for week ending 1/7/23.
1/9/2023	M. Canale	0.6	Reviewed 12/31/22 coin position analysis from BRG (S. Kirschman).
1/9/2023	E. Hengel	0.3	Prepared comments for BRG (S. Kirschman) on coin analysis.
1/10/2023	S. Kirschman	2.9	Created standalone coin analysis as of the Petition Date.
1/10/2023	S. Kirschman	2.8	Integrated refreshed Petition Date data into the standalone coin analysis.
1/10/2023	S. Kirschman	2.7	Continued to create standalone coin analysis as of the Petition Date.
1/10/2023	J. McCarthy	2.6	Analyzed coin assets for week ending 1/7/23.
1/10/2023	S. Mack	2.3	Updated charts and data for risk presentation.
1/10/2023	S. Mack	1.9	Edited Wallet presentation.
1/10/2023	S. Kirschman	1.2	Discussed the standalone coin analysis with BRG (M. Renzi).
1/10/2023	S. Mack	1.1	Analyzed data for coin analysis.
1/10/2023	J. McCarthy	1.0	Analyzed coin asset analysis by coin for week ending 1/7/23.
1/10/2023	E. Hengel	0.8	Prepared comments for BRG (S. Kirschman) on coin analysis.
1/10/2023	S. Kirschman	0.5	Participated in call with BlockFi (M. Henry) to discuss coin analysis reconciliation.
1/10/2023	M. Canale	0.4	Reviewed draft Wallet analysis presentation prepared by BlockFi.
1/10/2023	E. Hengel	0.3	Discussed coin analysis with BRG (M. Renzi).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/11/2023	S. Kirschman	2.9	Created coin-level output of the coin analysis.
1/11/2023	S. Kirschman	2.8	Continued to create coin-level output of the coin analysis.
1/11/2023	S. Kirschman	2.6	Added summary outputs to the detailed version of the coin analysis.
1/11/2023	S. Kirschman	2.3	Continued to add summary outputs to the detailed version of the coin analysis.
1/11/2023	M. Canale	2.2	Updated draft Wallet presentation for meeting with UCC.
1/11/2023	S. Kirschman	1.9	Integrated control asset and control liability output into the coin analysis.
1/11/2023	D. Zugay	1.8	Created pivot table to analyze Wallet balances disclosed in SOFA P11 Q21.
1/11/2023	J. McCarthy	1.2	Analyzed coin assets for week ending 1/7/23.
1/11/2023	R. Duffy	1.0	Participated in call with M3 (K. Ehrler, M. Manning), BlockFi (A. Cheela, R. Loban, M. Henry) to discuss Wallet features.
1/11/2023	E. Hengel	1.0	Participated in call with M3 (K. Ehrler, M. Manning), BlockFi (A. Cheela, R. Loban, M. Henry) to discuss Wallet features.
1/11/2023	M. Canale	1.0	Participated in meeting with M3 (K. Ehrler, M. Manning), BlockFi (A. Cheela, R. Loban, M. Henry) regarding Wallet.
1/11/2023	M. Shankweiler	0.7	Participated in portion of call with M3 (M. Manning, K. Ehrler) re: Wallet Motion process and data requests.
1/11/2023	E. Hengel	0.5	Participated in call with H&B (R. Kanowitz, M. Ferris) and BlockFi (K. Spicer) to discuss mining loan portfolio.
1/11/2023	M. Canale	0.5	Participated in meeting with H&B (R. Kanowitz, M. Ferris) and BlockFi (K. Spicer) regarding Core Scientific.
1/11/2023	J. McCarthy	0.3	Corresponded with BlockFi (M. Henry) re: coin asset data.
1/12/2023	S. Kirschman	2.7	Continued to analyze the Core Scientific RSA to determine possible recoveries.
1/12/2023	S. Kirschman	2.4	Analyzed the Core Scientific RSA to determine possible recoveries.
1/12/2023	S. Kirschman	2.4	Created presentation to outline the Core Scientific RSA.
1/12/2023	J. Barbarito	2.2	Reviewed Q21 Wallet balances.
1/12/2023	S. Kirschman	2.1	Continued to create presentation to outline the Core Scientific RSA.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/12/2023	G. Pantelis	2.0	Reviewed Core Scientific Restructuring Support Agreement to further assess potential recoveries for mining financing claims.
1/12/2023	S. Kirschman	1.9	Integrated comments from BRG (E. Hengel) into the coin analysis.
1/12/2023	G. Pantelis	1.7	Developed slide presentation summarizing Restructuring Support Agreement and potential recovery scenarios for mining financing claims.
1/12/2023	S. Kirschman	1.4	Discussed Core Scientific RSA with BRG (M. Renzi).
1/12/2023	C. Goodrich	1.3	Reviewed RSA/recoveries with respect to secured equipment lien.
1/12/2023	G. Pantelis	0.9	Revised Core Scientific Restructuring Support Agreement summary prior to distribution to BRG team.
1/12/2023	J. McCarthy	0.8	Corresponded with BRG (J. Racy, S. Kirschman) re: coin asset analysis.
1/12/2023	G. Pantelis	0.6	Met with BRG (M. Renzi) re: summary of Core Scientific Restructuring Support Agreement.
1/12/2023	G. Pantelis	0.4	Met with BRG (C. Goodrich) re: Core Scientific Restructuring Support Agreement.
1/12/2023	C. Goodrich	0.4	Met with BRG (G. Pantelis) re: Core Scientific Restructuring Support Agreement.
1/12/2023	G. Pantelis	0.4	Met with BRG (S. Kirschman) re: impact of potential recoveries for BlockFi.
1/12/2023	S. Kirschman	0.4	Participated in call with BRG (G. Pantelis) to discuss the impact of potential recoveries for BlockFi.
1/12/2023	E. Hengel	0.3	Reviewed coin asset analysis prepared by BRG (J. Racy).
1/13/2023	S. Kirschman	2.8	Analyzed the makeup of the mining rigs posted as collateral to determine a fair market value.
1/13/2023	S. Kirschman	2.4	Analyzed latest version of coin data provided by the Company.
1/13/2023	S. Kirschman	2.2	Continued to analyze the makeup of the bitcoin mining rigs posted as collateral to determine a fair market value.
1/13/2023	G. Pantelis	2.2	Developed equipment loan recovery analysis.
1/13/2023	G. Pantelis	2.2	Revised Core Scientific Restructuring Support Agreement summary to reflect discussions with Core Scientific advisors (PJT).
1/13/2023	E. Hengel	1.8	Prepared comments for BRG (J. Racy) on related to coin analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/13/2023	J. McCarthy	1.0	Corresponded with BRG (J. Racy, S. Kirschman) re: coin asset analysis.
1/13/2023	G. Pantelis	1.0	Met with PJT (A. Midha, J. Singh) and Weil (R. Berkovich) re: Core Scientific Restructuring Support Agreement recovery for mining financing claims.
1/13/2023	C. Goodrich	1.0	Met with PJT (A. Midha, J. Singh) and Weil (R. Berkovich) re: Core Scientific Restructuring Support Agreement.
1/13/2023	M. Canale	0.7	Reviewed request from Elementus for discussion with a certain crypto custodian.
1/13/2023	G. Pantelis	0.5	Met with BRG (M. Renzi) re: Core Scientific Restructuring Support Agreement.
1/13/2023	G. Pantelis	0.5	Met with BRG (S. Kirschman) re: equipment recovery analysis.
1/13/2023	C. Goodrich	0.5	Met with PJT (A. Midha, J. Singh) re: Core Scientific Restructuring Support Agreement.
1/13/2023	G. Pantelis	0.5	Met with PJT (A. Midha, J. Singh) re: Core Scientific Restructuring Support Agreement.
1/13/2023	S. Kirschman	0.5	Participated in call with BRG (G. Pantelis) regarding equipment recovery analysis.
1/14/2023	J. McCarthy	2.9	Analyzed coin assets for week ending 1/7/23.
1/14/2023	J. McCarthy	2.9	Continued to analyze coin assets for week ending 1/7/23.
1/14/2023	S. Kirschman	2.9	Created bitcoin mining model to analyze potential cash flow from rig deployment.
1/14/2023	S. Kirschman	2.8	Continued to create bitcoin mining model to analyze potential cash flow from rig deployment.
1/14/2023	S. Kirschman	2.4	Reconciled updated version of coin data provided by the Company.
1/14/2023	S. Kirschman	0.8	Continued to reconcile updated version of coin data provided by the Company.
1/14/2023	G. Pantelis	0.4	Corresponded with BRG (E. Hengel) re: equipment mining recovery scenarios.
1/14/2023	J. McCarthy	0.1	Continued to analyze coin assets for week ending 1/7/23.
1/15/2023	S. Kirschman	2.7	Created template for externally distributed versions of the coin analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/15/2023	S. Kirschman	2.3	Continued to create template for externally distributed versions of the coin analysis.
1/15/2023	S. Kirschman	1.7	Reconciled the coin analysis to the custody counterparty analysis.
1/15/2023	G. Pantelis	0.6	Revised Core Scientific Restructuring Support Agreement presentation.
1/15/2023	G. Pantelis	0.4	Corresponded with BRG (E. Hengel) re: various paths to maximize recovery for mining financing claims.
1/16/2023	J. Racy	2.2	Created new view on coin analysis including a view by coin and asset class for M3.
1/16/2023	D. Zugay	1.9	Reviewed Core Scientific Restructuring Support Agreement overview.
1/16/2023	S. Kirschman	1.4	Updated the custody counterparty analysis with latest Company provided data.
1/16/2023	J. Racy	0.8	Continued to create new view on coin analysis including a view by coin and asset class for M3.
1/16/2023	M. Canale	0.7	Reviewed correspondence regarding Wallet diligence from K&E (M. Reiney).
1/16/2023	D. Zugay	0.4	Continued to review Core Scientific declaration for motion for adequate protection.
1/17/2023	G. Pantelis	2.1	Developed various recovery scenarios for mining equipment.
1/17/2023	J. Racy	2.1	Reconciled coin-to-cash view in coin analysis.
1/17/2023	D. Zugay	1.7	Reviewed Core Scientific declaration for motion for adequate protection.
1/17/2023	S. Kirschman	1.4	Performed alternative analysis to determine a range of recoveries relating to the Core Scientific loan.
1/17/2023	D. Zugay	1.1	Reviewed BRG analysis of bitcoin miner enterprise values.
1/17/2023	G. Pantelis	1.0	Met with BRG (C. Goodrich) re: recovery scenarios.
1/17/2023	C. Goodrich	1.0	Met with BRG (G. Pantelis) re: recovery scenarios.
1/17/2023	S. Kirschman	0.9	Continued to perform alternative analysis to determine a range of recoveries relating to the Core Scientific loan.
1/17/2023	J. McCarthy	0.8	Analyzed coin assets for week ending 1/14/23.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/17/2023	G. Pantelis	0.7	Met with BRG (M. Renzi) re: Core Scientific Restructuring Support Agreement.
1/17/2023	E. Hengel	0.6	Prepared comments on coin analysis to be provided to M3.
1/17/2023	D. Zugay	0.6	Reviewed Core Scientific motion for adequate protection.
1/17/2023	D. Zugay	0.2	Reviewed full Core Scientific Restructuring Support Agreement.
1/17/2023	S. Kirschman	0.1	Reviewed financial documents related to BlockFi's loan to Core Scientific.
1/18/2023	G. Pantelis	2.9	Developed recovery analysis presentation to share with key stakeholders.
1/18/2023	S. Kirschman	2.9	Integrated comments received internally into the coin position analysis.
1/18/2023	S. Kirschman	2.7	Continued to integrate comments received internally into the coin position analysis.
1/18/2023	C. Goodrich	2.4	Developed cash flow analysis regarding Core Scientific equipment loan collateral.
1/18/2023	S. Kirschman	2.2	Integrated comments received internally into the custody counterparty analysis.
1/18/2023	C. Goodrich	2.2	Refined equipment lending NPV analysis.
1/18/2023	G. Pantelis	2.1	Continued to develop recovery analysis presentation to share with key stakeholders.
1/18/2023	J. McCarthy	1.8	Analyzed coin assets for 1/7 to adjust for data updates.
1/18/2023	D. Zugay	1.8	Reviewed official Core Scientific RSA.
1/18/2023	C. Goodrich	1.6	Continued to develop cash flow analysis regarding Core Scientific equipment loan collateral.
1/18/2023	J. McCarthy	1.5	Corresponded with BRG (J. Racy, S. Kirschman) re: coin asset analysis.
1/18/2023	D. Zugay	1.4	Reviewed summary of Core Scientific RSA.
1/18/2023	C. Goodrich	1.3	Developed sensitivity analysis regarding value of Core Scientific equipment loan collateral.
1/18/2023	J. Racy	1.3	Reconciled cash-to-coin view of latest results provided by Company.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/18/2023	C. Goodrich	1.0	Refined BlockFi Core Scientific recovery analysis materials to be shared with BlockFi's Committee advisors.
1/18/2023	J. Racy	0.8	Updated coin analysis to reflect latest results provided by Company.
1/18/2023	S. Kirschman	0.6	Continued to integrate comments received internally into the custody counterparty analysis.
1/18/2023	M. Canale	0.5	Attended coin analysis call with BlockFi (P. McDougall).
1/18/2023	S. Kirschman	0.5	Participated in call with BlockFi (P. McDougall) to discuss coin analysis updates.
1/18/2023	E. Hengel	0.3	Reviewed coin analysis at request of BlockFi (R. Loban).
1/18/2023	M. Canale	0.2	Reviewed feedback from BlockFi (M. Loban) on coin analysis.
1/19/2023	S. Kirschman	2.6	Examined Wallet addresses across various custodians utilized by the estate.
1/19/2023	C. Goodrich	1.3	Continued to refine valuation sensitivity analysis.
1/19/2023	J. McCarthy	0.8	Corresponded with BRG (J. Racy, S. Kirschman) re: coin asset analysis.
1/19/2023	E. Hengel	0.8	Reviewed Wallet analysis provided by M3 (K. Ehrler).
1/19/2023	C. Goodrich	0.6	Edited recovery analysis materials relating to Core Scientific equipment loan.
1/19/2023	C. Goodrich	0.6	Updated net present value analysis for proposed takeback paper.
1/19/2023	M. Canale	0.5	Attended Wallet data discussion with BlockFi (M. Henry).
1/19/2023	M. Canale	0.5	Attended Wallet info call with BlockFi (F. Marquez, M. Henry).
1/19/2023	E. Hengel	0.5	Participated in call with BlockFi (M. Henry) to discuss Wallet issues.
1/20/2023	M. Shankweiler	2.6	Reviewed documentation underlying Wallet Motion to evaluate process and confirm accuracy.
1/20/2023	E. Hengel	0.3	Met with BlockFi (M. Henry) on Wallet issues.
1/20/2023	M. Canale	0.2	Reviewed comments from BlockFi (P. McDougall) regarding coin analysis.
1/21/2023	S. Kirschman	2.7	Integrated dynamic toggles into the coin position analysis.
1/21/2023	S. Kirschman	2.3	Continued to integrate dynamic toggles into the coin position analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/21/2023	S. Kirschman	1.3	Created dynamic pricing tables based on various criteria.
1/21/2023	M. Canale	1.1	Reviewed Wallet data supporting analysis for reconciliation work.
1/21/2023	M. Canale	0.2	Corresponded with BlockFi (M. Chan) regarding Wallet data analysis follow-up items.
1/22/2023	S. Kirschman	2.8	Integrated dynamic toggles into the custody counterparty analysis.
1/22/2023	S. Kirschman	2.4	Continued to integrate dynamic toggles into the custody counterparty analysis.
1/23/2023	S. Kirschman	2.7	Updated the coin position analysis with the latest data provided by the Company.
1/23/2023	S. Kirschman	2.6	Updated the custody counterparty analysis with the latest data provided by the Company.
1/23/2023	S. Kirschman	2.4	Continued to update the coin position analysis with the latest data provided by the Company.
1/23/2023	J. Racy	2.4	Created updated view of the custody analysis by coin and counterparty.
1/23/2023	J. Racy	2.2	Created updated view of coin liabilities by current date.
1/23/2023	S. Kirschman	1.9	Continued to update the custody counterparty analysis with the latest data provided by the Company.
1/23/2023	J. Racy	1.9	Created side-by-side view of current coin liabilities and liabilities as of the petition date for the coin analysis.
1/23/2023	J. Racy	1.9	Updated by-coin view on custody analysis for 1/21.
1/23/2023	J. Racy	1.6	Reconciled 11/28 pricing discrepancies for coin view.
1/23/2023	S. Kirschman	1.2	Created coin-level view of the custody counterparty analysis.
1/23/2023	J. McCarthy	1.2	Reviewed coin analysis for week ending 1/21.
1/23/2023	M. Canale	1.2	Reviewed revised Wallet analysis presentation.
1/23/2023	D. Zugay	0.8	Reviewed Wallet analysis presentation.
1/23/2023	M. Canale	0.7	Analyzed coin analysis update from 1/21/23.
1/23/2023	E. Hengel	0.7	Drafted questions for BRG (J. Racy) on coin analysis detail.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/23/2023	M. Canale	0.7	Reviewed Wallet addresses for custodians provided by BlockFi (M. Edwards).
1/23/2023	E. Hengel	0.6	Edited coin analysis at request of BlockFi (R. Loban).
1/23/2023	M. Canale	0.3	Reviewed email from BlockFi (M. Henry) regarding partial Wallet withdrawals and technology considerations.
1/24/2023	J. Racy	2.4	Updated by-coin view on custody analysis for 11/28.
1/24/2023	J. Racy	2.3	Updated custody analysis view for 1/21/23.
1/24/2023	S. Kirschman	1.6	Reviewed the latest version of the coin analysis with BRG (M. Renzi).
1/24/2023	S. Mack	1.5	Analyzed new coin data for integration into model.
1/24/2023	J. McCarthy	1.2	Reviewed coin analysis for week ending 1/21.
1/24/2023	S. Kirschman	1.1	Analyzed customer Wallet transfers that occurred prior to the Petition Date.
1/24/2023	C. Goodrich	1.0	Participated in call to discuss equipment lender recoveries with H&B (M. Frankle).
1/24/2023	J. Racy	0.9	Updated by-coin view on custody analysis for 1/21 coin analysis.
1/24/2023	E. Hengel	0.7	Amended coin position analysis to show separate treatment of Wallet obligations.
1/24/2023	E. Hengel	0.4	Prepared comments for BRG (J. Racy, S. Kirschman) on coin analysis.
1/24/2023	S. Kirschman	0.4	Reviewed the latest version of the custody counterparty analysis with BRG (M. Renzi).
1/25/2023	J. Racy	2.9	Created new summary views of coin analysis.
1/25/2023	J. Racy	2.3	Created new view of the coin analysis to include the custody counterparts balances by coin.
1/25/2023	S. Kirschman	1.3	Analyzed market data relating to bitcoin mining rigs.
1/25/2023	D. Zugay	1.3	Reviewed Core Scientific limited objections.
1/25/2023	D. Zugay	1.2	Reviewed preliminary Core Scientific mining machine valuation.
1/25/2023	J. McCarthy	0.7	Reviewed coin analysis for week ending 1/21.
1/25/2023	D. Zugay	0.7	Reviewed preliminary BlockFi recovery sensitivity analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/26/2023	J. Racy	2.7	Reconciled certain counterparty settlement amounts with latest coin analysis.
1/26/2023	C. Goodrich	2.6	Updated sensitivity analysis.
1/26/2023	J. McCarthy	1.6	Analyzed 1/21 versus 1/14 coin assets to reconcile recent settlements.
1/26/2023	C. Goodrich	1.4	Continued to update sensitivity analysis.
1/26/2023	J. Racy	0.9	Reconciled 11/28 coin analysis with historical results provided to client.
1/26/2023	M. Canale	0.5	Participated in BlockFi waterfall analysis call with BRG (D. Zugay).
1/26/2023	D. Zugay	0.5	Participated in call with (M. Canale) to discuss Wallet waterfall analysis.
1/27/2023	J. Barbarito	2.9	Prepared schedule of coin analysis versus November 2022 variances for review.
1/27/2023	J. Barbarito	2.3	Validated Wallet data extraction file.
1/27/2023	S. Kirschman	2.2	Integrated sensitivity tables into the coin analysis.
1/27/2023	S. Kirschman	1.3	Continued to integrate sensitivity tables into the coin analysis.
1/27/2023	C. Goodrich	1.3	Updated miner cash flows analysis.
1/27/2023	J. Racy	1.2	Prepared outline of next steps on coin analysis including which balance sheet items should be included.
1/27/2023	C. Goodrich	0.9	Reviewed objections filed on docket regarding Core Scientific treatment of Equipment Lenders.
1/27/2023	D. Zugay	0.6	Participated in call with BlockFi (K. Spicer) and H&B (M. Ferris) to discuss developments with Core Scientific.
1/27/2023	E. Hengel	0.6	Reviewed documents related to Core Scientific treatment.
1/27/2023	M. Canale	0.6	Reviewed Wallet calculation example analysis from BRG (D. Zugay).
1/27/2023	E. Hengel	0.6	Reviewed Wallet data analysis provided by BRG (D. Zugay).
1/27/2023	C. Goodrich	0.4	Continued to review objections filed on docket regarding Core Scientific treatment of Equipment Lenders.
1/27/2023	J. Barbarito	0.4	Investigated variances between coin analysis and November 2022 financial statements.
1/28/2023	E. Hengel	0.5	Reviewed asset pricing analysis provided by BRG (M. Shankweiler).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/29/2023	S. Kirschman	1.8	Analyzed market dynamics related to specific crypto assets held by the estate.
1/30/2023	J. Racy	2.8	Reconciled updated 11/28 data with changes in coin prices and balances to previous data.
1/30/2023	S. Kirschman	2.4	Updated the coin position analysis with the latest data provided by the Company.
1/30/2023	S. Kirschman	2.3	Updated the custody counterparty analysis with the latest data provided by the Company.
1/30/2023	S. Kirschman	2.2	Continued to update the coin position analysis with the latest data provided by the Company.
1/30/2023	S. Kirschman	1.9	Continued to update the custody counterparty analysis with the latest data provided by the Company.
1/30/2023	C. Goodrich	1.7	Updated options analysis model.
1/30/2023	J. McCarthy	1.2	Reviewed coin analysis for week ending 1/28.
1/30/2023	M. Shankweiler	1.0	Reviewed Wallet transaction flow during pause period related to inquiries of the UCC.
1/30/2023	M. Shankweiler	0.4	Discussed impact of coin pricing issues with K&E (R. Jacobson) and impact on filings.
1/30/2023	J. Racy	0.2	Prepared responses to BlockFi (M. Chan) re: diligence request on 11/28 coin balances.
1/31/2023	C. Goodrich	2.7	Developed analysis of economics under a certain scenario.
1/31/2023	J. Racy	2.4	Created new views of 1/28 coin data and reconciled amounts in the coin analysis.
1/31/2023	C. Goodrich	1.8	Reviewed 8-K filings, public materials, and related press releases regarding economics of debt restructuring under a certain scenario.
1/31/2023	S. Kirschman	1.7	Reconciled coin balances across custodians utilized by the estate.
1/31/2023	C. Goodrich	1.1	Continued to develop analysis of economics under a certain scenario.
1/31/2023	M. Shankweiler	1.1	Reviewed motion re: Wallet transactions.
1/31/2023	C. Goodrich	1.0	Met with BRG (M. Renzi) on Core Scientific recovery analysis in meeting.
1/31/2023	C. Goodrich	0.7	Updated options analysis.

Date	Professional	Hours	Description
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10. Recovery/ SubCon/ Lien Analysis**Task Code Total Hours****401.5****11. Claim Analysis/ Accounting**

1/8/2023	M. Canale	0.6	Reviewed draft bar date motion provided by K&E (B. Nakhaimousa).
1/10/2023	M. Canale	0.7	Reviewed database in preparation for claims reconciliation workstream.
1/11/2023	S. Kirschman	0.8	Reviewed newly filed claims posted to the docket re: customer Wallet accounts.
1/13/2023	M. Canale	0.4	Reviewed draft Declaration ISO Bar Date Motion from K&E.
1/13/2023	S. Kirschman	0.4	Reviewed newly filed claims posted to the docket re: customer interest-bearing accounts.
1/16/2023	E. Hengel	0.6	Drafted responses to Moelis (J. Liang) on claims data.
1/16/2023	S. Kirschman	0.6	Reviewed newly filed claims posted to the docket re: government claims against the Company.
1/17/2023	S. Kirschman	2.9	Analyzed possible claims related to Estate assets locked on the FTX platform.
1/17/2023	S. Kirschman	2.8	Analyzed possible claims related to Estate assets loaned to Alameda Research.
1/17/2023	S. Kirschman	2.4	Continued to analyze possible claims related to Estate assets locked on the FTX platform.
1/17/2023	S. Kirschman	1.1	Continued to analyze possible claims related to Estate assets loaned to Alameda Research.
1/20/2023	M. Shankweiler	1.4	Developed process for tracking and reconciling proofs of claim to books and records.
1/20/2023	R. Cohen	1.0	Reviewed claims register provided by Prime Clerk to determine what information from proofs of claims are currently being tracked.
1/23/2023	J. Rogala	2.9	Drafted claims reconciliation process slides for presentation to unsecured creditors.
1/23/2023	J. Rogala	2.8	Continued to draft claims reconciliation process slides for presentation to unsecured creditors.
1/23/2023	J. Rogala	2.7	Researched claims reconciliation process to assess materials for claims process presentation.
1/23/2023	E. Hengel	0.6	Reviewed claims process materials to formulate resolution plan.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
1/24/2023	J. Barbarito	2.9	Reviewed declaration re: bar date motion in order to provide comments to K&E.
1/24/2023	J. Rogala	2.9	Reviewed presentation for unsecured creditors re: claims process.
1/24/2023	J. Rogala	2.7	Reviewed Business Plan data to ensure accuracy in visualizations.
1/24/2023	J. Rogala	2.6	Reviewed Bar Date Motion to determine key terms, dates, and concepts for claims process presentation.
1/24/2023	M. Shankweiler	1.8	Developed overview of claims reconciliation process for discussion with Debtor Management.
1/24/2023	M. Shankweiler	1.1	Drafted portions of presentation to unsecured creditors related to submission of proofs of claims.
1/24/2023	M. Shankweiler	1.1	Reviewed latest Bar Date Motion including draft POC forms provided by Counsel.
1/24/2023	M. Shankweiler	0.9	Discussed details of claims forms to be included in bar date motion based on type of creditor with K&E (R. Jacobson).
1/24/2023	M. Shankweiler	0.9	Reviewed declaration of M. Renzi re: Bar Date Motion to confirm accuracy.
1/24/2023	M. Shankweiler	0.7	Reviewed overview of claims process documentation for creditors.
1/24/2023	M. Shankweiler	0.6	Participated in call with Kroll (C. Porter) re: bar date and proofs of claim process.
1/24/2023	E. Hengel	0.4	Reviewed claims process materials to formulate resolution plan.
1/25/2023	J. Barbarito	2.9	Analyzed Wallet and Bar Date Motion revisions for information related to claims process updates.
1/25/2023	J. Barbarito	2.9	Drafted presentation for unsecured creditors re: claims process.
1/25/2023	J. Rogala	2.9	Updated claims reconciliation process presentation to incorporate internal comments.
1/25/2023	J. Rogala	2.8	Continued to update claims reconciliation process presentation to incorporate internal comments.
1/25/2023	J. Barbarito	2.7	Incorporated information from Bar Date Motion into claims process presentation.
1/25/2023	J. Rogala	2.6	Revised claims process presentation to incorporate internal comments.
1/25/2023	M. Shankweiler	1.6	Reviewed draft presentation for unsecured creditors on claims filing process.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
1/25/2023	J. Barbarito	1.5	Reviewed final declaration re: bar date motion.
1/25/2023	M. Shankweiler	1.3	Reviewed claims filing process.
1/25/2023	J. Rogala	1.3	Reviewed claims process presentation for consistency with filed motions.
1/25/2023	M. Shankweiler	1.1	Prepared overview of claims reconciliation for discussion with Debtor Management.
1/25/2023	M. Shankweiler	1.1	Reviewed most recent POC form to be filed.
1/25/2023	J. Barbarito	1.0	Incorporated internal comments into unsecured creditors claim process presentation.
1/25/2023	M. Shankweiler	0.5	Participated in call with K&E (F. Petrie) and H&B (J. Chavez) re: claims issues.
1/25/2023	J. Barbarito	0.5	Participated in call with K&E (F. Petrie) and H&B (J. Chavez) re: claims issues.
1/26/2023	J. Barbarito	2.9	Continued to draft presentation for unsecured creditors re: claims process.
1/26/2023	J. Barbarito	2.9	Prepared slides for 1/26/23 unsecured creditors presentation re: claims process.
1/26/2023	J. Barbarito	2.6	Reviewed Bar Date Motion in order to add additional information into claims process presentation.
1/26/2023	J. Rogala	2.3	Analyzed Bar Date Motion revisions for information related to claims process updates.
1/26/2023	J. Rogala	2.3	Analyzed Wallet Motion revisions for information related to claims process updates.
1/26/2023	M. Shankweiler	0.9	Prepared comments on latest POC forms provided by K&E.
1/27/2023	M. Shankweiler	0.4	Reviewed latest draft of bar date motion and POC forms.
1/29/2023	S. Kirschman	0.3	Reviewed the Renzi Declaration posted to the docket re: proofs of claim.
1/30/2023	M. Shankweiler	0.3	Participated in call with Kroll (H. Bear) re: bar date issues.
Task Code Total Hours		84.9	
12. Statements and Schedules			

Date	Professional	Hours	Description
12. Statements and Schedules			
12/30/2022	J. Barbarito	2.6	Reviewed SOFA/SOAL template based on information provided by Kroll.
1/4/2023	M. Shankweiler	2.9	Reviewed information provided by Debtors related to SOFA support.
1/4/2023	S. Kirschman	1.4	Reviewed latest iteration of the Statements and Schedules.
1/5/2023	M. Shankweiler	2.9	Reviewed Statements and Schedules information provided by Debtors.
1/5/2023	M. Shankweiler	2.5	Continued to review Statements and Schedules information provided by Debtors.
1/5/2023	D. Zugay	1.7	Conducted preliminary review of SOFA batch 1.
1/5/2023	D. Zugay	1.4	Conducted preliminary review of SOFA batch 2.
1/6/2023	M. Shankweiler	2.9	Reviewed SOFA and SOAL supporting documents provided by Debtors.
1/6/2023	D. Zugay	2.4	Conducted preliminary review of SOAL batch 1.
1/6/2023	D. Zugay	2.2	Continued preliminary review of SOAL batch 1.
1/6/2023	M. Shankweiler	1.9	Reviewed Global Notes to SOFAs and SOALs.
1/6/2023	D. Zugay	1.8	Conducted preliminary review of SOFA batch 3.
1/6/2023	D. Zugay	1.1	Conducted preliminary review of additional SOFA schedules.
1/6/2023	M. Shankweiler	0.5	Participated in call with BlockFi (M. Henry, R. Loban) re: schedules supporting each of the Debtor entities re: SOFA/SOALs
1/6/2023	D. Zugay	0.5	Participated in call with H&B (J. Chavez), K&E (F. Petrie), Kroll (C. Porter) and BlockFi (M. Henry) on SOFA/SOAL updates.
1/6/2023	M. Shankweiler	0.5	Participated in call with H&B (J. Chavez), K&E (F. Petrie), Kroll (C. Porter) and BlockFi (M. Henry) re: SOFA and SOAL production.
1/7/2023	D. Zugay	2.2	Conducted preliminary review of SOAL 2.
1/7/2023	D. Zugay	1.9	Conducted preliminary review of SOAL batch 3.
1/7/2023	M. Shankweiler	1.4	Reviewed SOFA and SOAL supporting documents to verify accuracy of Schedules.
1/7/2023	D. Zugay	1.3	Analyzed Wallet transactions in SOFA/SOAL.
1/7/2023	D. Zugay	1.3	Continued preliminary review of SOAL batch 3.

Date	Professional	Hours	Description
12. Statements and Schedules			
1/7/2023	D. Zugay	0.8	Continued to analyze Wallet transactions in SOFA/SOAL.
1/7/2023	D. Zugay	0.5	Participated in call with BlockFi (M. Henry, R. Loban) on SOFA/SOAL updates.
1/7/2023	M. Shankweiler	0.5	Participated in call with BlockFi (M. Henry, R. Loban) regarding SOFA/SOAL supporting documentation review.
1/8/2023	M. Shankweiler	2.9	Analyzed latest draft filings provided by Kroll related to SOFA/SOAL.
1/8/2023	M. Shankweiler	2.4	Reviewed SOFA and SOAL amounts for each of the Debtor entities for accuracy.
1/8/2023	D. Zugay	1.8	Reviewed Schedules E and F.
1/8/2023	D. Zugay	1.4	Continued to review Schedules E and F.
1/8/2023	M. Shankweiler	1.2	Continued to evaluate accuracy of SOFA and SOAL amounts for each of the Debtor entities.
1/8/2023	D. Zugay	0.5	Participated in call with BlockFi (M. Henry) on SOFA/SOAL updates.
1/9/2023	J. Barbarito	2.9	Continued reviewing SOFA information provided by the Debtors.
1/9/2023	M. Shankweiler	2.9	Continued to perform final review of SOFA and SOAL amounts for each of the Debtor entities.
1/9/2023	J. Barbarito	2.9	Reviewed information provided by Debtors related to 11/28 SOFA support.
1/9/2023	M. Shankweiler	2.9	Reviewed SOFA and SOAL amounts for each of the Debtor entities.
1/9/2023	J. Rogala	2.9	Reviewed SOFA/SOAL data for consistency.
1/9/2023	J. Barbarito	2.7	Continued to review information provided by Debtors related to 11/28 SOFA.
1/9/2023	J. Rogala	2.7	Continued to review SOFA/SOAL Schedule F data for consistency.
1/9/2023	M. Shankweiler	2.4	Continued to perform final review of SOFA and SOAL amounts for each of the Debtor entities.
1/9/2023	L. Gudaitus	2.0	Analyzed scripts provided by BlockFi related to SOFA / SOAL schedules to identify potential inaccuracies and prepared control totals for validation.
1/9/2023	J. Rogala	1.9	Analyzed SOFA/SOAL data reconciliations for completeness.

Date	Professional	Hours	Description
12. Statements and Schedules			
1/9/2023	D. Zugay	1.8	Conducted preliminary review of Wallet balances disclosed in SOFA P11 Q21.
1/9/2023	D. Zugay	1.8	Reviewed SOAL batch 3 received from Company.
1/9/2023	M. Canale	1.8	Reviewed SOFA/SOAL draft.
1/9/2023	E. Hengel	1.8	Reviewed working draft of SOFA/SOAL document package.
1/9/2023	D. Zugay	1.6	Conducted preliminary review of SOFA batch 4 received from Company.
1/9/2023	D. Zugay	1.5	Continued to review SOAL batch 3 received from Company.
1/9/2023	D. Zugay	1.4	Conducted preliminary review of Schedule F.
1/9/2023	D. Zugay	0.6	Examined queries and data pulled for Schedules for completeness and accuracy.
1/9/2023	M. Shankweiler	0.5	Participated in call with BlockFi (M. Henry), K&E (F. Petrie), Kroll (C. Porter) and H&B (J. Chavez) re: SOFA and SOAL progress.
1/9/2023	L. Gudaitus	0.5	Participated in call with BlockFi (M. Henry), K&E (F. Petrie), Kroll (C. Porter) and H&B (J. Chavez) re: SOFA and SOAL progress.
1/9/2023	D. Zugay	0.4	Continued to examine queries and data pulled for Schedules for completeness and accuracy.
1/10/2023	M. Shankweiler	2.9	Reviewed draft forms for SOFA/SOAL and tied to supporting documents.
1/10/2023	J. Barbarito	2.9	Reviewed Schedule F.
1/10/2023	J. Barbarito	2.9	Reviewed SOAL batch 3 received from Company.
1/10/2023	J. Rogala	2.9	Reviewed SOFA/SOAL Schedule F data for consistency.
1/10/2023	M. Shankweiler	2.9	Reviewed SOFA/SOAL underlying information to confirm accuracy and completeness.
1/10/2023	J. Rogala	2.8	Continued to review SOFA/SOAL Question 21 data for consistency.
1/10/2023	J. Rogala	2.7	Drafted SOFA/SOAL insider payment reconciliation.
1/10/2023	M. Shankweiler	2.5	Continued to review SOFA/SOAL forms and reconcile to financial support.
1/10/2023	D. Zugay	2.1	Reviewed submission of Other Platform Activity for SOFA/SOAL.

Date	Professional	Hours	Description
12. Statements and Schedules			
1/10/2023	D. Zugay	1.7	Examined Schedule F.
1/10/2023	D. Zugay	1.6	Continued to examine Schedule F.
1/10/2023	D. Zugay	1.6	Continued to review submission of Other Platform Activity for SOFA/SOAL.
1/10/2023	J. Barbarito	1.2	Reviewed Schedules E and F.
1/10/2023	J. Rogala	1.1	Continued to draft SOFA/SOAL insider payment reconciliation.
1/10/2023	D. Zugay	0.9	Reviewed Wallet balances disclosed in SOFA P11 Q21.
1/10/2023	A. Probst	0.8	Participated in call with BlockFi (P. McDougall, J. Ambrose, S. Bailey, M. Henry) re: queries regarding Schedule F data pull for SOFA/SOAL.
1/10/2023	M. Shankweiler	0.7	Participated in call with BlockFi (M. Henry) re: reconciliation of SOFA/SOAL amounts to financial statements.
1/10/2023	J. Barbarito	0.6	Participated in call with BlockFi (P. McDougall, J. Ambrose, S. Bailey, M. Henry) to discuss queries regarding Schedule F data pull for SOFA/SOAL.
1/10/2023	D. Zugay	0.6	Participated in call with BlockFi (P. McDougall, J. Ambrose, S. Bailey, M. Henry) to review queries regarding Schedule F data pull for SOFA/SOAL.
1/10/2023	M. Shankweiler	0.6	Participated in call with BlockFi (Z. Prince, M. Henry) re: SOFA/SOAL schedule issues.
1/10/2023	L. Gudaitus	0.5	Drafted responses to meeting follow-ups with BlockFi regarding SOFA/SOAL scripts.
1/10/2023	L. Gudaitus	0.5	Held call with BlockFi (M. Henry) re: diligence issues related to SOFA/SOAL data.
1/10/2023	L. Gudaitus	0.5	Met with BRG (M. Canale) to review results of BlockFi SQL discussion related to SOFA/SOAL scripts.
1/10/2023	M. Shankweiler	0.5	Participated in call with BlockFi (M. Henry) re: diligence issues related to SOFA/SOAL data.
1/10/2023	J. Barbarito	0.5	Participated in call with BlockFi (M. Henry) to review status of SOFA and SOAL schedules.
1/10/2023	D. Zugay	0.5	Participated in call with BlockFi (M. Henry) to review status of SOFA and SOAL schedules.
1/10/2023	M. Canale	0.5	Participated in call with BRG (L. Gudaitus) to review take aways from BlockFi SQL discussion re: SOFA/SOAL scripts.

Date	Professional	Hours	Description
12. Statements and Schedules			
1/11/2023	J. Barbarito	2.9	Reviewed analysis of 90-day transactions for SOFA/SOAL .
1/11/2023	M. Shankweiler	2.9	Reviewed detail provided by Company in support of SOFA forms.
1/11/2023	J. Barbarito	2.9	Reviewed Schedule F.
1/11/2023	M. Shankweiler	2.9	Reviewed SOFA forms provided by Kroll for each Debtor entity.
1/11/2023	J. Barbarito	2.9	Reviewed submission of Other Platform Activity for SOFA/SOAL.
1/11/2023	M. Shankweiler	2.4	Continued to review SOFA forms provided by Kroll for each entity.
1/11/2023	J. Barbarito	1.3	Continued to review Schedule F.
1/11/2023	D. Zugay	1.1	Reviewed Global Notes for SOFA and SOAL.
1/11/2023	M. Shankweiler	0.4	Participated in call with Cole Schotz (F. Yudkin) re: Statements and Schedules filing details.
1/12/2023	J. Barbarito	2.9	Continued to review Schedules E and F.
1/12/2023	J. Barbarito	2.9	Reconciled Schedule F information to BlockFi Wallet customers.
1/12/2023	J. Barbarito	2.9	Reviewed submission of Other Platform Activity for SOFA/SOAL.
1/12/2023	D. Zugay	1.9	Reviewed appended SOFA/SOAL data to schedules provided by Company.
1/13/2023	J. Barbarito	2.9	Continued to review appended SOFA/SOAL data to schedules.
1/13/2023	J. Barbarito	2.9	Reviewed appended SOFA/SOAL data to schedules provided by Company.
1/30/2023	J. Barbarito	2.9	Analyzed pricing difference of a certain coin re: impact on Schedule F's proposed amendment.
1/30/2023	J. Barbarito	2.9	Continued to prepare pricing difference of a certain coin for amended Schedule F.
1/30/2023	E. Hengel	2.4	Reviewed pricing difference of a certain coin for amended Schedule F.
1/30/2023	M. Shankweiler	1.1	Reviewed SOFA/SOAL underlying information related to impact of pricing of a certain coin on schedules.
1/30/2023	J. Barbarito	0.2	Continued to prepare pricing difference of a certain coin for amended Schedule F.
1/31/2023	M. Shankweiler	2.2	Reviewed amendments to Schedule F related to pricing issues.

Date	Professional	Hours	Description
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12. Statements and Schedules

Task Code	Total Hours
	176.5

13. Intercompany Transactions/ Balances

12/28/2022	D. Zugay	1.2	Updated intercompany receivable and payable balances for November close.
1/3/2023	M. Canale	0.7	Reviewed responses from BlockFi (M. Henry) re: intercompany booking and agreement question.
1/5/2023	J. Barbarito	2.0	Reconciled intercompany activity per Company GL versus BRG prepared intercompany matrix.
1/5/2023	M. Canale	0.2	Reviewed email from H&B (A. Grishman) regarding movement of funds from between certain platforms.
1/6/2023	D. Zugay	0.9	Reviewed intercompany transactions in SOFA/SOAL.
1/8/2023	M. Shankweiler	1.4	Analyzed intercompany balances to confirm accuracy by entity to GL.
1/10/2023	M. Canale	1.2	Reviewed supporting documentation on intercompany transactions.
1/10/2023	M. Canale	1.1	Reviewed intercompany support in response to M3 request list.
1/10/2023	D. Zugay	0.5	Participated in call with BlockFi (M. Henry) to discuss presentation of intercompany transactions in SOFA and SOAL schedules.
1/10/2023	E. Hengel	0.3	Reviewed intercompany analysis to provide requested data to BlockFi (M. Henry).
1/11/2023	D. Zugay	2.3	Reviewed intercompany transactions listed in SOFA and SOAL schedules.
1/12/2023	D. Zugay	1.8	Prepared intercompany transactions counterparty matrix from SOAL.
1/12/2023	D. Zugay	1.2	Reconciled intercompany transactions in SOAL to working file from Company.
1/12/2023	M. Canale	1.1	Reviewed intercompany payables analysis from BRG (D. Zugay).
1/13/2023	D. Zugay	1.9	Updated intercompany transactions exhibit to tie to general ledger and SOAL.
1/13/2023	D. Zugay	1.8	Continued to prepare intercompany transaction exhibit.
1/13/2023	D. Zugay	1.4	Continued to prepare draft intercompany transactions exhibit.
1/13/2023	D. Zugay	1.4	Prepared draft intercompany transactions exhibit with relevant footnotes.

Date	Professional	Hours	Description
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13. Intercompany Transactions/ Balances

1/13/2023	D. Zugay	1.2	Compiled questions related to draft intercompany exhibit for clarification from Company.
1/13/2023	M. Canale	1.1	Prepared response to questions from BRG (D. Zugay) regarding intercompany receivables analysis.
1/13/2023	M. Canale	0.4	Reviewed responses to intercompany questions from BlockFi (M. Henry).
1/18/2023	J. Barbarito	2.9	Reviewed December 2022 intercompany activity.
1/19/2023	D. Zugay	1.2	Reconciled balance sheets and SOAL for intercompany transactions.
1/20/2023	D. Zugay	0.9	Updated intercompany Debtor matrix.
1/23/2023	E. Hengel	0.7	Prepared alternate view of balance sheet with intercompany activity.
1/23/2023	D. Zugay	0.4	Corresponded with BlockFi (R. Loban) regarding intercompany expense allocations for December.
1/24/2023	S. Mack	2.3	Edited intercompany presentation based on feedback.
1/24/2023	S. Mack	2.1	Prepared skeleton for intercompany presentation.
1/24/2023	D. Zugay	1.7	Prepared preliminary analysis of BlockFi intercompany settlement.
1/25/2023	S. Mack	2.4	Continued to develop intercompany presentation.
1/26/2023	S. Mack	2.8	Updated charts for intercompany presentation to send to Company.
1/26/2023	D. Zugay	2.4	Continued to prepare intercompany presentation.
1/26/2023	D. Zugay	2.2	Prepared intercompany presentation.
1/27/2023	S. Mack	2.5	Updated intercompany presentation based on edits from Company.
1/27/2023	D. Zugay	1.8	Revised additional slides for draft intercompany presentation.
1/27/2023	D. Zugay	1.6	Updated draft intercompany presentation for internal distribution.
1/27/2023	S. Mack	1.2	Integrated comments received from internal team into intercompany presentation.
1/27/2023	J. McCarthy	0.4	Corresponded with BRG (D. Zugay) re: intercompany transactions.
1/30/2023	S. Mack	2.1	Updated intercompany presentation based on additional Company feedback.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
1/30/2023	D. Zugay	2.0	Revised draft intercompany presentation with updates from Company.
1/30/2023	C. Goodrich	1.7	Reviewed intercompany analysis.
1/30/2023	M. Canale	0.6	Reviewed revised intercompany transaction presentation.
1/30/2023	D. Zugay	0.5	Participated in call with BlockFi (R. Loban) to discuss presentation for intercompany transactions.
1/31/2023	D. Zugay	1.7	Updated draft intercompany presentation with invoiced allocations.
1/31/2023	M. Shankweiler	1.5	Reviewed portions of intercompany claims analysis.
1/31/2023	D. Zugay	0.4	Reviewed memo for intercompany reimbursement in cash flow model.
Task Code Total Hours		65.1	
17. Analysis of Historical Results			
1/24/2023	J. Racy	0.9	Updated internal drive to accurately reflect historical data provided by the Company to date.
Task Code Total Hours		0.9	
18. Operating and Other Reports			
12/27/2022	J. Rogala	2.9	Continued to populate MOR templates with November-close actuals.
12/27/2022	J. Barbarito	2.9	Continued to review supporting schedules for November 2022 MORs.
12/27/2022	J. Barbarito	2.9	Continued to update November 2022 MOR template to include financial statement comments from BlockFi.
12/27/2022	J. Rogala	2.9	Populated MOR templates with November-close actuals.
12/27/2022	J. Barbarito	2.9	Populated November 2022 MOR templates based on updated financial statement information.
12/27/2022	M. Shankweiler	2.9	Reviewed MOR notes and schedules for the month of November prepared by staff for each Debtor entity.
12/27/2022	J. Barbarito	2.9	Reviewed supporting schedules for November 2022 MORs based on updated information received from BlockFi.
12/27/2022	J. Barbarito	2.9	Updated November 2022 financial statements based on comments received from BlockFi.
12/27/2022	J. Rogala	2.8	Reviewed November MOR template drafts.

Date	Professional	Hours	Description
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18. Operating and Other Reports

12/27/2022	M. Shankweiler	2.5	Continued to review MOR notes and schedules for the month of November prepared by staff for each Debtor entity.
12/27/2022	S. Mack	1.9	Analyzed new MOR data for November MORs.
12/27/2022	M. Shankweiler	1.5	Continued to review MOR notes and schedules for the month of November prepared by staff for each Debtor entity.
12/27/2022	E. Hengel	1.4	Prepared comments for BRG (M. Shankweiler, J. Barbarito) on November MOR data.
12/27/2022	M. Shankweiler	0.8	Participated in call with BlockFi (M. Henry), K&E (C. Okike) and H&B (J. Chavez) re: MOR filings status.
12/27/2022	M. Shankweiler	0.6	Participated in call with BlockFi (M. Henry, R. Loban) re: supporting documentation for November MORs.
12/27/2022	A. Probst	0.2	Participated in call with Moelis (C. Morris, A. Tan) re: control assets and customer liabilities analysis.
12/28/2022	J. Barbarito	2.9	Continued to populate November 2022 MORs.
12/28/2022	M. Shankweiler	2.9	Continued to review MOR notes and schedules for November prepared by staff for each Debtor entity.
12/28/2022	J. Barbarito	2.9	Continued to review November 2022 MOR supporting schedules for accuracy.
12/28/2022	J. Rogala	2.9	Populated MOR support schedule templates with November-close actuals.
12/28/2022	J. Barbarito	2.9	Populated November 2022 MOR support schedule templates.
12/28/2022	J. Barbarito	2.9	Reviewed November 2022 MOR supporting schedules for accuracy.
12/28/2022	M. Shankweiler	2.9	Reviewed November MOR notes and schedules prepared by staff for each Debtor entity.
12/28/2022	J. Rogala	2.8	Continued to populate MOR support schedule templates with November-close actuals.
12/28/2022	M. Shankweiler	2.8	Continued to review November MOR notes and schedules prepared by staff for each Debtor entity.
12/28/2022	J. Rogala	2.7	Reviewed November MOR data provided by company for consistency.
12/28/2022	S. Mack	2.1	Edited initial draft of MOR Global Notes, support schedules, and December MOR numbers.

Date	Professional	Hours	Description
18. Operating and Other Reports			
12/28/2022	M. Shankweiler	1.6	Continued to review November MOR notes and schedules prepared by staff for each Debtor entity.
12/28/2022	J. Rogala	1.6	Populated November MOR support schedule templates with actuals.
12/28/2022	M. Shankweiler	0.3	Participated in call with H&B (J. Chavez) re: MOR related disclosure requirements.
12/29/2022	J. Barbarito	2.9	Continued to prepare November 2022 financial statement reconciliation versus MOR data.
12/29/2022	M. Shankweiler	2.9	Continued to review November MOR filings for compliance with UST guidelines.
12/29/2022	J. Barbarito	2.9	Continued to update November 2022 Global Notes based on internal comments.
12/29/2022	J. Barbarito	2.9	Prepared November 2022 financial statement reconciliation versus MOR data.
12/29/2022	J. Rogala	2.9	Prepared November MOR packages to be reviewed by Company and external parties.
12/29/2022	J. Rogala	2.9	Reviewed latest November MOR data provided by company for consistency.
12/29/2022	J. Barbarito	2.9	Reviewed November 2022 GL Mapping to ensure accuracy.
12/29/2022	M. Shankweiler	2.9	Reviewed November MOR draft documents including underlying supporting schedules.
12/29/2022	J. Barbarito	2.9	Updated November 2022 Global Notes for MORs.
12/29/2022	J. Rogala	2.6	Revised November MOR schedules to reflect external comments.
12/29/2022	M. Shankweiler	2.5	Reviewed revisions to November MOR schedules based on input from Company.
12/29/2022	S. Mack	2.2	Updated November MOR notes based on edits from BRG (M. Shankweiler, J. Barbarito).
12/29/2022	S. Mack	2.1	Integrated December MOR data by entity into support schedules.
12/29/2022	J. Barbarito	1.7	Continued to review November 2022 GL mapping for pre- versus post-petition entries.
12/29/2022	J. Rogala	1.4	Reviewed November MOR forms for accuracy.
12/29/2022	M. Shankweiler	1.3	Revised notes to November MOR based on input from Company.

Date	Professional	Hours	Description
18. Operating and Other Reports			
12/29/2022	S. Mack	0.7	Analyzed new data received for December MORs.
12/29/2022	M. Shankweiler	0.4	Corresponded with H&B (J. Chavez) re: Global Notes to November MOR.
12/30/2022	M. Shankweiler	2.9	Corresponded with Company and Counsel regarding November MOR filings for each of the Debtor entities.
12/30/2022	J. Rogala	2.9	Prepared November MOR packages for internal and external review.
12/30/2022	M. Shankweiler	2.9	Reviewed November MOR documents for each of the nine Debtor entities to ensure accuracy and completeness.
12/30/2022	J. Barbarito	2.9	Updated the November 2022 MOR Global Notes with internal edits received.
12/30/2022	J. Rogala	2.8	Prepared November MOR packages for external review.
12/30/2022	J. Rogala	2.7	Revised MOR templates to reflect internal comments.
12/30/2022	M. Shankweiler	2.5	Continued to review November MOR documents for each of the nine Debtor entities to ensure accuracy and completeness.
12/30/2022	S. Mack	2.1	Continued to analyze November MOR and P&L data.
12/30/2022	S. Mack	1.7	Analyzed P&L information to connect to November MOR data.
12/30/2022	M. Canale	1.5	Prepared feedback for BRG team on draft November MOR notes.
12/30/2022	J. Barbarito	1.0	Reviewed completed MOR package for November 2022.
12/30/2022	D. Zugay	0.7	Reviewed BlockFi Inc. MOR template.
12/30/2022	A. Probst	0.4	Participated in call with Moelis (C. Morris) re: customer account platform model.
12/30/2022	D. Zugay	0.4	Reviewed BlockFi International Ltd MOR template.
1/2/2023	J. Barbarito	2.9	Continued to update November 2022 MOR templates based on updated financial statement information.
1/2/2023	J. Barbarito	2.9	Created pivot table of new financial statement mapping file based on updates from the Company.
1/2/2023	J. Barbarito	2.9	Reconciled all Debtor entities' financial statements as of November 2022 to the general ledger.
1/2/2023	J. Barbarito	2.9	Reconciled new financial statement mapping file to BRG's November MOR reconciliation file.

Date	Professional	Hours	Description
18. Operating and Other Reports			
1/2/2023	J. Barbarito	2.9	Updated November 2022 MOR templates to reflect updated financial statement information.
1/2/2023	J. Barbarito	0.5	Updated November 2022 MOR supporting schedules for internal team comments.
1/3/2023	J. Barbarito	2.9	Categorized schedule of receipts and disbursements for November 2022 MOR supporting schedules.
1/3/2023	J. Rogala	2.9	Continued to populate MOR templates with November-close actuals.
1/3/2023	J. Barbarito	2.9	Continued to reconcile November 2022 MOR template data to supporting documentation.
1/3/2023	J. Rogala	2.9	Populated MOR templates with November-close actuals.
1/3/2023	J. Barbarito	2.9	Reconciled MOR template data and supporting documentation using GL and financial statement information.
1/3/2023	J. Rogala	2.9	Reconciled MOR template data and supporting documentation using GL and financial statement information.
1/3/2023	J. Barbarito	2.9	Reconciled November 2022 cash receipts and disbursements to Modern Treasury.
1/3/2023	M. Shankweiler	2.9	Reviewed drafts of November MOR for filing.
1/3/2023	M. Shankweiler	2.9	Reviewed November MOR related supporting documents provided by Debtors.
1/3/2023	J. Barbarito	2.9	Updated November 2022 MOR cash receipts and disbursements supporting schedule.
1/3/2023	J. Rogala	2.7	Continued to reconcile MOR template data and supporting documentation using GL and financial statement information.
1/3/2023	J. Rogala	2.6	Reviewed November MOR data reconciliation.
1/3/2023	J. Rogala	2.4	Continued to review November MOR data reconciliation.
1/3/2023	M. Shankweiler	2.2	Performed diligence review of November MORs for nine Debtor entities.
1/3/2023	S. Mack	2.1	Updated data for integration into December MOR supporting schedules.
1/3/2023	S. Mack	1.9	Updated MOR supporting Global Notes for month of November.
1/3/2023	M. Canale	1.4	Reviewed draft MOR templates.

Date	Professional	Hours	Description
18. Operating and Other Reports			
1/3/2023	A. Probst	1.1	Reviewed 12/31 control assets and customer liabilities analysis.
1/3/2023	J. Rogala	1.1	Reviewed November MOR template drafts.
1/3/2023	M. Shankweiler	0.4	Participated in call with Cole Schotz (F. Yudkin) re: MOR filing process.
1/3/2023	E. Hengel	0.3	Prepared comments on November MOR drafts.
1/3/2023	J. Barbarito	0.3	Updated receipts and disbursements schedule on November 2022 MOR templates.
1/4/2023	M. Shankweiler	2.9	Continued to analyze general ledger mapping to balance sheet supporting schedules to MOR.
1/4/2023	J. Barbarito	2.9	Continued to review general ledger to ensure proper pre- versus post-petition allocations.
1/4/2023	J. Rogala	2.9	Continued to review MOR templates and supporting documentation.
1/4/2023	J. Barbarito	2.9	Prepared schedule of all pre- versus post-petition liabilities.
1/4/2023	J. Barbarito	2.9	Prepared schedule of November 2022 versus October 2022 balance sheet variances.
1/4/2023	J. Barbarito	2.9	Reviewed general ledger to ensure pre- versus post-petition liabilities are recorded correctly in November 2022 MORs.
1/4/2023	J. Barbarito	2.9	Reviewed November 2022 MOR templates to ensure accuracy.
1/4/2023	J. Rogala	2.9	Reviewed November MOR forms and supporting documentation.
1/4/2023	M. Shankweiler	2.9	Reviewed updated November MOR documents and supporting schedules.
1/4/2023	M. Shankweiler	2.8	Analyzed general ledger account buildup of balance sheet for each Debtor entity.
1/4/2023	J. Rogala	2.6	Reconciled MOR template data and supporting documentation using GL and financial statement information.
1/4/2023	M. Shankweiler	2.6	Reviewed November MOR related supporting documentation to confirm complete and accurate.
1/4/2023	M. Shankweiler	2.6	Updated notes to November MORs based on input from Counsel.
1/4/2023	J. Rogala	2.5	Continued to reconcile MOR template data and supporting documentation using GL and financial statement information.
1/4/2023	D. Zugay	1.7	Reviewed draft of consolidated balance sheet with eliminations.

Date	Professional	Hours	Description
18. Operating and Other Reports			
1/4/2023	E. Hengel	1.5	Met with BRG (M. Renzi) to review other November MOR files.
1/4/2023	S. Mack	1.4	Edited December MOR Global Notes.
1/4/2023	J. Rogala	1.3	Reviewed November MOR template data for consistency.
1/4/2023	R. Duffy	1.0	Commented on November MOR drafts.
1/4/2023	J. Barbarito	1.0	Continued to prepare schedule of all pre- versus post-petition liabilities.
1/4/2023	E. Hengel	1.0	Met with BRG (M. Renzi) to review Inc and Intl November MORs.
1/4/2023	M. Shankweiler	0.6	Participated in call with BlockFi (R. Loban, M. Henry) re: November MORs and schedules to be filed.
1/4/2023	E. Hengel	0.6	Participated in call with BlockFi (R. Loban, M. Henry) to discuss November MOR data.
1/5/2023	J. Rogala	2.9	Continued to reconcile November MOR template data and supporting documentation using GL and financial statement information.
1/5/2023	J. Barbarito	2.9	Prepared consolidated financial statements for November MORs.
1/5/2023	J. Barbarito	2.9	Prepared intercompany receivable/payable in order to calculate consolidated financial statement eliminating entry.
1/5/2023	J. Barbarito	2.9	Reconciled MOR template data and supporting documentation using GL and financial statement information.
1/5/2023	J. Rogala	2.9	Reconciled November MOR template data and supporting documentation using GL and financial statement information.
1/5/2023	J. Barbarito	2.9	Reviewed intercompany activity for November MORs.
1/5/2023	J. Barbarito	2.9	Reviewed November 2022 MORs.
1/5/2023	J. Rogala	2.9	Revised provided November MOR data using reconciliation draft.
1/5/2023	J. Rogala	2.8	Continued to revise provided November MOR data using reconciliation draft.
1/5/2023	S. Mack	2.6	Analyzed data for updating December MOR support schedules.
1/5/2023	S. Mack	2.6	Created PDFs of December MORs and supporting schedules.
1/5/2023	J. Rogala	2.6	Reviewed November MOR data reconciliation.
1/5/2023	J. Rogala	2.4	Continued to review November MOR data reconciliation.

Date	Professional	Hours	Description
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18. Operating and Other Reports

1/5/2023	J. Rogala	2.3	Analyzed November MOR GL mapping to determine necessary revisions.
1/5/2023	S. Mack	2.1	Edited deliverable view of December MOR schedules.
1/5/2023	M. Canale	1.7	Reviewed draft BlockFi consolidated balance sheets.
1/5/2023	M. Shankweiler	1.4	Prepared analysis for discussion with BlockFi re: required November MOR revisions.
1/5/2023	S. Mack	1.4	Updated December MOR PDFs prior to disbursement.
1/5/2023	M. Canale	1.3	Analyzed December BlockFi MOR reconciliation.
1/5/2023	S. Mack	1.3	Updated supporting schedules for December MORs based on comments from BRG (M. Shankweiler).
1/5/2023	M. Shankweiler	0.9	Participated in call with BlockFi (R. Loban, M. Henry) re: modifications to balance sheet classifications in MORs.
1/5/2023	A. Probst	0.8	Participated in call with BlockFi (M. Henry) re: 11/28 control assets and customer liabilities analysis balance sheet reconciliation.
1/5/2023	A. Probst	0.7	Participated in call with BlockFi (M. Henry) re: 12/31 control assets and customer liabilities analysis pricing detail.
1/5/2023	J. McCarthy	0.6	Reconciled coin asset and liabilities with balance sheet.
1/5/2023	E. Hengel	0.5	Participated in call with BlockFi (R. Loban) to discuss MOR filings.
1/6/2023	J. Barbarito	2.9	Compared November 2022 MOR versus financial statement reconciliation tab to incorporate intercompany activity updates.
1/6/2023	J. Rogala	2.9	Continued to review MOR templates and supporting documentation.
1/6/2023	J. Barbarito	2.9	Continued to review November 2022 MOR templates and supporting documentation.
1/6/2023	J. Barbarito	2.9	Continued to review November 2022 MOR templates and supporting documentation.
1/6/2023	J. Barbarito	2.9	Continued to review November 2022 MOR templates and supporting documentation.
1/6/2023	J. Rogala	2.9	Reconciled MOR template data and supporting documentation using GL and financial statement information.
1/6/2023	J. Rogala	2.9	Reviewed MOR templates and supporting documentation.

Date	Professional	Hours	Description
18. Operating and Other Reports			
1/6/2023	J. Barbarito	2.9	Reviewed November 2022 MOR templates and supporting documentation.
1/6/2023	M. Shankweiler	2.9	Reviewed revised documentation received from Company in support of November MORs.
1/6/2023	J. Rogala	2.8	Continued to update November MOR GL with revised mapping.
1/6/2023	S. Mack	2.8	Created new MOR supporting schedules.
1/6/2023	S. Mack	2.8	Edited supporting schedules to match new Company December MOR data.
1/6/2023	S. Mack	2.8	Updated December MOR PDFs for US Trustee.
1/6/2023	J. Rogala	2.8	Updated November MOR GL with revised mapping.
1/6/2023	S. Mack	2.7	Edited deliverable view of December MOR data.
1/6/2023	S. Mack	2.7	Updated December MOR Global Notes.
1/6/2023	S. Mack	2.6	Mapped new data to reconcile financials to the December MORs.
1/6/2023	J. Rogala	2.6	Reviewed updated November MOR reconciliation with new data.
1/6/2023	J. Rogala	2.4	Continued to review updated November MOR reconciliation with new data.
1/6/2023	S. Mack	2.4	Reviewed new financial data sent from Company re: November MORs.
1/6/2023	M. Shankweiler	2.2	Analyzed roll up of consolidating balance sheet and income statement information.
1/6/2023	J. McCarthy	2.1	Reconciled coin assets and liabilities versus balance sheet.
1/6/2023	J. Barbarito	2.1	Reviewed individual Debtor entity financial statements for November 2022 MORs.
1/6/2023	M. Shankweiler	1.9	Reviewed supporting documentation provided by Company underlying November MORs.
1/6/2023	J. Rogala	1.6	Continued to reconcile MOR template data and supporting documentation using GL and financial statement information.
1/6/2023	S. Mack	1.2	Reviewed December MOR Global Notes, supporting schedules. and PDFs.
1/6/2023	J. Barbarito	0.9	Continued to review individual Debtor entity financial statements for November 2022 MORs.

Date	Professional	Hours	Description
18. Operating and Other Reports			
1/6/2023	M. Shankweiler	0.7	Participated in call with BlockFi (M. Henry, R. Loban) re: revised supporting documentation underlying the November MORs.
1/6/2023	M. Canale	0.6	Reviewed draft December MORs.
1/7/2023	A. Probst	2.9	Continued to reconcile 11/28 control assets and customer liabilities analysis to 11/28 balance sheet to provide comment.
1/7/2023	J. Barbarito	2.9	Prepared schedule of critical vendors for November 2022 MORs.
1/7/2023	A. Probst	2.9	Reconciled 11/28 control assets and customer liabilities analysis to 11/28 balance sheet to provide comment.
1/7/2023	J. Barbarito	2.9	Reviewed critical vendor schedule for November 2022 MORs.
1/7/2023	J. Rogala	2.9	Reviewed MOR templates and supporting documentation.
1/7/2023	J. Rogala	2.7	Continued to review MOR templates and supporting documentation.
1/7/2023	M. Shankweiler	2.7	Reviewed MORs for month of November prior to filing.
1/7/2023	J. Rogala	2.2	Prepared November MOR templates and supporting documentation for filing.
1/7/2023	M. Shankweiler	2.1	Continued to review of November MORs prior to filing.
1/7/2023	A. Probst	2.1	Reviewed revised 11/28 control assets and customer liabilities analysis source file provided by BlockFi (M. Henry).
1/7/2023	S. Mack	2.0	Edited all supporting documents for December MORs.
1/7/2023	S. Mack	2.0	Reviewed all November MORs with BRG (M. Renzi) in preparation for filing.
1/7/2023	S. Kirschman	1.7	Analyzed the geographic and entity-level asset/liability breakout.
1/7/2023	S. Kirschman	1.4	Continued to analyze the geographic and entity level asset/liability breakout.
1/7/2023	J. Barbarito	1.3	Reviewed potential professional services expenses to be included on November 2022 MOR supporting schedules.
1/7/2023	A. Probst	0.9	Continued to reconcile 11/28 control assets and customer liabilities analysis to 11/28 balance sheet to provide comment.
1/7/2023	M. Shankweiler	0.4	Reviewed revised consolidated financial information to evaluate accuracy of November MORs.

Date	Professional	Hours	Description
18. Operating and Other Reports			
1/7/2023	M. Shankweiler	0.3	Participated in discussion with Cole Schotz (F. Yudkin) re: MOR filings with Court.
1/8/2023	J. Barbarito	2.9	Prepared November 2022 MOR package for UST.
1/8/2023	J. Barbarito	2.9	Reviewed final November 2022 MOR package for Cole Schotz review.
1/8/2023	J. Barbarito	2.2	Integrated additional internal comments into November 2022 MORs.
1/8/2023	M. Shankweiler	1.6	Reviewed draft Global Notes to November MORs.
1/8/2023	E. Hengel	0.9	Participated in meeting with BlockFi (M. Henry), K&E (C. Okike), H&B (R. Kanowitz) and C Street (J. Henes) to discuss plan for tomorrow's hearing.
1/8/2023	A. Probst	0.4	Prepared 11/28 balance sheet to 11/28 control assets and customer liabilities analysis reconciliation analysis.
1/9/2023	A. Probst	2.1	Prepared revised 11/28 balance sheet to 11/28 control assets and customer liabilities analysis reconciliation analysis.
1/9/2023	A. Probst	0.7	Prepared 12/31 control assets and customer liabilities analysis reconciliation.
1/9/2023	S. Kirschman	0.6	Reviewed the November Monthly Operating Report documents posted to the docket.
1/10/2023	A. Probst	2.9	Prepared revised 11/28 balance sheet to 11/28 control assets and customer liabilities analysis reconciliation analysis.
1/10/2023	A. Probst	0.3	Participated in call with Moelis (C. Morris) re: revised 11/28 control assets and customer liabilities analysis.
1/11/2023	J. Rogala	2.4	Updated mapping from MOR to balance sheet to streamline reconciliation process for month of December.
1/11/2023	S. Kirschman	0.5	Participated in call with BlockFi (M. Henry, R. Loban) to discuss the MOR process.
1/11/2023	J. Barbarito	0.5	Participated in call with BlockFi (M. Henry, R. Loban) to discuss the MOR process.
1/11/2023	J. Rogala	0.5	Participated in call with BlockFi (M. Henry, R. Loban) to discuss updated mapping for MORs to balance sheets for month of December.
1/11/2023	E. Hengel	0.3	Participated in call with Moelis (C. Morris) to discuss business plan.
1/12/2023	J. Rogala	2.2	Updated mapping from MOR to balance sheet to streamline reconciliation process.

Date	Professional	Hours	Description
18. Operating and Other Reports			
1/12/2023	M. Shankweiler	1.7	Reviewed MOR mapping model prepared by BRG for accuracy.
1/12/2023	M. Shankweiler	0.3	Participated in call with BlockFi (M. Henry) re: MOR related issues.
1/13/2023	J. Barbarito	2.9	Reviewed intercompany transactions for November 2022 MOR.
1/13/2023	J. Barbarito	1.8	Continued to review intercompany transactions for November 2022 MOR.
1/13/2023	J. Rogala	1.6	Updated mapping from MOR to balance sheet to streamline reconciliation process.
1/13/2023	M. Shankweiler	1.2	Reviewed UST comments on November MOR.
1/13/2023	S. Mack	1.1	Mapped January MOR values based on BlockFi Entities.
1/13/2023	M. Canale	1.1	Reviewed UST questions on December MORs.
1/13/2023	E. Hengel	0.9	Reviewed revised balance sheet in advance of distribution to UCC.
1/13/2023	M. Shankweiler	0.5	Participated in call with BlockFi (M. Henry) re: MOR process for December 2022.
1/14/2023	M. Vaughn	1.4	Reviewed AUM and balance sheet assumptions.
1/15/2023	M. Vaughn	0.7	Reviewed customer related balance sheet assumptions.
1/16/2023	S. Kirschman	2.9	Updated the control asset and liability schedule with latest Company provided data.
1/16/2023	S. Kirschman	2.7	Continued to update the control asset and liability schedule with latest Company provided data.
1/17/2023	J. Rogala	2.9	Continued to prepare MOR templates and supporting schedules for December values.
1/17/2023	J. Barbarito	2.9	Reviewed December 2022 financial statement mapping file to ensure pre- versus post-petition mapping is accurate for MOR.
1/17/2023	J. Barbarito	2.9	Reviewed December 2022 financial statements for MOR purposes.
1/17/2023	J. Barbarito	2.9	Reviewed December 2022 GL to ensure financial statement mapping is accurate.
1/17/2023	J. Rogala	2.4	Prepared MOR templates, balance sheets, and income statements for December values.
1/17/2023	J. Barbarito	0.8	Consolidated December 2022 individual Debtor entity financial statements.

Date	Professional	Hours	Description
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18. Operating and Other Reports

1/17/2023	E. Hengel	0.4	Prepared comments for BRG (J. McCarthy) on MOR support items requested by EY.
1/18/2023	J. Barbarito	2.9	Continued to prepare reconciliation between December 2022 MOR versus financial statements.
1/18/2023	J. Barbarito	2.9	Prepared December 2022 MOR templates from information provided by BlockFi.
1/18/2023	J. Rogala	2.9	Prepared MOR templates, balance sheets, and income statements for December values.
1/18/2023	J. Barbarito	2.9	Prepared reconciliation between December 2022 MOR versus financial statements.
1/18/2023	J. Barbarito	2.9	Prepared schedule of disbursements and receipts for December 2022 MOR.
1/18/2023	J. Rogala	2.9	Reviewed Company-provided December-close financials.
1/18/2023	S. Kirschman	2.8	Reviewed the latest Company provided asset/liability source data.
1/18/2023	S. Kirschman	2.6	Continued to review the latest Company provided asset/liability source data.
1/18/2023	J. Rogala	2.6	Populated MOR balance sheet supporting schedules with December-close financials.
1/18/2023	J. Rogala	1.3	Continued to prepare MOR templates and supporting schedules for December values.
1/18/2023	M. Shankweiler	0.9	Reviewed financial information provided by Debtors related to MOR reporting process for month of December.
1/18/2023	M. Shankweiler	0.5	Participated in call with BlockFi (M. Henry) regarding MOR progress.
1/19/2023	J. Barbarito	2.9	Categorized schedule of receipts and disbursements for December 2022 MOR supporting schedules.
1/19/2023	J. Barbarito	2.9	Populated December 2022 MOR templates based on updated information.
1/19/2023	J. Rogala	2.9	Populated MOR income statement support with December-close financials.
1/19/2023	J. Barbarito	2.9	Prepared schedule of intercompany transfers to be excluded from December 2022 MOR receipts and disbursements schedule.
1/19/2023	S. Mack	2.8	Created new January MOR templates.

Date	Professional	Hours	Description
18. Operating and Other Reports			
1/19/2023	J. Rogala	2.8	Populated MOR balance sheet support with December-close financials.
1/19/2023	J. Rogala	2.6	Populated MOR receipts and disbursements schedule with December-close financials.
1/19/2023	J. Rogala	2.2	Reviewed MOR income statement support with December-close financials.
1/19/2023	S. Mack	2.1	Mapped MOR values to develop MORs for month of January.
1/19/2023	J. Barbarito	1.9	Prepared December 2022 Global Notes draft for MORs.
1/19/2023	J. Rogala	1.7	Reviewed MOR supporting schedules with December-close financials.
1/19/2023	M. Shankweiler	1.3	Reviewed latest financial information in support of December MORs.
1/19/2023	S. Mack	1.1	Reviewed first draft of January MORs.
1/20/2023	J. Barbarito	2.9	Continued to prepare December 2022 Global Notes.
1/20/2023	J. Barbarito	2.9	Prepared December 2022 supporting schedules for MORs.
1/20/2023	J. Rogala	2.9	Repopulated MOR templates with updated data for month of December.
1/20/2023	J. Rogala	2.9	Reviewed MOR balance sheet support with December-close financials.
1/20/2023	J. Barbarito	2.8	Compared December 2022 MOR versus financial statement reconciliation tab to incorporate intercompany activity updates.
1/20/2023	J. Rogala	2.8	Continued to repopulate MOR templates with updated data for month of December.
1/20/2023	J. Rogala	2.5	Continued to review MOR balance sheet support with December-close financials.
1/21/2023	J. Rogala	2.9	Created reconciliation between MOR values and financial data for MOR review process for month of December.
1/21/2023	J. Rogala	2.9	Revised MOR balance sheets with updated data for month of December.
1/21/2023	J. Rogala	2.8	Reviewed actual MOR values for month of December.
1/21/2023	J. Rogala	2.7	Reviewed complete MOR packages for month of December.
1/21/2023	S. Mack	2.1	Compiled January MOR PDFs.
1/22/2023	J. Rogala	2.9	Continued to review final MOR packages for month of December.

Date	Professional	Hours	Description
18. Operating and Other Reports			
1/22/2023	M. Shankweiler	2.9	Continued to review financial information in support of December MORs.
1/22/2023	M. Shankweiler	2.9	Reviewed financial supplemental information for each of nine entities in support of December MORs.
1/22/2023	J. Rogala	2.9	Reviewed MOR reconciliation for consistency for month of December.
1/22/2023	J. Rogala	2.8	Continued to review MOR reconciliation for consistency for month of December.
1/22/2023	J. Rogala	2.7	Prepared December MOR templates, balance sheets, income statements, and other support for filing.
1/22/2023	S. Mack	2.6	Edited additional support for January MORs.
1/22/2023	S. Mack	2.2	Compiled January MORs final PDFs with data.
1/22/2023	J. Rogala	1.4	Reviewed final MOR packages for month of December.
1/22/2023	S. Mack	1.4	Reviewed final packages of December MORs.
1/22/2023	M. Shankweiler	0.9	Modified select December MORs based on revised information provided by BlockFi.
1/22/2023	M. Canale	0.8	Reviewed draft December MOR packages.
1/22/2023	M. Shankweiler	0.3	Corresponded with BlockFi (M. Henry) regarding comments related to December MORs.
1/23/2023	J. Barbarito	2.9	Prepared intercompany receivable/payable schedule in order to calculate consolidated financial statement eliminating entry.
1/23/2023	J. Barbarito	2.9	Reconciled December 2022 GL to consolidated financial statements.
1/23/2023	J. Barbarito	2.9	Reconciled December 2022 GL to intercompany matrix.
1/23/2023	M. Shankweiler	2.9	Reviewed December MOR forms and supplemental reports for each Debtor entity.
1/23/2023	J. Barbarito	2.8	Prepared December 2022 MOR packages for UST.
1/23/2023	M. Shankweiler	2.7	Reviewed notes on December MOR for each Debtor entity.
1/23/2023	M. Shankweiler	1.4	Reviewed documentation in support of December MORs for each Debtor entity for accuracy.
1/23/2023	M. Shankweiler	1.2	Modified notes on December MOR based on updated information provided by Debtors.

Date	Professional	Hours	Description
18. Operating and Other Reports			
1/23/2023	M. Shankweiler	0.8	Participated in call with BlockFi (M. Henry, R. Loban) re: December MOR notes.
1/23/2023	M. Shankweiler	0.8	Reviewed coin analysis report in relation to MOR.
1/24/2023	J. Barbarito	2.9	Continued to reconcile coin analysis to MOR and financial statement data.
1/24/2023	M. Shankweiler	2.9	Performed final review of December MOR forms, supporting documents, and notes in preparation for filing.
1/24/2023	J. Barbarito	2.9	Prepared coin analysis versus crypto assets on balance sheet variances.
1/24/2023	J. Barbarito	2.9	Reconciled coin analysis to November 2022 MOR/financial statement data.
1/24/2023	J. Barbarito	1.4	Reviewed 11/28 coin analysis for accuracy.
1/26/2023	S. Kirschman	0.6	Reviewed the December Monthly Operating Report documents posted to the docket.
1/27/2023	J. Barbarito	2.9	Reconciled coin analysis to November 2022 MORs to assess variance.
1/27/2023	J. Barbarito	2.0	Continued to reconcile coin analysis to November 2022 MOR and financial statement data.
1/30/2023	J. Rogala	2.9	Prepared MOR templates and supporting documentation file for month of January MOR data and financials.
1/30/2023	J. Rogala	2.5	Continued to prepare MOR templates and supporting documentation file for month of January MOR data and financials.
1/30/2023	J. Rogala	1.8	Reconciled coin analysis to financial statements for prior months in anticipation of January MOR data.
1/30/2023	S. Kirschman	1.3	Reconciled current Company provided asset/liability data to previous version received.
1/30/2023	S. Kirschman	0.6	Continued to reconcile current Company provided asset/liability data to previous version received.
1/31/2023	J. Rogala	2.4	Continued to prepare skeleton MOR templates, support schedules, and reconciliation template prior to receiving January MOR data.
1/31/2023	J. Rogala	2.4	Prepared outline MOR templates, support schedules, and reconciliation template prior to receiving January MOR data.
1/31/2023	J. Rogala	2.4	Reconciled coin analysis to financial statements for prior months in anticipation of January MOR data.

Date	Professional	Hours	Description
18. Operating and Other Reports			
1/31/2023	J. Rogala	0.8	Continued to reconcile coin analysis to financial statements for prior months in anticipation of January MOR data.
Task Code Total Hours		640.4	
19. Cash Flow/Cash Management/ Liquidity			
12/27/2022	J. McCarthy	2.9	Analyzed prior week actuals for week ended 12/24.
12/27/2022	J. McCarthy	2.9	Updated cash forecast model for new 13-week period ending 3/25.
12/27/2022	E. Rovegno	2.1	Performed cash flow reconciliation to tied out bank deposit activity for week ending 12/24.
12/27/2022	E. Rovegno	1.8	Updated schedule of payments made to critical vendors for 13-week cash flow through 3/25.
12/27/2022	J. McCarthy	1.2	Continued to update cash forecast model for new 13-week period ending 3/25.
12/27/2022	J. McCarthy	0.6	Corresponded with BlockFi (A. Tcheng) re: disbursements for week ending 12/24.
12/27/2022	J. McCarthy	0.5	Corresponded with BlockFi (M. Henry) re: cash actuals for week ending 12/24.
12/27/2022	E. Rovegno	0.4	Corresponded with BRG (J. McCarthy) re: cash flow reconciliation for week ending 12/24.
12/27/2022	J. McCarthy	0.3	Continued to analyze prior week actuals for 12/24.
12/28/2022	J. McCarthy	2.4	Updated cash forecast model to include detailed actual disbursements through week ending 12/24.
12/28/2022	S. Kirschman	2.4	Updated the 12/31/22 weekly finance packages with latest coin outputs.
12/28/2022	S. Kirschman	2.3	Continued to update 12/31/22 the weekly finance packages with latest coin outputs.
12/28/2022	A. Probst	2.1	Reviewed week ending 12/24 weekly finance update presentation to provide comments.
12/28/2022	J. McCarthy	2.1	Updated UCC weekly finance reporting package for week ending 12/24.
12/28/2022	J. McCarthy	1.9	Updated cash forecast model for latest operating expenses.
12/28/2022	J. McCarthy	0.6	Corresponded with BlockFi (M. Chan, W. Tjosvold) re: cash receipts for week ending 12/24.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
12/28/2022	E. Hengel	0.6	Reviewed weekly cash activity for week ending 12/24 for distribution to BlockFi (A. Cheela).
12/28/2022	J. McCarthy	0.4	Corresponded with BlockFi (M. Henry) re: cash actuals for week ending 12/24.
12/28/2022	J. McCarthy	0.3	Corresponded with BlockFi (A. Tcheng) re: disbursements for week ending 12/24.
12/29/2022	J. McCarthy	2.3	Updated UCC weekly finance reporting package for week ending 12/24.
12/29/2022	J. McCarthy	1.4	Updated cash forecast model to remove unnecessary line items.
12/29/2022	E. Hengel	0.3	Reviewed first day motion cap amounts at request of K&E (F. Petrie).
12/30/2022	J. McCarthy	2.0	Created bridge from current to prior cash forecast for week ending 3/11 cash.
1/3/2023	J. McCarthy	2.9	Updated cash forecast model for new 13-week period ending 4/1/23.
1/3/2023	J. Barbarito	2.7	Reconciled disbursements for week ending 12/31 to BlockFi bank statements to ensure accuracy.
1/3/2023	J. McCarthy	2.6	Analyzed actuals for week ending 12/31/22.
1/3/2023	J. McCarthy	0.8	Corresponded with BlockFi (A. Tcheng) re: disbursements for week ending 12/31.
1/3/2023	J. McCarthy	0.4	Corresponded with BlockFi (M. Henry) re: cash actuals for week ending 12/31.
1/3/2023	J. McCarthy	0.2	Continued to update cash forecast model for new 13-week period ending 4/1/23.
1/4/2023	J. McCarthy	0.9	Updated cash forecast model for new 13-week period ending 4/1/23.
1/4/2023	J. McCarthy	0.5	Met with BlockFi (M. Henry, A. Tcheng, R. Loban) re: disbursements for week ending 12/31.
1/5/2023	J. McCarthy	0.4	Met with BlockFi (A. Stoyanov, W. Tjosvold, M. Chan) re: cash forecast updates.
1/5/2023	J. McCarthy	0.3	Updated cash forecast model for new 13-week period ending 4/1/23.
1/6/2023	J. McCarthy	2.7	Prepared cash forecast model for external distribution to UCC.
1/6/2023	M. Canale	0.4	Prepared KERP and cash schematic request items to BlockFi (A. Cheela) for review.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
1/7/2023	J. Barbarito	2.9	Reconciled disbursements for week ending 12/31 to 13-week cash flow forecast.
1/7/2023	J. McCarthy	0.8	Prepared cash forecast model for external distribution to UCC.
1/7/2023	M. Canale	0.8	Reviewed cash flow forecast for the week ended 1/7.
1/7/2023	E. Hengel	0.7	Prepared comments for BRG (J. McCarthy) on UCC cash forecast model.
1/7/2023	M. Canale	0.7	Prepared feedback for BRG (J. McCarthy) on draft cash flow model for UCC.
1/8/2023	S. Kirschman	0.6	Reviewed latest version of 13-week cash flow model through week ending 4/1.
1/8/2023	E. Hengel	0.3	Reviewed cash forecast model for distribution to UCC.
1/8/2023	M. Canale	0.2	Corresponded with M3 (S. Herman) regarding cash management call.
1/8/2023	J. McCarthy	0.2	Prepared cash forecast model for external distribution to UCC.
1/9/2023	J. McCarthy	2.9	Analyzed cash actuals for week ending 1/7/23.
1/9/2023	S. Mack	1.8	Updated bank reconciliation with data for week ending 1/7.
1/9/2023	J. McCarthy	1.5	Updated cash forecast model for new 13-week period ending 4/8/23.
1/9/2023	J. McCarthy	1.4	Continued to analyze actuals for week ending 1/7/23.
1/9/2023	J. McCarthy	0.6	Corresponded with BlockFi (K. Stoyanov) re: cash forecast update process.
1/9/2023	M. Canale	0.5	Participated in call with BlockFi (M. Henry) to discuss financial system data pulls.
1/9/2023	J. McCarthy	0.3	Corresponded with BlockFi (M. Henry) re: cash actuals for week ending 1/7.
1/9/2023	E. Hengel	0.3	Prepared comments for BRG (J. McCarthy) on cash summary for week ending 1/7.
1/9/2023	M. Canale	0.2	Corresponded with M3 (S. Herman) for availability for cash management call.
1/9/2023	M. Canale	0.2	Drafted responses to questions from M3 (S. Herman) regarding cash management call.
1/9/2023	M. Canale	0.1	Corresponded with BlockFi (A. Cheela) regarding cash management call with M3.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
1/10/2023	J. McCarthy	2.3	Analyzed cash actuals for week ending 1/7/23.
1/10/2023	J. McCarthy	1.6	Updated bankruptcy professional fees for cash forecast.
1/10/2023	J. McCarthy	0.8	Corresponded with BlockFi (A. Tchong) re: disbursements for week ending 1/7.
1/10/2023	M. Canale	0.4	Reviewed cash variance report from BRG (J. McCarthy) for week ending 1/7.
1/10/2023	J. McCarthy	0.3	Corresponded with BlockFi (M. Henry) re: cash actuals for week ending 1/7.
1/10/2023	M. Canale	0.2	Reviewed supporting diligence materials in preparation for cash management diligence call with M3 and BlockFi.
1/11/2023	J. McCarthy	2.0	Analyzed actuals for week ending 1/7/23.
1/11/2023	J. McCarthy	1.1	Updated UCC weekly finance reporting package for week ending 1/7/23.
1/11/2023	E. Hengel	0.9	Prepared comments for BRG (J. McCarthy) on cash forecast sub schedules.
1/11/2023	J. McCarthy	0.7	Corresponded with BlockFi (A. Tchong) re: disbursements for week ending 1/7.
1/11/2023	J. McCarthy	0.5	Met with BlockFi (M. Henry, A. Tchong) re: weekly disbursement approval meeting.
1/12/2023	M. Canale	2.1	Prepared M3 cash management presentation for review by BlockFi (A. Cheela).
1/12/2023	J. McCarthy	1.7	Analyzed critical vendor and ordinary course professional spend in cash forecast.
1/12/2023	M. Canale	1.1	Edited M3 cash management presentation to address comments from BlockFi (A. Cheela).
1/12/2023	M. Canale	0.9	Attended cash management meeting with M3 (K. Ehrler, S. Herman) and BlockFi (A. Cheela, R. Loban).
1/12/2023	E. Hengel	0.9	Participated in call with M3 (K. Ehrler, S. Herman) and BlockFi (A. Cheela, R. Loban) to discuss cash management.
1/12/2023	J. McCarthy	0.9	Participated in call with M3, BlockFi (A. Cheela, R. Loban) to discuss cash management.
1/12/2023	J. McCarthy	0.8	Updated bankruptcy professional fees for cash forecast.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
1/12/2023	J. McCarthy	0.6	Analyzed prior week actuals for week ending 1/7/23.
1/12/2023	J. McCarthy	0.4	Corresponded with BlockFi (A. Tcheng) re: disbursement categorization for week ending 1/7.
1/13/2023	J. McCarthy	1.4	Updated cash forecast through 4/8 for updated open spend.
1/13/2023	M. Canale	0.7	Prepared list of follow-up items from cash management discussion with M3 (S. Herman).
1/15/2023	E. Hengel	0.8	Revised UCC weekly finance reporting package for the week ending 1/24 in preparation for distribution.
1/16/2023	C. Stec	1.8	Compared forecast of BlockFi professional fees against recent crypto Chapter 11 cases through the wind down of the budget.
1/16/2023	S. Kirschman	0.6	Reviewed latest version of 13-week cash flow model through week ending 4/15.
1/16/2023	J. McCarthy	0.3	Corresponded with BlockFi (K. Stoyanov) re: cash variance report for week ending 1/14.
1/17/2023	J. McCarthy	2.9	Analyzed prior week receipt and disbursement actuals for week ending 1/14/23.
1/17/2023	J. McCarthy	2.6	Reconciled bank statement and modern treasury activity variances for week ending 1/14/23.
1/17/2023	J. McCarthy	1.9	Continued to analyze prior week receipt and disbursement actuals for week ending 1/14/23.
1/17/2023	S. Mack	1.8	Analyzed new bank statements from Company.
1/17/2023	J. Rogala	0.8	Updated bank account summary to reflect 1/14 week-end balances.
1/17/2023	J. McCarthy	0.3	Corresponded with BlockFi (A. Tcheng) re: disbursement categorization for week ending 1/14.
1/17/2023	J. McCarthy	0.3	Corresponded with BlockFi (M. Henry) re: cash actuals for week ending 1/14.
1/17/2023	J. McCarthy	0.3	Corresponded with BlockFi (W. Tjosvold) re: weekly receipt activity for weekly ending 1/14/23.
1/18/2023	J. McCarthy	2.1	Reconciled bank statement and modern treasury activity variances for week ending 1/14/23.
1/18/2023	M. Canale	0.4	Reviewed BlockFi SQL accounting system data extraction process.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
1/18/2023	J. McCarthy	0.3	Corresponded with BlockFi (A. Tcheng) re: prior week disbursement allocations.
1/18/2023	J. McCarthy	0.3	Corresponded with BlockFi (W. Tjosvold, A. Assefa) re: weekly receipt activity for weekly ending 1/14/23.
1/19/2023	J. Barbarito	2.9	Reconciled BlockFi's supporting receipts and disbursements schedule to Modern Treasury.
1/19/2023	J. McCarthy	1.8	Updated cash forecast model for new 13-week period week ending 4/15/23.
1/19/2023	J. McCarthy	1.2	Analyzed coin assets for 1/14 versus cash reporting.
1/20/2023	J. Barbarito	2.9	Updated cash disbursements and receipts schedule based on bank account reconciliation.
1/20/2023	J. McCarthy	2.3	Updated extended view of cash forecast model.
1/20/2023	S. Kirschman	1.4	Reviewed latest version of 13-week cash flow model through week ending 4/15.
1/20/2023	J. Racy	1.1	Created summary of existing loans in current cash model.
1/20/2023	S. Mack	1.1	Reviewed UCC weekly finance package for week ending 1/14.
1/20/2023	J. McCarthy	0.6	Corresponded with BlockFi (M. Henry) and EY (J. Haghiri) re: expense allocation support.
1/21/2023	J. McCarthy	0.8	Updated professional fee estimates for cash forecast.
1/22/2023	S. Kirschman	0.7	Reviewed latest version of 13-week cash flow model through week ending 4/22.
1/23/2023	J. McCarthy	2.9	Analyzed receipt and disbursement actuals for week ending 1/21.
1/23/2023	J. McCarthy	2.9	Reconciled bank statement and modern treasury activity variances for week ending 1/21/23.
1/23/2023	S. Mack	2.2	Continued to review 13-week cash flow through week ending 4/22.
1/23/2023	J. McCarthy	1.9	Continued to analyze receipt and disbursement actuals for week ending 1/21.
1/23/2023	S. Mack	1.9	Updated cash flow with cash actuals for week ending 1/21.
1/23/2023	S. Mack	1.5	Updated bank reconciliations for week ending 1/21 in cash flow model.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
1/23/2023	J. McCarthy	1.2	Continued to reconcile bank statement and modern treasury activity variances for week ending 1/21/23.
1/23/2023	M. Shankweiler	1.2	Prepared comments on weekly finance reporting prepared for UCC for week ending 1/21.
1/23/2023	J. McCarthy	0.3	Corresponded with BlockFi (A. Tcheng) re: disbursement categorization for week ending 1/21.
1/23/2023	J. McCarthy	0.3	Corresponded with BlockFi (M. Henry) re: cash actuals for week ending 1/21.
1/23/2023	J. McCarthy	0.3	Corresponded with BlockFi (W. Tjosvold) re: receipt activity for week ending 1/21.
1/24/2023	J. McCarthy	2.9	Updated variances in cash forecast for week ending 1/21.
1/24/2023	E. Rovegno	2.7	Analyzed cash receipts and disbursements as of 1/21 to verify cash flow.
1/24/2023	J. McCarthy	2.5	Analyzed receipt and disbursement actuals for week ending 1/21.
1/24/2023	J. McCarthy	1.4	Updated UCC weekly finance update for week ending 1/21.
1/24/2023	J. McCarthy	0.4	Corresponded with BlockFi (A. Tcheng) re: disbursement categorization for week ending 1/21.
1/24/2023	E. Hengel	0.4	Reviewed professional fee estimates for inclusion in cash forecast.
1/24/2023	J. McCarthy	0.3	Continued to update variances in cash forecast for week ending 1/21.
1/24/2023	J. McCarthy	0.3	Corresponded with BlockFi (A. Tcheng) re: extending open disbursements assumptions for extended cash forecast view.
1/25/2023	S. Kirschman	2.4	Updated the 1/28/23 UCC weekly finance packages with latest coin outputs.
1/25/2023	S. Kirschman	2.3	Continued to update the 1/28/23 UCC weekly finance packages with latest coin outputs.
1/25/2023	E. Rovegno	2.2	Analyzed cash receipts and disbursements as of 1/21 to verify cash flow.
1/25/2023	M. Shankweiler	2.2	Prepared comments on financial information included in declaration of M. Renzi related to investment banker retention.
1/25/2023	J. McCarthy	1.6	Updated UCC weekly finance update for week ending 1/21.
1/25/2023	M. Canale	0.6	Reviewed weekly UCC finance update materials for week ending 1/21 from BRG (J. McCarthy).

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
1/25/2023	J. McCarthy	0.3	Corresponded with BlockFi (M. Edwards) re: bank balances for week ending 1/21.
1/26/2023	S. Mack	2.4	Updated Bank reconciliation and cash flow.
1/26/2023	J. McCarthy	1.8	Updated cash forecast model for new forecast for week ending 2/4.
1/26/2023	J. McCarthy	0.6	Met with M3 (K. Ehrler, S. Herman) and BlockFi (M. Henry) re: UCC weekly finance update.
1/26/2023	E. Hengel	0.6	Participated in call with M3 (K. Ehrler, S. Herman) and BlockFi (M. Henry) to discuss finance variance report.
1/26/2023	M. Canale	0.6	Participated in UCC weekly finance update with M3 (K. Ehrler, S. Herman) and BlockFi (M. Henry).
1/26/2023	J. McCarthy	0.5	Corresponded with BlockFi (M. Henry, A. Tcheng) re: weekly disbursements.
1/26/2023	J. McCarthy	0.4	Created weekly finance update for week ending 1/21 for UCC.
1/26/2023	J. McCarthy	0.2	Corresponded with BlockFi (K. Stoyanov, M. Chan, W. Tjosvold) re: cash forecast updates for forecast created for week ending 2/4.
1/27/2023	J. McCarthy	2.9	Updated cash forecast model for new forecast for week ending 2/4.
1/27/2023	S. Mack	2.1	Reviewed updated cash flow variances for week ending 1/21.
1/27/2023	J. McCarthy	1.6	Updated cash forecast model for week ending 2/4.
1/27/2023	J. McCarthy	1.1	Updated cash forecast model for new forecast for week ending 2/4.
1/27/2023	E. Hengel	0.4	Reviewed expense estimates to drive wind down budget.
1/29/2023	S. Kirschman	1.4	Reviewed latest version of 13-week cash flow model through week ending 4/29.
1/30/2023	J. McCarthy	2.9	Analyzed receipt and disbursement actuals for week ending 1/28.
1/30/2023	J. McCarthy	2.9	Reconciled bank statement and modern treasury activity variances for week ending 1/28.
1/30/2023	S. Mack	2.5	Prepared initial draft of 2/2 UCC presentation.
1/30/2023	S. Mack	2.4	Edited cash flow model with reconciled cash values to coin values.
1/30/2023	S. Mack	2.1	Reviewed new coin data from Company.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
1/30/2023	J. McCarthy	1.9	Continued to analyze receipt and disbursement actuals for week ending 1/28.
1/30/2023	S. Mack	1.3	Analyzed cash flow variances for week ending 1/28 to reconcile payments to 13-week cash flow.
1/30/2023	J. McCarthy	1.2	Continued to reconcile bank statement and modern treasury activity variances for week ending 1/28.
1/30/2023	D. Zugay	0.5	Participated in call with BlockFi (K. Spicer) to discuss new Core Scientific DIP.
1/30/2023	J. McCarthy	0.3	Corresponded with BlockFi (A. Tcheng) re: disbursement categorization for week ending 1/28.
1/30/2023	J. McCarthy	0.3	Corresponded with BlockFi (M. Henry) re: cash actuals for week ending 1/28.
1/31/2023	J. McCarthy	2.9	Updated variances in cash forecast for week ending 1/28.
1/31/2023	S. Kirschman	2.8	Updated the 2/4/23 UCC weekly finance packages with latest coin outputs.
1/31/2023	J. McCarthy	2.5	Analyzed receipt and disbursement actuals for week ending 1/28.
1/31/2023	S. Mack	2.5	Updated cash flow based on KERP and TRP data.
1/31/2023	E. Hengel	2.4	Analyzed 2/4 UCC weekly finance update data.
1/31/2023	S. Kirschman	1.7	Continued to update the 2/4/23 UCC weekly finance packages with latest coin outputs.
1/31/2023	S. Mack	1.6	Analyzed receipts and disbursements data for cash flow for week ending 1/28.
1/31/2023	J. McCarthy	1.6	Updated operating expense assumptions in cash forecast model for new forecast for week ending 2/4.
1/31/2023	J. McCarthy	1.4	Updated UCC weekly finance update for week ending 1/28.
1/31/2023	J. McCarthy	0.3	Continued to update variances in cash forecast for week ending 1/28.
1/31/2023	J. McCarthy	0.3	Corresponded with BlockFi (A. Tcheng) re: disbursement categorization for week ending 1/28.
Task Code Total Hours		216.2	

20. Projections/ Business Plan/ Other

1/4/2023	E. Hengel	0.7	Reviewed business plan model provided by Moelis team.
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Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
1/5/2023	A. Probst	1.6	Reviewed Company-prepared internal strategy model.
1/6/2023	A. Probst	2.9	Incorporated historical baseline financials into standalone Plan of Reorganization business plan model.
1/6/2023	A. Probst	1.6	Continued to incorporate historical baseline financials into standalone Plan of Reorganization business plan model.
1/6/2023	M. Canale	0.2	Reviewed business plan questions from BRG (A. Probst).
1/7/2023	M. Canale	1.2	Reviewed draft Company business model provided by BRG (A. Probst).
1/7/2023	A. Probst	0.5	Incorporated historical baseline financials into standalone Plan of Reorganization business plan model.
1/8/2023	A. Probst	2.9	Continued to incorporate historical baseline financials into standalone Plan of Reorganization business plan model.
1/8/2023	A. Probst	2.9	Developed summary output schedules related to the standalone Plan of Reorganization business plan model.
1/8/2023	A. Probst	2.9	Incorporated historical baseline financials into standalone Plan of Reorganization business plan model.
1/9/2023	A. Probst	2.9	Continued to develop summary output schedules related to the standalone Plan of Reorganization business plan model.
1/9/2023	A. Probst	2.9	Continued to develop summary output schedules related to the standalone Plan of Reorganization business plan model.
1/9/2023	A. Probst	2.9	Developed summary output schedules related to the standalone Plan of Reorganization business plan model.
1/9/2023	A. Probst	2.2	Continued to develop summary output schedules related to the standalone Plan of Reorganization business plan model.
1/10/2023	A. Probst	2.9	Continued to prepare forecasted income statement for the standalone Plan of Reorganization business plan model.
1/10/2023	A. Probst	2.9	Prepared forecasted income statement for the standalone Plan of Reorganization business plan model.
1/10/2023	A. Probst	2.2	Continued to prepare forecasted income statement for the standalone Plan of Reorganization business plan model.
1/10/2023	A. Probst	1.4	Continued to prepare forecasted income statement for the standalone Plan of Reorganization business plan model.
1/11/2023	A. Probst	2.9	Continued to prepare forecasted income statement for the standalone Plan of Reorganization business plan model.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
1/11/2023	A. Probst	2.9	Continued to prepare forecasted income statement for the standalone Plan of Reorganization business plan model.
1/11/2023	A. Probst	2.9	Continued to prepare forecasted income statement for the standalone Plan of Reorganization business plan model.
1/11/2023	A. Probst	2.9	Prepared forecasted income statement for the standalone Plan of Reorganization business plan model.
1/11/2023	A. Probst	1.9	Continued to prepare forecasted income statement for the standalone Plan of Reorganization business plan model.
1/12/2023	A. Probst	2.9	Continued to create supporting balance sheet schedules related to the standalone Plan of Reorganization business plan model.
1/12/2023	A. Probst	2.9	Continued to create supporting balance sheet schedules related to the standalone Plan of Reorganization business plan model.
1/12/2023	A. Probst	2.9	Continued to create supporting balance sheet schedules related to the standalone Plan of Reorganization business plan model.
1/12/2023	A. Probst	2.9	Continued to create supporting balance sheet schedules related to the standalone Plan of Reorganization business plan model.
1/12/2023	A. Probst	2.9	Created supporting balance sheet schedules related to the standalone Plan of Reorganization business plan model.
1/12/2023	J. McCarthy	1.4	Updated business plan to align with 13-week cash forecast ending 4/8/23.
1/12/2023	A. Probst	0.2	Continued to create supporting balance sheet schedules related to the standalone Plan of Reorganization business plan model.
1/13/2023	A. Probst	2.9	Continued to evaluate the historical balance sheet data provided for the standalone Plan of Reorganization business plan model.
1/13/2023	A. Probst	2.9	Evaluated the historical balance sheet data provided for the standalone Plan of Reorganization business plan model.
1/13/2023	A. Probst	1.2	Continued to evaluate the historical balance sheet data provided for the standalone Plan of Reorganization business plan model.
1/13/2023	A. Probst	1.0	Participated in call with BlockFi (M. Chan) re: standalone Plan of Reorganization business plan model.
1/13/2023	A. Probst	1.0	Participated in call with Moelis (C. Morris, A. Tan, J. Rotbard, J. Liang, F. Sun) re: standalone Plan of Reorganization business plan model.
1/14/2023	A. Probst	2.9	Continued to create supporting balance sheet schedules related to the standalone Plan of Reorganization business plan model.

Date	Professional	Hours	Description
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20. Projections/ Business Plan/ Other

1/14/2023	A. Probst	2.9	Continued to create supporting balance sheet schedules related to the standalone Plan of Reorganization business plan model.
1/14/2023	A. Probst	2.9	Created supporting balance sheet schedules related to the standalone Plan of Reorganization business plan model.
1/14/2023	A. Probst	2.9	Reviewed institutional and mining loan portfolio data prior to incorporation into standalone Plan of Reorganization business plan model.
1/14/2023	A. Probst	0.4	Continued to create supporting balance sheet schedules related to the standalone Plan of Reorganization business plan model.
1/15/2023	A. Probst	2.9	Continued to prepare forecasted balance sheet for the standalone Plan of Reorganization business plan model.
1/15/2023	A. Probst	2.9	Continued to prepare forecasted balance sheet for the standalone Plan of Reorganization business plan model.
1/15/2023	A. Probst	2.9	Continued to prepare forecasted balance sheet for the standalone Plan of Reorganization business plan model.
1/15/2023	A. Probst	2.9	Prepared forecasted balance sheet for the standalone Plan of Reorganization business plan model.
1/15/2023	A. Probst	2.4	Continued to prepare forecasted balance sheet for the standalone Plan of Reorganization business plan model.
1/15/2023	J. McCarthy	1.4	Corresponded with BRG (A. Probst) re: business plan.
1/16/2023	A. Probst	2.7	Prepared forecasted balance sheet for the standalone Plan of Reorganization business plan model.
1/17/2023	A. Probst	2.9	Continued to prepare forecasted balance sheet and statement of cash flows for the standalone Plan of Reorganization business plan model.
1/17/2023	A. Probst	2.9	Continued to prepare forecasted balance sheet and statement of cash flows for the standalone Plan of Reorganization business plan model.
1/17/2023	A. Probst	2.9	Continued to prepare forecasted balance sheet and statement of cash flows for the standalone Plan of Reorganization business plan model.
1/17/2023	A. Probst	2.9	Prepared forecasted balance sheet and statement of cash flows for the standalone Plan of Reorganization business plan model.
1/17/2023	A. Probst	2.6	Continued to prepare forecasted balance sheet and statement of cash flows for the standalone Plan of Reorganization business plan model.
1/17/2023	A. Probst	0.2	Continued to prepare forecasted balance sheet and statement of cash flows for the standalone Plan of Reorganization business plan model.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
1/18/2023	A. Probst	2.9	Continued to refine business segment builds for additional data received in relation to the standalone Plan of Reorganization business plan model.
1/18/2023	A. Probst	2.9	Refined business segment builds for additional data received in relation to the standalone Plan of Reorganization business plan model.
1/18/2023	A. Probst	2.8	Continued to refine business segment builds for additional data received in relation to the standalone Plan of Reorganization business plan model.
1/19/2023	A. Probst	2.6	Refined business segment builds for additional data received in relation to the standalone Plan of Reorganization business plan model.
1/19/2023	A. Probst	2.3	Continued to refine business segment builds for additional data received in relation to the standalone Plan of Reorganization business plan model.
1/20/2023	J. McCarthy	0.5	Met with BlockFi (M. Chan) and Moelis (C. Morris, A. Tan, J. Liang, J. Rotbard) re: business plan.
1/20/2023	A. Probst	0.5	Participated in call with BlockFi (M. Chan) and Moelis (C. Morris, A. Tan, J. Liang, J. Rotbard) re: standalone Plan of Reorganization business plan model.
1/20/2023	J. McCarthy	0.3	Reviewed business plan prepared by BRG (A. Probst).
1/20/2023	E. Hengel	0.3	Reviewed business plan prepared by BRG (A. Probst).
1/21/2023	A. Probst	2.9	Continued to refine business segment builds for additional data received in relation to the standalone Plan of Reorganization business plan model.
1/21/2023	A. Probst	2.9	Continued to refine business segment builds for additional data received in relation to the standalone Plan of Reorganization business plan model.
1/21/2023	A. Probst	2.9	Continued to refine business segment builds for additional data received in relation to the standalone Plan of Reorganization business plan model.
1/21/2023	A. Probst	2.9	Continued to refine business segment builds for additional data received in relation to the standalone Plan of Reorganization business plan model.
1/21/2023	A. Probst	2.9	Refined business segment builds for additional data received in relation to the standalone Plan of Reorganization business plan model.
1/21/2023	A. Probst	2.7	Continued to refine business segment builds for additional data received in relation to the standalone Plan of Reorganization business plan model.

Date	Professional	Hours	Description
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20. Projections/ Business Plan/ Other

1/21/2023	J. McCarthy	1.6	Reviewed business plan prepared by BRG (A. Probst).
1/21/2023	E. Hengel	0.4	Reviewed business plan provided by BRG (A. Probst).
1/22/2023	A. Probst	2.9	Continued to revise forecast for input received from Management in relation to the standalone Plan of Reorganization business plan model.
1/22/2023	A. Probst	2.9	Revised forecast for input received from Management in relation to the standalone Plan of Reorganization business plan model.
1/22/2023	A. Probst	2.2	Continued to revise forecast for input received from Management in relation to the standalone Plan of Reorganization business plan model.
1/22/2023	E. Hengel	1.9	Prepared comments for BRG (A. Probst) on business plan.
1/23/2023	A. Probst	2.6	Revised forecast for input received from Management in relation to the standalone Plan of Reorganization business plan model.
1/23/2023	A. Probst	1.7	Continued to revise forecast for input received from Management in relation to the standalone Plan of Reorganization business plan model.
1/24/2023	A. Probst	2.9	Continued to revise forecast for input received from Management in relation to the standalone Plan of Reorganization business plan model.
1/24/2023	J. Rogala	2.9	Created charts and other visualizations for business plan draft.
1/24/2023	A. Probst	2.9	Revised forecast for input received from Management in relation to the standalone Plan of Reorganization business plan model.
1/24/2023	J. Rogala	2.8	Continued to create charts and other visualizations for business plan draft.
1/24/2023	J. Rogala	2.7	Continued to create charts and other visualizations for business plan draft.
1/24/2023	A. Probst	2.2	Continued to revise forecast for input received from Management in relation to the standalone Plan of Reorganization business plan model.
1/24/2023	E. Hengel	1.1	Reviewed business plan output provided by BRG (A. Probst) and Moelis team.
1/24/2023	M. Weinsten	1.0	Reviewed Plan of Reorganization business plan model prepared by BRG (A. Probst.).
1/24/2023	E. Hengel	0.4	Reviewed business plan workstream.
1/25/2023	A. Probst	2.9	Continued to revise summary outputs of the standalone Plan of Reorganization business plan model in advance of Management review.

Date Professional Hours Description

20. Projections/ Business Plan/ Other

1/25/2023	A. Probst	2.9	Revised summary outputs of the standalone Plan of Reorganization business plan model in advance of Management review.
1/25/2023	S. Mack	2.8	Updated business plan charts and data for distribution.
1/25/2023	S. Mack	2.7	Developed business plan charts based on excel data of current business plan model.
1/25/2023	S. Mack	1.8	Reviewed business plan data / created charts and visuals based on data to present.
1/25/2023	A. Probst	1.0	Participated in call with BlockFi (Z. Prince, M. Henry) and Moelis (M. Mestayer, C. Morris) re: standalone Plan of Reorganization business plan model.
1/25/2023	E. Hengel	1.0	Participated in call with BlockFi (Z. Prince, M. Henry) and Moelis (M. Mestayer, C. Morris) to discuss business plan.
1/25/2023	A. Probst	0.9	Participated in call with Moelis (C. Morris) re: standalone Plan of Reorganization business plan model.
1/25/2023	A. Probst	0.5	Participated in call with Moelis (C. Morris) re: standalone Plan of Reorganization business plan model.
1/25/2023	A. Probst	0.3	Revised summary outputs of the standalone Plan of Reorganization business plan model in advance of Management review.
1/26/2023	A. Probst	2.6	Continued to revise summary outputs of the standalone Plan of Reorganization business plan model in advance of Management review.
1/26/2023	A. Probst	2.1	Continued to revise summary outputs of the standalone Plan of Reorganization business plan model in advance of Management review.
1/26/2023	M. Shankweiler	2.1	Reviewed business plan forecast and assumptions.
1/26/2023	A. Probst	1.1	Participated in call with BlockFi (M. Henry, M. Chan) and Moelis (C. Morris) re: standalone Plan of Reorganization business plan model.
1/26/2023	M. Weinsten	1.0	Provided comments to BRG (A. Probst) re: summary outputs for business plan model.
1/26/2023	A. Probst	0.4	Participated in call with BlockFi (M. Henry) re: standalone Plan of Reorganization business plan model.
1/27/2023	A. Probst	2.9	Revised standalone Plan of Reorganization business plan model for additional feedback received.
1/27/2023	A. Probst	2.9	Revised summary outputs of the standalone Plan of Reorganization business plan model in advance of Management review.

Date	Professional	Hours	Description
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20. Projections/ Business Plan/ Other

1/27/2023	A. Probst	2.2	Continued to revise standalone Plan of Reorganization business plan model for additional feedback received.
1/27/2023	M. Canale	2.0	Attended in-person working session with Moelis (C. Morris), BlockFi (M. Henry) regarding business plan and model.
1/30/2023	A. Probst	2.9	Revised standalone Plan of Reorganization business plan model for additional feedback received.
1/30/2023	A. Probst	2.5	Continued to revise standalone Plan of Reorganization business plan model for additional feedback received.
1/30/2023	A. Probst	2.3	Continued to revise standalone Plan of Reorganization business plan model for additional feedback received.
1/30/2023	A. Probst	2.1	Continued to revise standalone Plan of Reorganization business plan model for additional feedback received.
1/30/2023	M. Weinsten	0.5	Reviewed updated version of business plan model prepared by BRG (A. Probst).
1/31/2023	A. Probst	2.9	Continued to incorporate additional parameters received from Management into the standalone Plan of Reorganization business plan model.
1/31/2023	A. Probst	2.9	Continued to incorporate additional parameters received from Management into the standalone Plan of Reorganization business plan model.
1/31/2023	A. Probst	2.9	Continued to incorporate additional parameters received from Management into the standalone Plan of Reorganization business plan model.
1/31/2023	A. Probst	2.9	Incorporated additional parameters received from Management into the standalone Plan of Reorganization business plan model.
1/31/2023	A. Probst	2.4	Continued to incorporate additional parameters received from Management into the standalone Plan of Reorganization business plan model.
1/31/2023	E. Hengel	2.1	Reviewed Business Plan updates.

Task Code Total Hours	250.7
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22. Preference/ Avoidance Actions

1/7/2023	D. Zugay	1.8	Developed analysis to validate 90-day prepetition transactions.
1/7/2023	M. Shankweiler	0.9	Analyzed documentation related to payments of insiders during the one-year prior to the bankruptcy filing.

Date	Professional	Hours	Description
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22. Preference/ Avoidance Actions

1/8/2023	D. Zugay	2.3	Reviewed 90-day period of transactions.
1/8/2023	D. Zugay	1.0	Continued to review 90-day period of transactions.
1/9/2023	D. Zugay	1.9	Reviewed 90-day transactions.
1/9/2023	D. Zugay	1.8	Prepared analysis of 90-day transactions.
1/11/2023	D. Zugay	0.7	Reviewed UCC diligence request on insider transactions.
1/26/2023	D. Zugay	1.7	Performed data integrity validation of initial Wallet data.
1/26/2023	D. Zugay	1.4	Validated Wallet data in second file in step 1 filter.
1/26/2023	D. Zugay	0.4	Continued to examine segregation of Wallet data provided by Company.
1/27/2023	D. Zugay	2.4	Examined segregation of Wallet data provided by Company.
1/27/2023	D. Zugay	1.9	Developed process to validate data integrity of Wallet files.
1/28/2023	D. Zugay	1.9	Verified mapping of Wallet data from step 10 file to step 11 file.
1/28/2023	D. Zugay	1.8	Verified mapping of data from step 1 files to step 2 files.
1/28/2023	D. Zugay	1.7	Validated step 12 file of Wallet data to determine funds available to withdraw.
1/28/2023	D. Zugay	1.7	Verified mapping of data from initial Wallet data file to step 1 files.
1/28/2023	D. Zugay	1.6	Validated Wallet data in first file in step 1 filter.
1/28/2023	D. Zugay	1.6	Verified mapping of Wallet data from step 9 file to step 10 file.
1/29/2023	D. Zugay	1.4	Verified mapping of Wallet data from step 3 file to step 4 file.
1/29/2023	D. Zugay	1.3	Verified mapping of Wallet data from step 5 file to step 6 file.
1/29/2023	D. Zugay	1.3	Verified mapping of Wallet data from step 7 file to step 8 file.
1/29/2023	D. Zugay	1.1	Verified mapping of Wallet data from step 4 file to step 5 file.
1/29/2023	D. Zugay	1.1	Verified mapping of Wallet data from step 6 file to step 7 file.
1/30/2023	D. Zugay	2.2	Reconciled issue tying Wallet step 2 to step 3.
1/30/2023	D. Zugay	1.8	Continued to validate waterfall of Wallet data into seven buckets.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
1/30/2023	D. Zugay	1.7	Validated waterfall of Wallet data in seven buckets.
1/30/2023	D. Zugay	1.6	Reconciled potential duplicate values in Wallet file 8.
1/30/2023	M. Shankweiler	1.1	Reviewed files identifying potential preferences during 90-day period prior to filing.
1/31/2023	M. Shankweiler	2.1	Analyzed preference analysis files in support of presentation analysis.
1/31/2023	D. Zugay	2.1	Validated remaining Wallet waterfall data.
1/31/2023	D. Zugay	1.9	Validated six of seven category totals in Wallet waterfall analysis.
1/31/2023	D. Zugay	1.8	Drafted slides describing Wallet preference analysis.
Task Code Total Hours		51.0	
24. Liquidation Analysis			
1/17/2023	E. Hengel	0.7	Developed plan for liquidation analysis workstream.
1/18/2023	D. Zugay	1.9	Reviewed project materials to create BlockFi self-liquidation analysis.
1/18/2023	D. Zugay	1.6	Conducted preliminary review of coin liquidation analysis.
1/18/2023	S. Pal	0.6	Prepared comparable self-liquidation materials for BlockFi team.
1/18/2023	M. Canale	0.3	Reviewed liquidating scenario model.
1/19/2023	D. Zugay	0.4	Created outline of approach for self-liquidating analysis.
1/20/2023	J. Racy	2.9	Created initial draft of chapter 7 and 11 liquidation analysis for team by linking latest coin data.
1/20/2023	D. Zugay	1.4	Developed plan for self-liquidating analysis.
1/20/2023	D. Zugay	1.2	Reviewed liquidation model from Voyager for adaptation to BlockFi.
1/20/2023	M. Canale	0.4	Reviewed draft preliminary draft liquidation analysis.
1/24/2023	D. Zugay	1.7	Reviewed preliminary coin liquidation analysis.
1/25/2023	J. McCarthy	0.8	Reviewed liquidation analysis.
1/26/2023	J. Racy	2.4	Updated liquidation analysis model to include toggle to flex all coin types and calculate slippage by bucket, by coin.
1/26/2023	J. Racy	2.3	Updated liquidation analysis model to include two wind down scenarios.

Date	Professional	Hours	Description
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24. Liquidation Analysis

1/26/2023	E. Hengel	1.6	Prepared comments for BRG (J. Racy) on liquidation analysis.
1/26/2023	D. Zugay	0.4	Reviewed draft coin liquidation analysis.
1/27/2023	J. Racy	2.5	Updated liquidation analysis model to include coin slippage changes.
1/27/2023	J. McCarthy	1.7	Reviewed liquidation analysis.
1/27/2023	E. Hengel	0.5	Reviewed liquidation analysis.
1/30/2023	J. Racy	2.8	Updated liquidation analysis on a by-entity view.
1/30/2023	E. Hengel	2.2	Analyzed the updated liquidation analysis.
1/30/2023	J. Racy	0.5	Updated liquidation analysis to include intercompany payments.
1/31/2023	J. Barbarito	2.3	Reviewed liquidation analysis assumptions for ensure alignment with current case understanding.
1/31/2023	J. Barbarito	2.2	Reviewed intercompany activity for liquidation analysis.
1/31/2023	J. Racy	1.5	Updated liquidation model to include matrix of intercompany payables due to/from entities.
1/31/2023	J. Racy	0.7	Updated liquidation model to include comments from BlockFi (R. Loban).
1/31/2023	D. Zugay	0.4	Reviewed intercompany transaction modeling in liquidation analysis.

Task Code Total Hours**37.9****27. Plan of Reorganization/ Disclosure Statement**

1/15/2023	E. Hengel	1.1	Reviewed questions about Plan treatment of various creditor classes.
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Task Code Total Hours**1.1****31. Planning**

12/27/2022	S. Kirschman	0.5	Attended meeting with BRG (M. Shankweiler, M. Renzi, J. Rovegno) to discuss progress re: ongoing workstreams.
12/27/2022	E. Rovegno	0.5	Participated in meeting re: BlockFi touch base with BRG (M. Renzi, M. Shankweiler, S. Kirschman).
12/27/2022	M. Shankweiler	0.5	Participated in planning and strategy call with BRG (M. Renzi, S. Kirschman, J. Rovegno).
12/28/2022	S. Kirschman	0.5	Attended meeting with BRG (M. Shankweiler, E. Hengel, M. Renzi, D. Zugay, J. Rovegno) to discuss progress re: ongoing workstreams.

Date	Professional	Hours	Description
31. Planning			
12/28/2022	D. Zugay	0.5	Participated in call with BRG (M. Shankweiler, E. Hengel, M. Renzi, S. Kirschman, J. Rovegno) to discuss case updates.
12/28/2022	E. Hengel	0.5	Participated in call with BRG (M. Shankweiler, M. Renzi, S. Kirschman, D. Zugay, J. Rovegno) to discuss case issues.
12/28/2022	E. Rovegno	0.5	Participated in meeting re: BlockFi touch base with BRG (M. Shankweiler, M. Renzi, E. Hengel, S. Kirschman, D. Zugay).
12/28/2022	M. Shankweiler	0.5	Participated in planning and strategy call with BRG (M. Renzi, E. Hengel, S. Kirschman, D. Zugay, J. Rovegno).
12/29/2022	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Canale, M. Renzi, D. Zugay, J. Rovegno) to discuss progress re: ongoing workstreams.
12/29/2022	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, D. Zugay, S. Kirschman, J. Rovegno).
12/29/2022	D. Zugay	0.5	Participated in call with BRG (E. Hengel, M. Canale, M. Renzi, S. Kirschman, J. Rovegno) to discuss case updates.
12/29/2022	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, D. Zugay, S. Kirschman, J. Rovegno) to discuss case issues.
12/29/2022	E. Rovegno	0.5	Participated in meeting re: BlockFi touch base with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, S. Kirschman).
12/30/2022	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Canale, D. Zugay, M. Renzi, J. Barbarito) to discuss progress re: ongoing workstreams.
12/30/2022	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, D. Zugay, S. Kirschman, J. Barbarito).
12/30/2022	D. Zugay	0.5	Participated in call with BRG (E. Hengel, M. Canale, M. Renzi, S. Kirschman, J. Barbarito) to discuss case updates.
12/30/2022	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, D. Zugay, S. Kirschman, J. Barbarito) to discuss case issues.
12/30/2022	J. Barbarito	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, S. Kirschman) re: case updates.
1/3/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Shankweiler, M. Canale, J. Barbarito, D. Zugay) to discuss progress re: ongoing workstreams.
1/3/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Shankweiler, M. Renzi, D. Zugay, S. Kirschman, J. Barbarito).
1/3/2023	D. Zugay	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Shankweiler, M. Canale, J. Barbarito, S. Kirschman).

Date	Professional	Hours	Description
31. Planning			
1/3/2023	E. Hengel	0.5	Participated in internal BRG update call with BRG (M. Renzi, M. Shankweiler, M. Canale, J. Barbarito, D. Zugay, S. Kirschman).
1/3/2023	J. Barbarito	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, M. Shankweiler, M. Canale, D. Zugay, S. Kirschman) re: case updates.
1/3/2023	M. Shankweiler	0.5	Participated in planning and strategy call with BRG (M. Renzi, E. Hengel, M. Canale, S. Kirschman, J. Barbarito, D. Zugay).
1/4/2023	S. Kirschman	0.5	Attended meeting with BRG (M. Renzi, E. Hengel, M. Canale, J. Barbarito, D. Zugay) to discuss progress re: ongoing workstreams.
1/4/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, J. Barbarito, D. Zugay, S. Kirschman).
1/4/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, D. Zugay, J. Barbarito, S. Kirschman) to discuss case issues.
1/4/2023	D. Zugay	0.5	Participated in call with BRG (M. Renzi, M. Canale, E. Hengel, J. Barbarito, S. Kirschman).
1/4/2023	J. Barbarito	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, S. Kirschman) re: case updates.
1/5/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Canale, J. Barbarito, D. Zugay) to discuss progress re: ongoing workstreams.
1/5/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, J. Barbarito, D. Zugay, S. Kirschman).
1/5/2023	D. Zugay	0.5	Participated in call with BRG (E. Hengel, M. Renzi, J. Barbarito, M. Canale, S. Kirschman).
1/5/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, D. Zugay, J. Barbarito, S. Kirschman) to discuss case issues.
1/5/2023	J. Barbarito	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, S. Kirschman) re: case updates.
1/6/2023	S. Kirschman	0.5	Attended meeting with BRG (M. Renzi, M. Canale, M. Shankweiler, J. Barbarito, D. Zugay) to discuss progress re: ongoing workstreams.
1/6/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (M. Renzi, M. Shankweiler, J. Barbarito, D. Zugay, S. Kirschman).
1/6/2023	D. Zugay	0.5	Participated in call with BRG (M. Renzi, M. Canale, M. Shankweiler, J. Barbarito, S. Kirschman).
1/6/2023	J. Barbarito	0.5	Participated in meeting with BRG (M. Renzi, M. Canale, M. Shankweiler, D. Zugay, S. Kirschman) re: case updates.

Date	Professional	Hours	Description
31. Planning			
1/6/2023	M. Shankweiler	0.5	Participated in planning and strategy call with BRG (M. Renzi, M. Canale, J. Barbarito, S. Kirschman, D. Zugay).
1/8/2023	E. Hengel	0.5	Discussed case issues with BRG (M. Renzi).
1/9/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Canale, J. Barbarito, S. Mack) to discuss progress re: ongoing workstreams.
1/9/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, S. Kirschman, J. Barbarito, S. Mack).
1/9/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, S. Kirschman, J. Barbarito, S. Mack) to discuss case issues.
1/9/2023	J. Barbarito	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, M. Canale, S. Kirschman, S. Mack) re: case updates.
1/9/2023	S. Mack	0.5	Participated in meeting with BRG (M. Renzi, E. Hengel, M. Canale, J. Barbarito, S. Kirschman).
1/10/2023	S. Kirschman	0.5	Attended meeting with BRG (M. Renzi, M. Canale, S. Mack) to discuss progress re: ongoing workstreams.
1/10/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (M. Renzi, S. Kirschman, S. Mack).
1/10/2023	J. Barbarito	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, S. Kirschman) re: case updates.
1/10/2023	S. Mack	0.5	Participated in status call with BRG (M. Renzi, M. Canale, S. Kirschman) regarding current workstreams.
1/11/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, J. Barbarito) to discuss progress re: ongoing workstreams.
1/11/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, D. Zugay, S. Kirschman, J. Barbarito).
1/11/2023	D. Zugay	0.5	Participated in call with BRG (M. Renzi, E. Hengel, M. Canale, S. Kirschman, J. Barbarito).
1/11/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, D. Zugay, S. Kirschman) to discuss case issues.
1/11/2023	J. Barbarito	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, S. Kirschman) re: case updates.
1/12/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Canale, J. Barbarito, D. Zugay) to discuss progress re: ongoing workstreams.

Date	Professional	Hours	Description
31. Planning			
1/12/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, D. Zugay, J. Barbarito, S. Kirschman).
1/12/2023	D. Zugay	0.5	Participated in call with BRG (M. Renzi, E. Hengel, M. Canale, J. Barbarito, S. Kirschman).
1/12/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, D. Zugay, J. Barbarito, S. Kirschman) to discuss case issues.
1/12/2023	J. Barbarito	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, S. Kirschman) re: case updates.
1/13/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, J. Barbarito) to discuss progress re: ongoing workstreams.
1/13/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, D. Zugay, S. Kirschman, J. Barbarito).
1/13/2023	D. Zugay	0.5	Participated in call with BRG (M. Renzi, E. Hengel, M. Canale, S. Kirschman, J. Barbarito).
1/13/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, D. Zugay, S. Kirschman, J. Barbarito) to discuss case issues.
1/13/2023	J. Barbarito	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, S. Kirschman) re: case updates.
1/17/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, J. Barbarito) to discuss progress re: ongoing workstreams.
1/17/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, D. Zugay, S. Kirschman, J. Barbarito).
1/17/2023	D. Zugay	0.5	Participated in call with BRG (M. Renzi, E. Hengel, M. Canale, S. Kirschman, J. Barbarito).
1/17/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, D. Zugay, S. Kirschman, J. Barbarito) to discuss case issues.
1/17/2023	J. Barbarito	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, S. Kirschman) re: case updates.
1/17/2023	E. Hengel	0.4	Discussed case issues with BRG (M. Renzi).
1/18/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, J. Barbarito, D. Collins) to discuss progress re: ongoing workstreams.
1/18/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, D. Zugay, S. Kirschman, J. Barbarito, D. Collins).

Date	Professional	Hours	Description
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31. Planning

1/18/2023	D. Collins	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, J. Barbarito, S. Kirschman) re: internal workstreams.
1/18/2023	D. Zugay	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Canale, S. Kirschman, J. Barbarito, D. Collins).
1/18/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, D. Zugay, S. Kirschman, J. Barbarito, D. Collins) to discuss case issues.
1/18/2023	J. Barbarito	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, S. Kirschman, D. Collins) re: case updates.
1/18/2023	E. Hengel	0.5	Reviewed engagement planning items related to staffing on active workstreams.
1/19/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, J. Barbarito) to discuss progress re: ongoing workstreams.
1/19/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, D. Zugay, S. Kirschman, J. Barbarito).
1/19/2023	D. Zugay	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Canale, S. Kirschman, J. Barbarito).
1/19/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, D. Zugay, S. Kirschman, J. Barbarito) to discuss case issues.
1/19/2023	J. Barbarito	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, S. Kirschman) re: case updates.
1/19/2023	E. Hengel	0.3	Discussed case issues with BRG (M. Renzi).
1/20/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, J. Barbarito, S. Mack) to discuss progress re: ongoing workstreams.
1/20/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, D. Zugay, S. Kirschman, J. Barbarito, S. Mack).
1/20/2023	S. Mack	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Canale, S. Kirschman, J. Barbarito).
1/20/2023	D. Zugay	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Canale, S. Kirschman, J. Barbarito, S. Mack).
1/20/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, D. Zugay, S. Kirschman, J. Barbarito, S. Mack) to discuss case issues.
1/20/2023	J. Barbarito	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, S. Kirschman, S. Mack) re: case updates.
1/22/2023	E. Hengel	0.4	Discussed case issues with BRG (M. Renzi).

Date	Professional	Hours	Description
31. Planning			
1/23/2023	E. Hengel	0.6	Discussed case issues with BRG (M. Renzi).
1/23/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Shankweiler, M. Canale, D. Zugay, J. Barbarito, S. Mack) to discuss progress re: ongoing workstreams.
1/23/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Shankweiler, M. Renzi, D. Zugay, S. Kirschman, J. Barbarito, S. Mack).
1/23/2023	S. Mack	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Canale, M. Shankweiler, S. Kirschman, J. Barbarito, D. Zugay) regarding current workstreams.
1/23/2023	D. Zugay	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Canale, M. Shankweiler, S. Kirschman, J. Barbarito, S. Mack).
1/23/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, M. Shankweiler, D. Zugay, S. Kirschman, J. Barbarito, S. Mack) to discuss case issues.
1/23/2023	J. Barbarito	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, M. Shankweiler, M. Canale, D. Zugay, S. Kirschman, S. Mack) re: case updates.
1/23/2023	M. Shankweiler	0.5	Participated in planning and strategy call with BRG (M. Renzi, E. Hengel, M. Canale, S. Kirschman, D. Zugay, J. Barbarito, S. Mack).
1/24/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, D. Zugay, J. Barbarito, S. Mack) to discuss progress re: ongoing workstreams.
1/24/2023	S. Mack	0.5	Participated in call with BRG (E. Hengel, M. Renzi, S. Kirschman, J. Barbarito, D. Zugay) regarding current workstreams.
1/24/2023	D. Zugay	0.5	Participated in call with BRG (E. Hengel, M. Renzi, S. Kirschman, J. Barbarito, S. Mack).
1/24/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, D. Zugay, S. Kirschman, J. Barbarito, S. Mack) to discuss case issues.
1/24/2023	J. Barbarito	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, D. Zugay, S. Kirschman, S. Mack) re: case updates.
1/24/2023	E. Hengel	0.3	Discussed case issues with BRG (M. Renzi).
1/25/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, J. Barbarito, S. Mack) to discuss progress re: ongoing workstreams.
1/25/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, D. Zugay, S. Kirschman, J. Barbarito, S. Mack).
1/25/2023	S. Mack	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Canale, S. Kirschman, J. Barbarito) regarding current workstreams.

Date	Professional	Hours	Description
31. Planning			
1/25/2023	D. Zugay	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Canale, S. Kirschman, J. Barbarito, S. Mack).
1/25/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, D. Zugay, S. Kirschman, J. Barbarito, S. Mack) to discuss case issues.
1/25/2023	J. Barbarito	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, M. Canale, D. Zugay, S. Kirschman, S. Mack) re: case updates.
1/26/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, M. Shankweiler, M. Canale, D. Zugay, J. Barbarito, S. Mack) to discuss progress re: ongoing workstreams.
1/26/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (E. Hengel, M. Renzi, M. Shankweiler, D. Zugay, S. Kirschman, J. Barbarito, S. Mack).
1/26/2023	S. Mack	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Canale, M. Shankweiler, S. Kirschman, D. Zugay, J. Barbarito) regarding current workstreams.
1/26/2023	D. Zugay	0.5	Participated in call with BRG (E. Hengel, M. Renzi, M. Canale, M. Shankweiler, S. Kirschman, J. Barbarito, S. Mack).
1/26/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, M. Canale, M. Shankweiler, D. Zugay, S. Kirschman, J. Barbarito, S. Mack) to discuss case issues.
1/26/2023	J. Barbarito	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, M. Canale, M. Shankweiler, D. Zugay, S. Kirschman, S. Mack) re: case updates.
1/26/2023	M. Shankweiler	0.5	Participated in planning and strategy call with BRG (M. Renzi, E. Hengel, S. Kirschman, D. Zugay, J. Barbarito, S. Mack).
1/27/2023	E. Hengel	0.6	Discussed case issues with BRG (M. Renzi).
1/27/2023	S. Kirschman	0.5	Attended meeting with BRG (E. Hengel, M. Renzi, D. Zugay, J. Barbarito, S. Mack) to discuss progress re: ongoing workstreams.
1/27/2023	S. Mack	0.5	Participated in call with BRG (E. Hengel, M. Renzi, S. Kirschman, J. Barbarito) regarding current workstreams.
1/27/2023	D. Zugay	0.5	Participated in call with BRG (E. Hengel, M. Renzi, S. Kirschman, J. Barbarito, S. Mack).
1/27/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi, D. Zugay, S. Kirschman, J. Barbarito, S. Mack) to discuss case issues.
1/27/2023	J. Barbarito	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, D. Zugay, S. Kirschman, S. Mack) re: case updates.
1/30/2023	S. Kirschman	0.5	Attended meeting with BRG (M. Renzi, M. Canale, D. Zugay, J. Barbarito, S. Mack) to discuss progress re: ongoing workstreams.

Date	Professional	Hours	Description
31. Planning			
1/30/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (M. Renzi, D. Zugay, S. Kirschman, J. Barbarito, S. Mack).
1/30/2023	S. Mack	0.5	Participated in call with BRG (M. Renzi, M. Canale, S. Kirschman, J. Barbarito) regarding current workstreams.
1/30/2023	D. Zugay	0.5	Participated in call with BRG (M. Renzi, M. Canale, S. Kirschman, J. Barbarito, S. Mack).
1/30/2023	J. Barbarito	0.5	Participated in meeting with BRG (M. Renzi, M. Canale, D. Zugay, S. Kirschman, S. Mack) re: case updates.
1/31/2023	S. Kirschman	0.5	Attended meeting with BRG (M. Renzi, M. Canale, S. Mack) to discuss progress re: ongoing workstreams.
1/31/2023	M. Canale	0.5	Participated in BlockFi status update with BRG (M. Renzi, S. Kirschman, S. Mack).
1/31/2023	S. Mack	0.5	Participated in status call with BRG (M. Renzi, M. Canale, S. Kirschman) regarding current workstreams.
Task Code Total Hours		65.1	
32. Document Review			
1/4/2023	S. Mack	1.5	Reconciled new data in Box drive to match internal data files.
1/5/2023	E. Rovegno	2.1	Updated data room for enhanced efficiency.
1/6/2023	S. Kirschman	0.4	Reviewed multiple Court documents posted to the docket.
1/9/2023	S. Mack	0.3	Reviewed motions to be heard in advance of Second Day Hearing.
1/11/2023	D. Zugay	1.9	Incorporated updated schedules from Company in prior working documents submitted.
1/11/2023	D. Zugay	1.8	Reviewed Kroll filings versus Company input files.
1/11/2023	D. Zugay	1.6	Reviewed Kroll filings for accuracy.
1/20/2023	S. Kirschman	0.4	Reviewed the UCC objection to Seal the Redacted Portions of the Committee's Supplemental Objection to Debtors Motion for Entry of an Order (i) Approving the Debtors Retention Programs.
1/21/2023	S. Mack	1.5	Reviewed all new data added to the data sharing rooms.
Task Code Total Hours		11.5	
34. Customer Management/ Retention			

Date	Professional	Hours	Description
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34. Customer Management/ Retention

1/17/2023	E. Hengel	1.8	Reviewed Debtors' financials ahead of 341 meeting.
1/20/2023	E. Hengel	2.9	Participated in 341 meeting.
1/20/2023	E. Hengel	1.9	Continued to participate in 341 meeting.
1/24/2023	M. Shankweiler	0.8	Reviewed claims of certain claimants for purposes of responding to customer queries.
1/27/2023	S. Kirschman	2.9	Analyzed customer account data to identify transfers between account type.
1/27/2023	S. Kirschman	2.8	Continued to analyze customer account data to identify transfers between account type.

Task Code Total Hours**13.1****35. Employee Management/ Retention**

1/8/2023	S. Mack	2.2	Developed analysis for RIF data.
1/8/2023	S. Mack	2.0	Developed analysis based on RIF data and retention data.
1/8/2023	S. Mack	1.8	Created updated organizational chart to match latest Company presentation.
1/8/2023	E. Hengel	0.6	Prepared outline of responses to M3 re: headcount reductions.
1/9/2023	M. Canale	0.3	Reviewed Wage Motion detail in response to UCC diligence request.
1/10/2023	M. Shankweiler	0.4	Participated in call with M3 (K. Ehrler) re: wages motion walk through.
1/10/2023	J. Barbarito	0.4	Participated in call with M3 (K. Ehrler) re: wages motion walk through.
1/16/2023	S. Mack	2.8	Analyzed current employee headcount.
1/16/2023	S. Mack	2.7	Prepared presentation on data regarding headcount at the Company.
1/16/2023	M. Canale	1.3	Prepared draft presentation on BlockFi employee analysis by business unit.
1/17/2023	S. Mack	2.7	Analyzed KERP and RIF data.
1/17/2023	S. Mack	2.6	Developed descriptions for Company divisions for employee analysis presentation.
1/17/2023	M. Canale	2.4	Prepared feedback on Employee Analysis by Business Unit presentation.

Date	Professional	Hours	Description
35. Employee Management/ Retention			
1/17/2023	S. Mack	2.2	Developed employee analysis presentation.
1/17/2023	E. Hengel	1.4	Prepared comments for BRG (M. Canale) on headcount analysis.
1/17/2023	M. Canale	1.2	Edited BlockFi headcount analysis presentation.
1/17/2023	M. Canale	0.8	Edited draft headcount analysis presentation based on feedback from BRG (M. Renzi).
1/17/2023	M. Canale	0.4	Corresponded with BlockFi (M. Crowell) regarding draft presentation on employee analysis.
1/18/2023	S. Mack	2.6	Created headcount analysis presentation.
1/18/2023	S. Mack	2.6	Updated headcount presentation to present to Company.
1/18/2023	S. Mack	2.5	Edited headcount analysis presentation.
1/18/2023	M. Canale	2.3	Edited BlockFi headcount presentation.
1/18/2023	M. Canale	1.3	Edited BlockFi headcount analysis presentation.
1/18/2023	D. Zugay	1.1	Reviewed headcount reductions presentation.
1/18/2023	M. Canale	0.2	Reviewed email from BlockFi (M. Crowell) with task descriptions for headcount presentation.
1/20/2023	S. Mack	2.4	Reviewed division analysis presentation with edits from Company.
1/20/2023	S. Mack	1.9	Analyzed data for Company divisions for headcount analysis presentation.
1/20/2023	M. Canale	1.3	Updated draft employee analysis presentation to address comments from BlockFi (M. Crowell).
1/20/2023	M. Canale	0.9	Reviewed updated draft employee analysis presentation from BlockFi (M. Crowell).
1/27/2023	J. McCarthy	0.5	Corresponded with BlockFi (M. Henry, K. Stoyanov, J. Gragnano) re: payroll.

Task Code Total Hours	47.8
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36. Operation Management			
12/30/2022	S. Kirschman	2.6	Continued to create output displays of updated loan book data.
12/30/2022	S. Kirschman	0.6	Reviewed loan documents for a mining counterparty.

Date	Professional	Hours	Description
36. Operation Management			
1/5/2023	D. Zugay	0.5	Met with BRG (M. Canale) to review BMA funds release.
1/5/2023	M. Canale	0.5	Reviewed BMA funds release with BRG (D. Zugay).
1/6/2023	M. Canale	0.3	Edited AUM slide with revised data.
1/7/2023	S. Kirschman	2.9	Analyzed the loan book to classify loans based on certain counterparty criteria.
1/7/2023	S. Kirschman	2.8	Continued to analyze the loan book to classify loans based on certain counterparty criteria.
1/7/2023	S. Kirschman	2.8	Reconciled the current loan book to an earlier version of the loan book.
1/7/2023	S. Kirschman	2.6	Continued to reconcile the current loan book to an earlier version of the loan book.
1/7/2023	A. Probst	2.6	Prepared non-mining institutional loan reconciliation summary.
1/7/2023	J. McCarthy	1.2	Reviewed institutional and retail loan books.
1/7/2023	J. McCarthy	0.6	Corresponded with BlockFi (M. Henry) re: retail and institutional loan books and balance sheet reconciliation.
1/7/2023	M. Canale	0.1	Drafted email to BRG (M. Renzi) regarding mining loan detail request from M3.
1/8/2023	J. McCarthy	1.6	Reviewed institutional and retail loan books.
1/8/2023	M. Canale	0.4	Drafted email to BlockFi (M. Henry) regarding mining loan questions and other diligence request items from M3.
1/8/2023	J. McCarthy	0.3	Corresponded with BlockFi (M. Henry) re: retail and institutional loan books and balance sheet reconciliation.
1/9/2023	M. Canale	1.0	Attended BlockFi UCC meeting on coin security with BlockFi (A. Cheela, M. Henry, A. Healy, M. Edwards), M3 (K. Ehrler) and Elementus (B. Young).
1/9/2023	E. Hengel	1.0	Participated in call to discuss security protocols with BlockFi (A. Cheela, M. Henry, A. Healy, M. Edwards), M3 (K. Ehrler) and Elementus (B. Young).
1/9/2023	M. Canale	0.2	Corresponded with BlockFi (A. Healy) regarding scheduling of security discussion with a certain crypto platform requested by M3 and Elementus.
1/10/2023	S. Kirschman	1.7	Analyzed loan agreements for various counterparties.

Date	Professional	Hours	Description
36. Operation Management			
1/10/2023	S. Kirschman	0.6	Continued to analyze loan agreements for various counterparties.
1/11/2023	E. Hengel	0.6	Reviewed materials related to mining loan portfolio.
1/12/2023	E. Hengel	1.5	Reviewed materials related to mining loan portfolio.
1/13/2023	E. Hengel	1.1	Reviewed analysis related to institutional loan settlement.
1/13/2023	E. Hengel	0.5	Participated in call with Weil (R. Berkovich), PJT (J. Singh), H&B (M. Ferris) and BRG (M. Renzi, M. Canale) to discuss institutional loan treatment.
1/14/2023	E. Hengel	0.4	Reviewed analysis related to institutional loan settlement.
1/17/2023	E. Hengel	0.8	Reviewed analysis related to institutional loan settlement.
1/18/2023	E. Hengel	0.5	Participated in call to discuss loans receivable with BRG (M. Renzi) and H&B (R. Kanowitz, M. Ferris).
1/19/2023	S. Kirschman	2.7	Analyzed collateral posted by institutional counterparties.
1/19/2023	S. Kirschman	2.1	Continued to analyze collateral posted by institutional counterparties.
1/19/2023	D. Zugay	1.3	Reviewed a certain counterparty's debt restructuring agreement.
1/19/2023	D. Zugay	0.9	Reviewed a certain counterparty's workout proposal.
1/19/2023	S. Kirschman	0.7	Reviewed Court documents posted to the docket relating to the a certain counterparty's settlement.
1/20/2023	S. Kirschman	2.4	Updated the FTX asset analysis per latest Company provided data.
1/20/2023	S. Kirschman	2.1	Updated the Alameda loan analysis per latest Company provided data.
1/20/2023	S. Kirschman	1.7	Discussed the FTX assets and Alameda loan analysis with BRG (M. Renzi).
1/20/2023	S. Kirschman	0.9	Continued to update the FTX asset analysis per latest Company provided data.
1/20/2023	M. Canale	0.7	Prepared feedback on FTX/Alameda analysis from BRG (S. Kirschman).
1/20/2023	D. Zugay	0.7	Reviewed outstanding diligence requests for a certain counterparty.
1/20/2023	E. Hengel	0.5	Participated in call with BlockFi (Y. Mushkin) to discuss hedging and coin pricing.
1/20/2023	D. Zugay	0.5	Participated in call with BlockFi (Y. Mushkin) to discuss hedging possibilities.

Date	Professional	Hours	Description
36. Operation Management			
1/20/2023	M. Canale	0.5	Participated in meeting to discuss risk/hedging with BlockFi (Y. Mushkin).
1/20/2023	D. Zugay	0.3	Participated in call with H&B (M. Frankel, M. Ferris) regarding a certain counterparty's diligence.
1/23/2023	D. Zugay	2.1	Reviewed additional diligence provided by a certain counterparty.
1/23/2023	D. Zugay	1.9	Drafted presentation for a certain counterparty's settlement agreement.
1/23/2023	D. Zugay	1.8	Continued to review a certain counterparty's diligence files.
1/23/2023	D. Zugay	1.7	Reviewed additional diligence provided by a certain counterparty.
1/23/2023	D. Zugay	1.6	Drafted presentation of a certain counterparty's agreement.
1/23/2023	M. Canale	0.4	Reviewed a certain counterparty's diligence including review of emails from M3 (S. Herman) and BRG (D. Zugay), and general updates on status.
1/23/2023	E. Hengel	0.3	Reviewed loan settlement proposals in advance of call with BlockFi.
1/24/2023	S. Kirschman	2.3	Updated the Alameda loan analysis per comments from BRG (M. Renzi).
1/24/2023	S. Kirschman	2.1	Updated the FTX asset analysis per comments from BRG (M. Renzi).
1/24/2023	D. Zugay	1.6	Updated presentation for a certain counterparty's settlement agreement.
1/24/2023	S. Kirschman	1.4	Continued to update the Alameda loan analysis per comments from BRG (M. Renzi).
1/24/2023	S. Kirschman	1.1	Continued to update the FTX asset analysis per comments from BRG (M. Renzi).
1/24/2023	E. Hengel	0.7	Prepared comments for BRG (J. McCarthy, J. Racy) on institutional loan summary.
1/24/2023	D. Zugay	0.7	Reviewed liquidation analysis provided by a certain counterparty.
1/24/2023	M. Canale	0.6	Reviewed FTX/Alameda schedule prepared by BRG (S. Kirschman).
1/24/2023	M. Canale	0.5	Participated in a certain counterparty's workout proposal call with BlockFi (K. Spicer), H&B (M. Ferris) and M3 (S. Herman).
1/24/2023	E. Hengel	0.5	Participated in call to discuss loan settlements with BlockFi (K. Spicer), H&B (M. Ferris) and M3 (S. Herman).

Date	Professional	Hours	Description
36. Operation Management			
1/24/2023	D. Zugay	0.5	Participated in call with BlockFi (K. Spicer), H&B (M. Ferris) and M3 (S. Herman) regarding a certain counterparty's workout proposal.
1/24/2023	M. Canale	0.4	Reviewed security diligence questions provided by Elementus.
1/25/2023	J. McCarthy	2.9	Created weekly institutional loan performance summary for week ending 1/21/23.
1/25/2023	D. Zugay	1.8	Reviewed a certain counterparty's pro forma capitalization.
1/25/2023	D. Zugay	1.6	Continued to review a certain counterparty's pro forma capitalization.
1/25/2023	M. Canale	1.3	Reviewed FTX/Alameda loan reconciliation items.
1/25/2023	D. Zugay	0.9	Reviewed mining and commercial loan Board exhibit.
1/25/2023	M. Canale	0.7	Reviewed updated counterparty settlement analysis from BRG (D. Zugay).
1/25/2023	D. Zugay	0.6	Reviewed a certain counterparty's business plan cases for different revenue levels.
1/25/2023	M. Canale	0.6	Reviewed a certain counterparty's capitalization analysis.
1/25/2023	J. McCarthy	0.5	Continued to create weekly institutional loan performance summary for week ending 1/21/23.
1/25/2023	J. McCarthy	0.4	Corresponded with BlockFi (Y. Mushkin, G. Dekegel, K. Spicer) and BRG (J. Racy) re: weekly institutional loan performance summary for week ending 1/21/23.
1/25/2023	E. Hengel	0.4	Prepared comments for BRG (J. McCarthy, J. Racy) on institutional loan summary.
1/26/2023	S. Kirschman	2.9	Analyzed the latest version of the institutional loan book.
1/26/2023	S. Kirschman	2.7	Continued to analyze the latest version of the institutional loan book.
1/26/2023	S. Kirschman	2.4	Reconciled the latest version of the institutional loan book to the prior version provided by the Company.
1/26/2023	J. McCarthy	2.2	Created weekly institutional loan performance summary for week ending 1/21/23.
1/26/2023	S. Kirschman	1.8	Updated the Alameda loan analysis per latest Company provided data.
1/26/2023	J. McCarthy	0.5	Met with BlockFi (Y. Mushkin, K. Spicer) re: weekly institutional loan performance summary.

Date	Professional	Hours	Description
36. Operation Management			
1/26/2023	J. Racy	0.5	Participated in call with BlockFi (Y. Mushkin, K. Spicer) regarding the current loan book.
1/26/2023	S. Kirschman	0.5	Participated in call with BlockFi (Y. Mushkin, K. Spicer) to align on institutional loan performance.
1/26/2023	E. Hengel	0.5	Participated in call with BlockFi (Y. Mushkin, K. Spicer) to discuss loan performance.
1/26/2023	J. McCarthy	0.4	Corresponded with BlockFi (K. Stoyanov, M. Chan, W. Tjosvold) re: weekly institutional loan performance summary.
1/27/2023	E. Rovegno	2.3	Created first draft of crypto hedging options presentation.
1/27/2023	E. Rovegno	2.2	Prepared outline of UCC hedging options for presentation.
1/27/2023	E. Rovegno	1.8	Compiled additional data for hedging presentation.
1/27/2023	S. Kirschman	0.7	Participated in call with BlockFi (Y. Mushkin, G. Dekegel) to discuss building a sensitivity analysis.
1/27/2023	D. Zugay	0.7	Participated in call with BlockFi (Y. Mushkin, G. Dekegel) to discuss coin sensitivity analysis and hedging.
1/27/2023	E. Hengel	0.7	Participated in call with BlockFi (Y. Mushkin, G. Dekegel) to discuss hedging opportunity.
1/27/2023	E. Hengel	0.6	Reviewed analysis related to institutional loan settlement.
1/27/2023	J. Racy	0.5	Participated in call with BlockFi (K. Stoyanov) discussing loan performance.
1/27/2023	E. Hengel	0.5	Participated in call with BlockFi (K. Stoyanov) to discuss loan performance.
1/31/2023	E. Rovegno	2.2	Edited UCC hedging presentation based on comments from internal BRG team.
1/31/2023	E. Rovegno	1.9	Updated draft of hedging presentation based on comments from BlockFi.
1/31/2023	D. Zugay	1.7	Drafted presentation on hedging analysis.
1/31/2023	M. Canale	1.0	Participated in meeting regarding security account settings of a certain crypto platform with M3 (K. Ehrler), Elementus (R. Mackinnon) and BlockFi (A. Healy).
1/31/2023	D. Zugay	0.5	Participated in call with BlockFi (R. Loban, Y. Mushkin) to discuss update hedging analysis.

Date	Professional	Hours	Description
36. Operation Management			
1/31/2023	J. McCarthy	0.3	Corresponded with BlockFi (M. Henry) re: weekly loan performance summary for week ending 2/4.
Task Code Total Hours		116.2	
37. Vendor Management			
12/28/2022	E. Rovegno	0.8	Updated critical vendor payment tracker.
12/29/2022	A. Probst	2.2	Prepared interim relief critical vendor spend analysis.
12/29/2022	J. McCarthy	0.3	Corresponded with BlockFi (M. Henry) re: critical vendor disbursements.
12/29/2022	J. McCarthy	0.3	Corresponded with K&E (F. Petrie), H&B (J. Chavez) and BRG (E. Hengel, M. Shankweiler, J. Barbarito) re: critical vendor disbursements.
1/6/2023	M. Canale	0.7	Reviewed draft critical vendors support for M3 diligence requests.
1/6/2023	M. Canale	0.3	Corresponded with BlockFi (M. Henry) regarding critical vendors diligence items.
1/6/2023	M. Canale	0.2	Corresponded with BlockFi (M. Henry) for approval to upload draft critical vendors support to data room.
1/9/2023	J. McCarthy	0.3	Corresponded with H&B (J. Chavez) re: professional fees.
1/9/2023	J. McCarthy	0.3	Corresponded with K&E (F. Petrie) re: professional fees.
1/10/2023	M. Canale	2.2	Reviewed draft Core Scientific motions.
1/10/2023	J. McCarthy	0.9	Corresponded with BRG (E. Hengel) re: bankruptcy professional fees.
1/10/2023	M. Canale	0.3	Reviewed Ordinary Course Professional and Critical Vendor schedules in response to M3 diligence requests.
1/11/2023	M. Canale	0.6	Reviewed emails regarding ordinary course professionals from H&B (R. Kanowitz) and BlockFi (J. Mayers).
1/12/2023	M. Canale	0.5	Participated in call with M3 (K. Ehrler, W. Foster) to review OCP forecast.
1/12/2023	E. Hengel	0.4	Prepared comments for BRG (J. McCarthy) on OCP items.
1/12/2023	J. McCarthy	0.3	Corresponded with H&B (R. Kanowitz) re: professional fees.
1/12/2023	J. McCarthy	0.3	Corresponded with K&E (F. Petrie) re: professional fees.
1/12/2023	M. Canale	0.2	Prepared responses to additional OCP questions from M3.

Date	Professional	Hours	Description
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37. Vendor Management

1/16/2023	E. Hengel	0.7	Prepared comments for BRG (J. McCarthy) on professional fee schedule.
1/18/2023	J. McCarthy	0.3	Corresponded with BlockFi (M. Henry) re: critical vendor tracking.
1/19/2023	J. McCarthy	0.4	Corresponded with H&B (R. Kanowitz) and K&E (M. Reiney) re: professional fee estimates.
1/20/2023	J. McCarthy	0.5	Corresponded with Walkers (K. Taylor) and EY (J. Haghiri) re: professional fee estimates.
1/27/2023	J. McCarthy	0.2	Corresponded with M3 (K. Ehrler) and BRG (E. Hengel, S. Mack) re: professional fee estimates.
1/27/2023	J. McCarthy	0.2	Corresponded with Walkers (K. Taylor, N. Neto) and BRG (E. Hengel, S. Mack) re: professional fee estimates.

Task Code Total Hours**13.4****39. Overseas/Foreign Entity Proceedings**

12/27/2022	J. McCarthy	2.4	Updated weekly variance reporting package for JPLs for week ending 12/24.
12/27/2022	E. Hengel	0.4	Corresponded with EY (J. Haghiri) on MOR timing and introduction of BRG colleagues.
12/28/2022	R. Duffy	1.0	Commented on summary of JPL materials.
12/28/2022	E. Hengel	0.7	Reviewed weekly JPL materials for week ending 12/24 in advance of distribution.
12/29/2022	M. Canale	0.6	Reviewed draft JPL finance materials for week ending 12/31.
1/3/2023	J. McCarthy	1.8	Updated weekly JPL finance package for actuals week ending 12/31/22.
1/4/2023	J. McCarthy	1.2	Updated weekly JPL finance package for week ending 12/31/22.
1/4/2023	D. Zugay	0.8	Drafted email to Bermuda Monetary Authority for authorization to transfer funds from International.
1/4/2023	E. Hengel	0.4	Prepared comments for BRG (J. McCarthy) on 12/31 JPL materials.
1/4/2023	M. Canale	0.4	Reviewed BlockFi International issues emails from H&B.
1/5/2023	S. Kirschman	2.3	Updated the current version of the JPL presentation with latest coin analysis outputs.

Date	Professional	Hours	Description
39. Overseas/Foreign Entity Proceedings			
1/5/2023	S. Kirschman	2.1	Continued to update the current version of the JPL presentation with latest coin analysis outputs.
1/5/2023	E. Hengel	1.0	Participated in call with EY (J. Haghiri), K&E (C. Okike), H&B (R. Kanowitz) and BlockFi (A. Cheela) to discuss BlockFi International case progress.
1/5/2023	J. McCarthy	0.6	Updated weekly JPL finance package for week ending 12/31/22.
1/5/2023	E. Hengel	0.3	Prepared comments for BRG (J. McCarthy) on JPL materials.
1/10/2023	E. Hengel	0.5	Participated in call with EY (J. Haghiri) to discuss international financials.
1/11/2023	J. McCarthy	1.6	Updated weekly JPL finance package for week ending 1/7/23.
1/11/2023	J. McCarthy	1.4	Conducted financial due diligence for JPLs.
1/11/2023	J. McCarthy	0.8	Corresponded with K&E (F. Petrie) and H&B (F. Murphy) re: BlockFi International notification and expense reimbursement process.
1/12/2023	J. McCarthy	0.7	Updated weekly JPL finance package for week ending 1/7/23.
1/12/2023	E. Hengel	0.5	Prepared comments for BRG (J. McCarthy) on items requested by EY/JPL.
1/13/2023	J. McCarthy	1.3	Conducted financial due diligence for JPLs.
1/13/2023	J. McCarthy	0.6	Corresponded with H&B (F. Murphy) re: BlockFi International notification and expense reimbursement process.
1/16/2023	J. McCarthy	1.2	Created historical payroll schedule for JPL requests.
1/16/2023	J. McCarthy	0.3	Corresponded with BRG (E. Hengel) re: JPL payroll request.
1/17/2023	E. Hengel	0.6	Reviewed international financials in preparation for call with EY.
1/17/2023	J. McCarthy	0.4	Met with EY (J. Haghiri) and BlockFi (M. Henry) re: JPL weekly finance meeting.
1/17/2023	E. Hengel	0.4	Participated in call to discuss international financials with EY (J. Haghiri) and BlockFi (M. Henry).
1/19/2023	E. Hengel	0.4	Reviewed materials for JPLs for week ending 1/14 in advance of distribution.
1/20/2023	D. Zugay	0.6	Participated in call with H&B (M. Ferris) and JPL (J. Drury) regarding diligence requests.

Date	Professional	Hours	Description
39. Overseas/Foreign Entity Proceedings			
1/23/2023	D. Zugay	0.3	Corresponded with JPL (J. Drury) to schedule Tuesday diligence call.
1/24/2023	J. McCarthy	1.1	Updated JPL weekly finance update for week ending 1/21.
1/25/2023	S. Kirschman	2.6	Updated the weekly JPL package for the week ending 1/21 with latest coin outputs.
1/25/2023	S. Kirschman	1.9	Continued to update the weekly JPL package for the week ending 1/21 with latest coin outputs.
1/25/2023	J. McCarthy	1.6	Updated JPL weekly finance update for week ending 1/21.
1/25/2023	J. Racy	1.4	Created new view of the coin analysis to include the international coin view by coin.
1/25/2023	E. Hengel	0.8	Prepared comments for BRG (J. McCarthy) on weekly JPL finance package for week ending 1/21.
1/25/2023	D. Zugay	0.6	Corresponded with JPL (J. Drury) on response to diligence request.
1/25/2023	J. McCarthy	0.5	Met with EY (J. Haghir) and BlockFi (M. Henry) re: JPL weekly finance meeting.
1/25/2023	E. Hengel	0.5	Participated in call with BlockFi (M. Henry) and EY (J. Haghir) to discuss JPL weekly finance meeting.
1/25/2023	J. Racy	0.4	Updated JPL presentation for the week ending 1/21 with latest views from coin analysis.
1/26/2023	J. McCarthy	0.8	Created weekly finance update for week ending 1/21 for JPLs.
1/26/2023	J. McCarthy	0.5	Met with EY (J. Edwards), H&B (R. Kanowitz), BlockFi (R. Loban) re: international update.
1/26/2023	E. Hengel	0.5	Participated in call with EY (J. Edwards), H&B (R. Kanowitz) and BlockFi (R. Loban) to discuss BlockFi International issues.
1/26/2023	E. Hengel	0.4	Updated JPL finance update for week ending 1/21.
1/27/2023	J. Racy	1.8	Created international coin analysis view with inputs pulling from latest coin data.
1/30/2023	J. Racy	0.4	Prepared responses to EY (T. Drake) re: diligence request on financials.
1/31/2023	S. Kirschman	2.4	Updated the weekly JPL package for week ending 1/28 with latest coin outputs.
1/31/2023	S. Kirschman	1.8	Continued to update the weekly JPL package for week ending 1/28 with latest coin outputs.

Date	Professional	Hours	Description
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39. Overseas/Foreign Entity Proceedings

1/31/2023	J. McCarthy	1.1	Updated JPL weekly finance update for week ending 1/28.
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Task Code	Total Hours	48.7
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40. Business Transaction Analysis

1/18/2023	L. Furr	1.7	Created initial draft of blockchain analysis reporting presentation.
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1/18/2023	M. Slattery	1.5	Created initial cluster graph analysis for asset tracing analysis.
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1/18/2023	M. Slattery	1.0	Participated in call with BRG (L. Furr) to discuss initial approach to blockchain analysis.
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1/18/2023	L. Furr	1.0	Participated in discussion with BRG (M. Slattery) on blockchain analysis.
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1/18/2023	M. Slattery	0.9	Reviewed initial data set and project materials for a legal entity.
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1/18/2023	M. Slattery	0.4	Participated in call with BRG (L. Furr) to discuss initial approach to blockchain analysis.
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1/18/2023	L. Furr	0.4	Participated in discussion with BRG (M. Slattery) to discuss intro to project and blockchain analysis steps.
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1/19/2023	M. Slattery	2.9	Evaluated accounts of a certain legal entity for asset tracing analysis.
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1/19/2023	M. Slattery	0.8	Participated in discussion with BRG (L. Furr) to review asset balances and data extraction from a certain platform, updates to presentation.
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1/19/2023	L. Furr	0.8	Participated in discussion with BRG (M. Slattery) to review asset balances and data extraction from a certain platform and updates to presentation.
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1/19/2023	M. Slattery	0.4	Participated in discussion with BRG (L. Furr) to review new custodian Wallet information provided by BlockFi.
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1/19/2023	L. Furr	0.4	Participated in discussion with BRG (M. Slattery) to review new custodian Wallet information provided by BlockFi.
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1/19/2023	M. Canale	0.4	Reviewed daily blockchain balance confirmation results for 1/19.
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1/19/2023	M. Slattery	0.3	Continued to evaluate accounts of a certain legal entity for asset tracing analysis.
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1/19/2023	M. Slattery	0.3	Participated in discussion with BRG (L. Furr) to review blockchain analysis and presentation updates.
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1/19/2023	L. Furr	0.3	Participated in discussion with BRG (M. Slattery) to review blockchain analysis and presentation updates.
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Date	Professional	Hours	Description
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40. Business Transaction Analysis

1/19/2023	L. Furr	0.3	Reviewed current asset balance from asset tracing pulls and comparison against 1/14 custodian balance provided by BlockFi.
1/19/2023	M. Canale	0.2	Drafted email to BRG (M. Slattery, L. Furr) regarding blockchain asset balance confirmation.
1/19/2023	L. Furr	0.1	Updated crypto position report with BlockFi custodian legal entity names.
1/20/2023	M. Slattery	2.9	Evaluated accounts of a certain legal entity for asset tracing analysis.
1/20/2023	M. Slattery	2.5	Continued to evaluate accounts of a certain legal entity for asset tracing analysis.
1/23/2023	M. Slattery	2.9	Continued to evaluate accounts of a certain legal entity for asset tracing analysis.
1/23/2023	M. Slattery	2.9	Evaluated accounts of a certain legal entity for asset tracing analysis.
1/23/2023	M. Slattery	1.4	Continued to evaluate accounts of a certain legal entity for asset tracing analysis.
1/24/2023	M. Slattery	2.9	Continued to evaluate accounts of a certain legal entity for asset tracing analysis.
1/24/2023	M. Slattery	2.9	Evaluated accounts of a certain legal entity for asset tracing analysis.
1/24/2023	M. Canale	2.1	Reviewed daily blockchain balance confirmation results for 1/24.
1/24/2023	M. Slattery	1.0	Reviewed business plan documentation prepared by A. Probst.
1/25/2023	M. Slattery	2.9	Evaluated certain accounts for asset tracing analysis.
1/25/2023	M. Slattery	1.6	Continued to evaluate certain accounts for asset tracing analysis.
1/25/2023	M. Canale	0.8	Reviewed daily blockchain balance confirmation results for 1/25.
1/26/2023	M. Slattery	2.9	Continued to evaluate certain accounts for asset tracing analysis.
1/26/2023	M. Slattery	2.9	Evaluated certain accounts for asset tracing analysis.
1/26/2023	M. Canale	2.1	Reviewed daily blockchain balance confirmation results for 1/26.
1/26/2023	M. Slattery	1.4	Continued to evaluate certain accounts for asset tracing analysis.
1/27/2023	M. Slattery	2.9	Evaluated Wallet data for certain legal entities.
1/27/2023	M. Slattery	2.9	Evaluated Wallet data for certain legal entities.

Date	Professional	Hours	Description
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40. Business Transaction Analysis

1/27/2023	M. Canale	1.8	Reviewed blockchain balance confirmation for variance issues.
1/27/2023	M. Canale	1.1	Reviewed daily blockchain balance confirmation results for 1/27.
1/27/2023	L. Furr	0.4	Reviewed a certain blockchain explorer for missing BlockFi assets.
1/27/2023	L. Furr	0.3	Created reporting template for blockchain analysis.
1/27/2023	M. Slattery	0.3	Participated in discussion with BRG (L. Furr) on blockchain analysis.
1/27/2023	L. Furr	0.3	Participated in discussion with BRG (M. Slattery) on blockchain analysis.
1/27/2023	M. Slattery	0.1	Evaluated Wallet data for certain legal entities.
1/30/2023	M. Slattery	2.9	Continued to develop API integration for a certain blockchain explorer for pulling account balances.
1/30/2023	M. Slattery	2.9	Developed API integration for a certain blockchain explorer for pulling account balances.
1/30/2023	M. Slattery	2.1	Developed parsing script for a certain blockchain explorer's API data.
1/30/2023	M. Canale	0.6	Reviewed daily blockchain balance confirmation results for 1/30.
1/30/2023	M. Canale	0.5	Participated in call with BRG (M. Slattery, L. Furr) regarding functionality for a certain blockchain explorer.
1/30/2023	M. Slattery	0.5	Participated in discussion with BRG (L. Furr, M. Canale) on blockchain analysis.
1/30/2023	L. Furr	0.5	Participated in discussion with BRG (M. Canale, M. Slattery) to review functionality for a certain blockchain explorer to determine how to incorporate insights into asset tracing analysis.
1/31/2023	M. Slattery	2.9	Developed API integration for pulling certain account balances.
1/31/2023	M. Slattery	2.9	Reviewed API data for a certain blockchain explorer.
1/31/2023	M. Slattery	2.9	Reviewed certain Wallet balances.
1/31/2023	L. Furr	2.1	Reviewed a certain Wallet in preparation for blockchain analysis.
1/31/2023	L. Furr	1.7	Reviewed four certain Wallets in preparation for blockchain analysis.
1/31/2023	M. Canale	0.8	Reviewed daily blockchain balance confirmation results for 1/31.
1/31/2023	M. Slattery	0.5	Participated in discussion on Wallet balance review with BRG (L. Furr).

Date	Professional	Hours	Description
40. Business Transaction Analysis			
1/31/2023	L. Furr	0.5	Participated in discussion on Wallet balance review with BRG (M. Slattery).
1/31/2023	M. Slattery	0.4	Reviewed current Wallet balance and API pulls with BRG (L. Furr).
1/31/2023	L. Furr	0.4	Reviewed current Wallet balance and API pulls with BRG (M. Slattery).
Task Code Total Hours		85.4	
Total Hours		2,970.7	



Exhibit D: Expenses By Category

Berkeley Research Group, LLC

For the Period 12/27/2022 through 1/31/2023

Expense Category	Amount
01. Travel - Airline	\$249.90
02. Travel - Train and Bus	\$36.00
03. Travel - Taxi	\$931.07
06. Travel - Mileage	\$69.53
07. Travel - Parking	\$65.00
08. Travel - Hotel/Lodging	\$395.51
10. Meals	\$791.92
Total Expenses for the Period 12/27/2022 through 1/31/2023	\$2,538.93

Exhibit E: Expense Detail



Berkeley Research Group, LLC

For the Period 12/27/2022 through 1/31/2023

Date	Professional	Amount	Description
01. Travel - Airline			
1/11/2023	M. Renzi	\$249.90	One-way economy-class airfare on 1/11 from BOS to NYC for BlockFi client meeting.
Expense Category Total		\$249.90	
02. Travel - Train and Bus			
1/6/2023	M. Canale	\$18.00	One-way train ticket on 1/6 from home to K&E office for UCC meeting.
1/6/2023	M. Canale	\$18.00	One-way train ticket on 1/6 from K&E office to home following UCC meeting.
Expense Category Total		\$36.00	
03. Travel - Taxi			
1/4/2023	A. Probst	\$32.85	Taxi home on 1/4 home after working late on BlockFi.
1/4/2023	S. Kirschman	\$23.48	Taxi home on 1/4 home after working late on BlockFi.
1/5/2023	J. Barbarito	\$43.79	Taxi home on 1/5 home after working late on BlockFi.
1/5/2023	S. Kirschman	\$45.10	Taxi home on 1/5 home after working late on BlockFi.
1/5/2023	A. Probst	\$29.98	Taxi home on 1/5 home after working late on BlockFi.
1/6/2023	A. Probst	\$25.68	Taxi on 1/6 from client meeting to home.
1/9/2023	J. Barbarito	\$43.96	Taxi home on 1/9 home after working late on BlockFi.
1/9/2023	S. Mack	\$18.00	Taxi home on 1/9 home after working late on BlockFi.
1/10/2023	A. Probst	\$31.46	Taxi home on 1/10 home after working late on BlockFi.
1/10/2023	J. Barbarito	\$48.96	Taxi home on 1/10 home after working late on BlockFi.
1/10/2023	S. Kirschman	\$58.88	Taxi home on 1/10 home after working late on BlockFi.
1/11/2023	J. Barbarito	\$44.66	Taxi home on 1/11 home after working late on BlockFi.
1/12/2023	A. Probst	\$34.01	Taxi home on 1/12 home after working late on BlockFi.

Date

Professional

Amount

Description

03. Travel - Taxi

1/12/2023	S. Kirschman	\$46.33	Taxi home on 1/12 home after working late on BlockFi.
1/14/2023	A. Probst	\$24.72	Taxi home on 1/14 home after working late on BlockFi.
1/18/2023	J. Barbarito	\$50.55	Taxi home on 1/18 home after working late on BlockFi.
1/18/2023	S. Kirschman	\$22.53	Taxi home on 1/18 home after working late on BlockFi.
1/20/2023	S. Kirschman	\$24.10	Taxi home on 1/20 home after working late on BlockFi.
1/23/2023	S. Kirschman	\$44.62	Taxi home on 1/23 home after working late on BlockFi.
1/24/2023	S. Kirschman	\$23.57	Taxi home on 1/24 home after working late on BlockFi.
1/25/2023	S. Kirschman	\$49.47	Taxi home on 1/25 home after working late on BlockFi.
1/25/2023	M. Shankweiler	\$23.04	Taxi home on 1/25 home after working late on BlockFi.
1/26/2023	S. Kirschman	\$45.93	Taxi home on 1/26 home after working late on BlockFi.
1/30/2023	S. Kirschman	\$50.61	Taxi home on 1/30 home after working late on BlockFi.
1/31/2023	S. Kirschman	\$44.79	Taxi home on 1/31 home after working late on BlockFi.

Expense Category Total**\$931.07****06. Travel - Mileage**

1/27/2023	M. Canale	\$34.32	One-way mileage from home to NYC for meeting with Moelis and BlockFi.
1/27/2023	M. Canale	\$35.21	One-way mileage from NYC to home following meeting with Moelis and BlockFi.

Expense Category Total**\$69.53****07. Travel - Parking**

1/27/2023	M. Canale	\$65.00	One-day parking in NYC for meeting with Moelis and BlockFi.
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Expense Category Total**\$65.00****08. Travel - Hotel/Lodging**

1/11/2023	M. Renzi	\$395.51	BlockFi's portion of a two-night hotel stay in NYC from 1/9 - 1/11 while attending multiple client meetings.
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Expense Category Total**\$395.51****10. Meals**

1/4/2023	S. Kirschman	\$22.98	Dinner on 1/4 while working late on BlockFi
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Date	Professional	Amount	Description
10. Meals			
1/5/2023	S. Kirschman	\$25.00	Dinner on 1/5 while working late on BlockFi.
1/5/2023	S. Mack	\$24.10	Dinner on 1/5 while working late on BlockFi.
1/5/2023	M. Shankweiler	\$25.00	Dinner on 1/5 while working late on BlockFi.
1/6/2023	A. Probst	\$25.00	Dinner on 1/6 while working late on BlockFi.
1/6/2023	M. Shankweiler	\$25.00	Dinner on 1/6 while working late on BlockFi.
1/9/2023	M. Shankweiler	\$25.00	Dinner on 1/9 while working late on BlockFi.
1/10/2023	M. Renzi	\$240.00	BlockFi's portion of dinner on 1/10 while in NYC for multiple client meetings with BRG (M. Renzi, M. Shankweiler, J. Rogala, J. Barbarito).
1/10/2023	S. Kirschman	\$21.54	Dinner on 1/10 while working late on BlockFi.
1/12/2023	S. Kirschman	\$25.00	Dinner on 1/12 while working late on BlockFi.
1/14/2023	A. Probst	\$43.89	Working lunch on 1/14 for BRG (A. Probst) and Moelis (C. Morris, J. Rotbard).
1/15/2023	A. Probst	\$21.49	Dinner on 1/15 while working late on BlockFi.
1/18/2023	S. Kirschman	\$25.00	Dinner on 1/18 while working late on BlockFi.
1/18/2023	A. Probst	\$25.00	Dinner on 1/18 while working late on BlockFi.
1/20/2023	S. Kirschman	\$23.31	Dinner on 1/20 while working late on BlockFi.
1/21/2023	S. Kirschman	\$25.00	Dinner on 1/21 while working late on BlockFi.
1/23/2023	S. Kirschman	\$22.97	Dinner on 1/23 while working late on BlockFi.
1/24/2023	M. Shankweiler	\$48.22	Dinner on 1/24 for BRG (M. Shankweiler, J. Barbarito) while working late on BlockFi.
1/24/2023	S. Kirschman	\$25.00	Dinner on 1/24 while working late on BlockFi.
1/25/2023	S. Kirschman	\$23.42	Dinner on 1/25 while working late on BlockFi.
1/26/2023	S. Kirschman	\$25.00	Dinner on 1/26 while working late on BlockFi.
1/30/2023	S. Kirschman	\$25.00	Dinner on 1/30 while working late on BlockFi.
Expense Category Total		\$791.92	
Total Expenses		\$2,538.93	